If Everyone Gave

Imagine the possibilities...
Generosity

Just 5%. We live in a unique time. Studies show that we live in a window of ten years when a great deal of wealth will be passed from one generation to the next. The dear people of the Greatest Generation fought the big war and those on the home front did their part to provide resources needed to obtain victory. Following WWII, businesses were born and grew. The economy began to thrive and formal philanthropy practices took root. Men and women of this era were hard workers, saved what they earned, but gave generously to causes they cared about. They shared these values with their children. As these individuals pass their wealth to those of us who are considered Baby Boomers, we have an opportunity to make a choice…the choice to pay it forward and to give a little of what we receive for the greater good. How about just 5%?

Sometimes, we Baby Boomers are referred to as the “Me Generation”, but we have an opportunity to dispel that label and to set an excellent example of generosity to Generation X and the Millennials. If each of us gave just 5% of our assets to funds at a charitable endowment like the Hancock County Community Foundation (HCCF), the income earned would be life changing for causes we care about. For instance, community development funds created for the benefit of Hancock County would provide HCCF the flexibility to address some of our most pressing needs. Hunger could be eliminated, small towns could be revitalized, and every graduating student could receive financial assistance to attain a post-secondary credential. The opportunities would be endless, if only we each gave just 5%.

We encourage you to view our Annual Report as an opportunity to learn more about what can happen when one makes a philanthropic commitment…of any size. Woven throughout are trivia questions whose answers can be found at giveHCgrowHC.org. The journey begins with an opportunity for you to watch a very short video where you will find the answer to how much more our community, and the organizations who serve it, will be enhanced when you give just 5% to a permanent charitable fund. Together we can make a difference…forever.

Grants Awarded Since 1992
$9,378,218

Grants Given
$364,126.49

Scholarships Given
$166,118.51

Grants & Scholarships
262

Endowed Investment Growth
19.6%

Signatures:

Thomas N. Seng
Board Chair

Mary Gibble
President

1) Start on the front cover with the word DREAM; then get READY; SET; GO!
2) Read the first story titled “Generosity”. Upon completion, “draw” the corresponding trivia card and imagine the possibilities.
3) From there, visit giveHCgrowHC.org and click the corresponding game board located in the slider of the homepage.
4) You will land on a page with seven trivia cards. Click the card that corresponds with the story. In the “Generosity” story’s case, it will be purple.
5) Discover the answer!
6) Repeat until you have read pages 1-7 visited the website, and clicked on all corresponding trivia cards.
7) Upon discovery of all seven trivia card answers, complete the form and submit the game card.
8) The first 100 participants will receive a fabulous prize!
When one thinks of words to describe Howard and Linnea Green, several come to mind…perhaps Soccer, Teacher, Iowa, Elanco, and Cows? Well, yes, but how about Faithful, Generous, Selfless, and Kind? Definitely! These are the words that best describe the couple that established a charitable endowment fund at HCCF in 2011. Since that time, they have been intentional in growing it and as a result saw the fund make its first grants this year.

What motivated the Green’s? “Basically, it comes down to the fact that we are very grateful for what we have been able to do through our involvement in church, work and the community. We want to give back with our time, talent and treasure. Okay, so I don’t have so much talent,” laughed Howard.

When Howard’s father and Linnea’s mother passed away within a year of each other, it allowed for them to reflect on their parents’ lives and the examples they had set. They each received estate gifts, giving them the opportunity to consider how they might further causes for which they are passionate, while honoring their parents’ memories. Howard and Linnea established a designated fund to support four organizations perpetually.

Today, Howard and Linnea are seeing their fund at work. Although the Green’s established an endowment fund during their lifetime, they have included the Howard A. and Linnea A. Green Charitable Endowment as a beneficiary of their living revocable trust. “We chose HCCF because of the goals of organization, the low fees associated with maintaining and growing the fund assets, and because we know they will invest our funds responsibly,” shared Howard. “I hope we will be as good of an example to our kids as our parents were to us. Community is important and the Hancock County Community Foundation is a great place to start.”

Hancock County Community Foundation, Inc.

