

# Your Gifts at work!

When you give where you live, you grow where you live! Gifts are permanently invested in endowment funds that generate income benefitting charitable causes here and wherever your favorite organization calls home. Strategic management of endowments through intelligent asset allocation, skillful investment management, and prudent grantmaking policies have resulted in steady growth of the Community Foundation of Hancock County's pooled endowment funds with a combined value of more than \$60 million. By helping people who care connect to causes that matter to them, CFHC has granted more than \$20 million since inception.

The Spirit of Giving Catalog is a great resource for honoring a loved one on any special occasion including anniversaries, birthdays, and holidays.

## The Community Foundation's Professional Advisor Council

### What is a Professional Advisor Council?

A select group of volunteers who represent the most accomplished professional advisors in the community from the practice of estate planning, accounting, investment, insurance, and financial services.

This committee counsels the Community Foundation as we establish, develop, and maintain strong working relationships with members of the Hancock County advisor community. The committee provides its members opportunities to exchange charitable giving ideas, learn about new issues in philanthropy, and establish new relationships with other advisors. This council broadens the professional advisors' ability to talk to their clients about charitable giving as they work with them to achieve their overall financial goals.



**MIKE BORING**  
Attorney  
Boring+Taylor



**CHAD BOZELL**  
CFO/Advanced Planning  
Manager/Owner  
Bozell Funeral Homes



**JOSH DAUGHERTY**  
VP - Senior Client Advisor  
Huntington National Bank



**AARON EBERHART**  
Financial Life Planner  
Masthead Advisory Group



**ZACH FOX**  
Financial Advisor  
Fox Financial Advisors



**TROY GRIESMEYER**  
VP & Wealth Advisor  
GBC Bank



**KEVIN HARVEY**  
Attorney  
Allen Wellman Harvey  
Keyes Cooley, LLP



**ALEXANDER HUTH**  
Manager  
Kemper CPA Group, LLP



**JULIE LUCAS**  
Insurance Agent  
Central Insurance Associates



**BETH MARSH**  
CEO  
Bookkeeping Plus



**WILLIAM MCKINNEY**  
CPA  
Kemper CPA Group LLP



**ARIEL SCHOEN**  
Attorney  
Brand & Morelock



**ANJALI STUCKY**  
Attorney  
Lacy Law Office