STATEMENTS OF FINANCIAL POSITION
December 31, 2013 and 2012

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$626,513</td>
<td>$1,636,405</td>
</tr>
<tr>
<td>Investments</td>
<td>23,652,007</td>
<td>18,858,718</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>716</td>
<td>-</td>
</tr>
<tr>
<td>Pledges receivable</td>
<td>13,450</td>
<td>3,000</td>
</tr>
<tr>
<td>Property, building and equipment, net</td>
<td>888,949</td>
<td>875,082</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$25,204,807</strong></td>
<td><strong>$21,396,827</strong></td>
</tr>
</tbody>
</table>

| LIABILITIES | | |
| Accounts payable | $9,725 | $8,271 |
| Grants payable | 53,939 | 38,640 |
| Deferred revenue | 6,019 | - |
| Annuity reserves | 189,525 | 208,908 |
| Agency funds | 192,830 | 149,294 |
| **Total liabilities** | **451,038** | **405,113** |

| NET ASSETS | | |
| Unrestricted | 569,387 | 61,031 |
| Temporarily restricted | 4,472,480 | 2,191,692 |
| Permanently restricted | 19,711,502 | 18,861,053 |
| **Total net assets** | **$25,204,807** | **$21,396,827** |

Hancock County Community Foundation, Inc.

STATEMENT OF ACTIVITIES
Year Ended December 31, 2013

| | Unrestricted | Temporarily Restricted | Permanently Restricted | Total |
| **SUPPORT AND REVENUE** | | | | |
| Contributions | $20,802 | $138,802 | $850,849 | $1,010,453 |
| Administrative fee income | 258,293 | - | - | 258,293 |
| Investment income | 200,743 | - | - | 200,743 |
| Realized gains on investments | 324,940 | 697,612 | - | 1,022,552 |
| Unrealized gains on investments | 543,169 | 1,477,325 | - | 2,020,494 |
| Change in gift annuity reserve | (11,607) | - | (11,607) | (11,607) |
| Change in cash surrender value of life insurance | - | - | 411 | 411 |
| Rental income | - | - | 27,155 | 27,155 |
| Farm income | - | - | 29,162 | 29,162 |
| Loss on disposal of assets | (804) | - | (804) | (804) |
| Other income | - | - | 46,847 | 46,847 |
| **Net assets released from restrictions** | $1,450,307 | $2,795,776 | 850,849 | 5,096,932 |
| Net assets released from restrictions satisfied by payments | 514,988 | (514,988) | | |

| EXPENSES | | | |
| Program services | Grants and scholarships | 530,245 | 530,245 |
| Program expenses | 180,997 | 180,997 |
| Supporting services | Management and general | 148,042 | 148,042 |
| Investment trustee fees | 76,744 | 76,744 |
| Administrative fees | 29,162 | 29,162 |
| Development expenses | 147,136 | 147,136 |
| **Total expenses** | **1,334,877** | **1,334,877** | | |

| CHANGE IN NET ASSETS | | | |
| Net assets at beginning of year | $630,418 | 2,280,788 | 850,849 | 3,762,055 |
| Net assets at end of year | 569,387 | 4,472,480 | 19,711,902 | $24,753,769 |

Complete Independent Auditors’ Report and Notes to Financial Statements are available. To obtain, please call (317) 462-8870 to request a copy.
The boxes had been packed, the furniture moved, and all that was left to do, was say good-bye. Linda Hart, Executive Director of Hancock County Senior Services (HCSS) and Hancock Area Rural Transit (HART), was set to leave a building she and her staff had called home for thirteen years. The organization had simply outgrown 312 E. Main Street, Suite A. For years, the organization shared space with HCCF in downtown Greenfield, but from 2000-2013 the staff had grown from nine to 35. They increased their fleet of vehicles from three to 12 and their client base exploded from 344 to 1081. HCCF recognized the need to grow with HCSS to support its ability to serve; so in 2004, we purchased property to expand the parking lot, and in 2006, dedicated additional office space.

Even with those efforts, it became obvious that HCSS would need to acquire a facility more suited to its needs. In 2011, they began a $1.5 million building campaign entitled “We Don’t Know What We’d Do Without You,” a sentiment shared by many whom the organization has served. They applied to UWCI’s Capital Improvement Program for a 1:1 match from Lilly Endowment contingent upon raising local funds. HCCF was pleased to support the effort with a $10,000 grant. In addition, we have granted more than $100,000 to HART and HCSS for programs and operating expenses since 1994. Although we were sad to lose such an excellent neighbor, we are honored to enhance HCSS’ and HART’s ability to serve the community.

Transformation

Change can be difficult and challenging, but also truly transformational. In the spring of 2013, Edelweiss Equine Assisted Therapy moved to a new location. After months of planning, the property, owned by HCCF, thanks to the generous donation of the late Lewis Strahl, was staged to be Edelweiss’ new home. The organization’s staff and volunteers rolled up their sleeves and began the hard work of transforming a grazing pasture to a safe, functional, aesthetically pleasing, therapeutic riding facility. Three feet of manure was removed from the 100 year old barn, structural reinforcements made, new doors installed, and a new coat of paint applied. Fencing was repaired, new posts and hot wire installed, and the pasture has been strategically mapped to provide adequate space for rotational grazing. In addition to becoming Edelweiss’s new landlord, we have granted $70,300 to them since 2004. Executive Director Shirley Mascoe says, “Our partnership with HCCF has provided Edelweiss immediately with adequate land for our herd and the multi-year lease agreement will provide adequate time for the organization to raise money for the infrastructure so that Edelweiss can provide year-round services.”
What are the respective missions of The Children’s Bureau, Mental Health Partners of Hancock County, Leaders in Navigating Knowledge, and the Women’s Resource Center?

Answer: go to giveHCgrowHC.org

Field of Interest Grants
Addictions and Substance Abuse Education and Treatment Fund
- Families First Indiana, Inc. - $4485
Hancock Co. Community Corrections - $700
Hancock Co. Drug Court - $1000
William and Mary Katherine Kingery
Friends of Domestic Animals Fund
Frenzy Animal Rescue, Inc. - $2500
Greenfield Hancock Animal Management - $6000
Hancock Co. Humane Society - $6000
Partners for Animal Welfare Society - $2500
Arts and Culture Fund
- KidsPlay, Inc. - $576
Hanson Family Fund
Nameless Creek Youth Camp - $1995

HCCF-Rotary Club of Greenfield Partner Grants
Court Appointed Special Advocates (CASA) - $2000
Edelweiss Equine Assisted Therapy Center, Inc. - $1250
Families First Indiana, Inc. - $1250
First Steps South East Indiana - $1000
FUSE - $1000
Hancock Co. Food Pantry - $1500
Hancock Co. Senior Services - $2000
Hancock Henry Community Youth Center - $1250
Hancock Hope House - $2000
Love INC of GHC - $2000
Mental Health Partners of Hancock County - $1250
Purdue Extension Hancock County - $1250
Royal Family Kids Camp of Central Indiana - $1000

Office Space Grants
Children’s Bureau, Inc. - $7488.53
Hancock County LINK - $6,643.43
Mental Health Partners of Hancock County - $9,436.95
Women’s Fund of Hancock County - $3796

Proactive Grants
Alternatives Inc. of Madison Co. - $2000
Kenneth Butler Memorial Soup Kitchen - $2000
Meals on Wheels - $2000
PARCS, Inc. - Park Advocacy Research & Conservation Society - $500

For information on grant guidelines and application opportunities, visit giveHCgrowHC.org, Grants Tab

Welcome
The difference made when HCSS and HART moved from HCCF was a bit shocking. What was once a very busy parking lot full of vehicles, became a quiet piece of asphalt leading to the back of a building that had remained relatively hidden ... and it wasn’t pretty. It was obvious, that for the new organizations moving in, we needed a more welcoming entrance for the clients they serve. Unfortunately, our resources for the building had been used to renovate the interior from one suite to four. Thankfully, Pearson and Jeannine Miller recommended a grant from their Donor Advised Fund to HCCF to offset costs related to new siding, a new porch, shutters and lighting. Two air conditioning units were moved to the roof and concrete pillars were installed to guard the entrance from approaching cars. Says Pearson, “With schematics, plans, and estimates in hand, Mary shared with us the need to improve the appearance of the north entrance. We said an immediate “yes” to her challenge. We are privileged to share with the Community Foundation, the social service agencies, and the county’s residents this new ‘front face’ of HCCF and its tenants.”

What are two of the most important features an organization must possess in order to reach those that need their services?

Accessibility and visibility! When HCCF invited a select group of nonprofits to apply for Office Space Grants, those in need of both virtues were identified for the invitation. But even more important, was how the services of these organizations’ would fit into our initiative to empower women and their families to become self-sufficient. Indeed, we identified an opportunity to align our desire to further the initiative, address a physical vacancy that needed to be filled, and provide much needed funding to enrich vital organizations.

Renovation began in March of 2013 and by June of 2013, HCCF welcomed The Children’s Bureau (Amanda Swindell unavailable for photo), Mental Health Partners of Hancock County (MHP), Leaders in Navigating Knowledge (LINK), and the Women’s Resource Center to 312 E. Main Street, Suites A, D, E, and F. Together, they make a powerful team with like-minded missions. The four organizations reside only feet from each other and, where appropriate, are connecting each other’s clients with fellow services. In their new location, they are accessible to the community and the awareness of their organizations is heightened through their visibility.

Each of the four nonprofits were awarded grants totaling $27,324.91 to offset the expense of rent over the next three years: 75% of the expense in year one, 50% in year two, and 25% in year three. All are expected to be in a position to independently meet the full expense of rent at the onset of a new three year lease.
In 2013, HCCF received three bequest gifts, creating permanently endowed funds that will soon provide a perpetual stream of income for charitable causes. The Community Foundation’s role is to protect and grow the gifts through careful investment practices and administer the funds’ charitable purposes for generations to come.

Lifetime members of Hancock County, Leon and Minnie Wilson founded Leon Wilson Real Estate in 1964. Through years of hard work, the humble couple grew a successful business, and as a result, felt compelled to leave a legacy in the community that had been so good to them. In August of 1995, Leon and Minnie established a Charitable Remainder Unitrust, a vehicle that provided them lifetime income, with the intent of remaining assets being transferred to the Leon and Minnie Wilson Charitable Endowment Fund at HCCF upon their deaths. As a result of their generosity, grants will be made perpetually to The Arc of Hancock County, Shares Inc., and to HCCF for community grantmaking.

Esther Barnhart Cook graduated from Eden High School in 1934 and from Ball State Teachers School in 1937 at which time she began a long and treasured teaching career in Hancock County. She taught children at New Palestine Elementary, Eden Elementary, and Wilkinson Elementary where she retired in 1978. It’s no wonder, that when planning her estate, she named two funds at HCCF as a beneficiary of her will. As a result, students enrolled in Ball State University’s elementary education program will receive scholarships in her name and Hancock Regional Hospital Foundation will receive grants for operating support.

Bill and Betty Frick were parents of four children, grandparents to thirteen grandchildren, and great-grandparents to 32! Their love of family is reflective in their generosity. In addition to making annual gifts in memory of their grandson Mike’s birthday for many years, they named HCCF’s Mike Johnson Memorial Scholarship Endowment Fund as a beneficiary of their now mature trust. Since the fund’s establishment in 1994, the scholarship has been awarded to 19 Mt. Vernon students.

The John Hancock Legacy Society Members

Mrs. Jean Beresiner
Ms. Martha Beckenholtz
Mr. Alan Desmore
Mr. and Mrs. Mike Blaisdell
Mr. and Mrs. Tom Bloodgood
Mrs. Dana Brand
Mr. and Mrs. Michael D. Brown
Mrs. June M. Brune
Mr. Dennis and Mrs. Evelyn Chapman
Mrs. Wilma Clements
Mr. and Mrs. Linda Crosby
Mr. and Mrs. Bill Curry
Dr. and Mrs. Michael Davy
Mrs. Betty Durley
Mr. and Mrs. Nathan Dunbrey
Mr. Howard and Mrs. Linnea Green
Dr. and Mrs. Christian Gries
Miss Dorothy Hafensberger
Dr. Charles and Mrs. Betty Jordan
Mrs. Clark and Mrs. Grace Ketchum
Ms. Nancy K. King
Mr. and Mrs. Joel Mollohan
Mr. and Mrs. Bernie Miller
Mr. James M. Miller
Mr. and Mrs. Peiman J. Miller
Mrs. Lois C. Myholtz
Mrs. Audrey Ober
Mr. and Mrs. Rob Roberts
Mr. and Mrs. D. Max Robertson
*Mr. and Mrs. Armin Schramm
*Ms. Grace J. Sherman
Mr. Ed Sherry
Dr. Roger and Mrs. Karen Taven
Mr. and Mrs. Sally Vanderzuus
Dr. Carl Nelson Warner
Mrs. Merry Weikert
*Ms. Leon and Mrs. Minnie Wilson
In memoriam

Caring for Farmland

HCCF has been honored to receive gifts in the form of property. In 1999, we received the Pasco Funeral Home which now serves as the beautiful home of our office and that of another six nonprofits. Shortly thereafter, thirty acres of woods, now known as the Jacob Schramm Nature Preserve, and in 2009 the gift of a 155 acre farm. To best address the unique stewardship practices required, HCCF created a supporting organization. Similar to a forprofit LLC, a supporting organization has its own Board of Directors, but supports the public, charitable work of the Community Foundation.

On June 7, 2013, Legacy Properties of HCCF was incorporated in Indiana. Through its establishment, HCCF is better positioned to accept, purchase, hold, sell, and manage real and personal property for the benefit of the Community Foundation and its mission to further our donor’s charitable interests. The supporting organization allows HCCF to manage gifts of property while separating property-related liabilities from endowed assets.

HCCF is grateful to receive and steward gifts of revenue-producing property for charitable purposes. If considering a gift of land to support your favorite charitable causes, please contact Mary Gibble, President.

The Legacy Properties of HCCF

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Gifts below were made by women and girls to support the efforts of the Women's Fund, a component fund of HCCF. The fund creates opportunities through the support of worthwhile projects. The Women's Fund of Hancock County is a public charitable organization.

We accept a variety of gifts, either now or as part of your estate planning. If you are thinking about the future, please consider the following:

1. How can I create a charitable gift that will benefit the Women's Fund?
2. How can I pass my charitable values on to my children or grandchildren?
3. How can I make a gift that will provide income for me or others in my family?
4. How can I make a larger gift to the Women's Fund without affecting my current income or savings?

For more information, please contact the Women's Fund of Hancock County at 317-839-0224 or visit the website at www.HCCF.org.

If you are interested in talking to someone about your gift, please contact us at 317-839-0224 or visit our website at www.HCCF.org. For more information, please contact the Women's Fund of Hancock County at 317-839-0224 or visit the website at www.HCCF.org.
People of modest means stand side by side with those of great wealth to form a community philanthropic foundation that is strong and deep beyond measure. Anyone can be a philanthropist! The Community Foundation provides numerous giving options, all of which make an impact, no matter the size of gift!

Hancock County Community Foundation
312 E. Main Street, Greenfield, Indiana 46140 • 317.462.8870
giveHCgrowHC.org

2013 Annual Report Sponsored by:

The Community Foundation Board of Directors

Front row: Chris McQueeney, Teri Dunlavy, Linda Muegge, Stephanie White-Longworth
Back row: Lorraine Ewing, Barbara Campbell, Bob Bogigian, Sandra H. Miller, Tom Seng, Adam Schultz, Fred Powers, P. Jon Miller, Wayne Beck, Tim Clark, Josh Daugherty

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Mary Gibble
President

Marie Felver, CPA
Finance Officer

Alyse Vail
Grants & Community Investment Officer

Michelle Leonard
Advancement Officer

Kari Sisk
Scholarship Program Officer

Give Where You Live, Grow Where You Live

The Hancock County Community Foundation was created by and for the people in our local area. Its core purpose is to help you help others.

Make a Difference just 5%

Report Contributors:
Writing/Project Management: Mary Gibble
Graphic Design: Susanna Combs Graphic Design
Professional Photography: J. Scott Photography