# REPORT 首COMMUNITY



# 766 NEW DONORS

have joined our mission to enrich and enhance life in Hancock County, now and in ...



giveHCgrowHC.org



# Connecting People who Care with Causes that Matter

f the many permanent funds administered by the Hancock County Community Foundation (HCCF), all have one thing in common: they have been created by caring individuals, families and organizations to make a difference.

In this publication, you will read stories of people, places, and causes that are furthered by those who choose to make a difference with gifts to permanent funds called endowments. It is the duty of the Community Foundation to steward the generosity of citizens who have entrusted us the great privilege of administering these permanently invested funds and the



annual grants and scholarships, generated by their income, for all time.

We cordially invite you to enjoy this Annual Report and hope you will feel compelled to join us in making our community an even greater place to live, work, volunteer, and play. After all, the actions you take and the gifts you make, regardless of size, make an incredible difference!

Thomas Many Dille

Mary Gibble

Tom Seng Chair

President



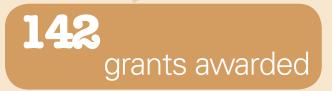












# What can you do to make a difference?

#### Our goal at the Community Foundation is to make your charitable dream, whatever it may be, come true.

We help you answer these questions...

- 1. How can I make a difference?
- 2. What are the community's most pressing needs?
- 3. How can I pass my charitable values on to my children or grandchildren?
- 4. How can I leave a legacy?

We accept a variety of gifts, either now or as part of your estate planning.

Bequests of Wills & Trusts Cash Stock **Retirement Plans** Life Insurance Real Estate

If you are interested in guaranteed lifetime income, we are happy to talk with you about gift annuities and charitable remainder trusts. Learn more at giveHCgrowHC.org or call Mary Gibble, President.

The Hancock County Community Foundation is a public charity, and gifts made to any of our 220 funds are tax deductible. HCCF will send you an acknowledgement of your gift and a tax receipt. Give on-line or mail gifts to 312 E. Main Street, Greenfield, IN 46140.

red Powers is a man of faith and family. His creation of the Powers Gibson Seib Carpenter Joint Family Fund is evidence of that very truth. This donor-advised fund, founded in 2011, is a tool Fred and his wife Becky are using to put their strong faith and love of family into action for community good. It's no mistake that the fund, fondly called the PGSCJ, represents not only the first initial of each family unit, but the core of the family's belief system: Praise God's Son Christ Jesus. "We feel blessed that we grew up in Hancock County. We feel giving back to the community is our way of saying thank you for allowing us to live here," says the family.

One of the ways Fred gives back to the community is by serving on the HCCF Board of Directors. As part of his board orientation,

# <section-header>

Fred and Becky surrounded by family – Dressed in blue: Daughter Cathy and husband Mark Gibson and their children, Blake, Madeline, and Alex; Dressed in white: Daughter Heather and husband Harold Seib and their children, Lauren, Leah, and Landon; Dressed in black: Daughter Holly and husband Theron Carpenter and their children, Haley, Avry, and Thaxon.

Fred learned about Acorn Funds. An acorn fund has ten years to reach a minimum endowment level, rather than the standard five. "I thought to myself, now that's something we can do!"

Fred and Becky established a donor advised fund, one that invites donors to make recommendations to HCCF for grants. "Our children are giving people and we wanted to see them be part of a fund, at this stage of their lives, when they can involve their young children. We hope to plant seeds that will take root in our grandchildren so that they may pass it on to their kids. We want this to be a multi-generational process." Fred's vision is that, as the grandchildren mature, they will take an active role in contributing to the fund and recommending grants.

HCCF's greeting card program is a tool that's helping engage the Powers' children and grandchildren in the philanthropic fund. On birthdays, Fred and Becky make gifts to the PGSCJ to acknowledge how important each of their individual family members are to them. HCCF creates and mails a personalized card in response. The grandchildren look forward to getting a card in the mail. "I almost always get a phone call saying, 'Thank you, Papaw, for making a donation to the Community Foundation in my name!' It's an awesome feeling to know they are beginning to understand why we created the fund." On Father's Day this year, his feeling was confirmed. This time, he got a card in the mail. A gift was made by his grandchildren in his honor. "Everybody wants to be a part of something bigger than themselves," says Fred, "and this fund gives us all that opportunity."

# Hancock County Community Foundation, Inc. **STATEMENTS OF FINANCIAL POSITION** December 31, 2012 and 2011

	2012	2011
ASSETS		
Cash and cash equivalents	\$ 1,636,405	\$ 584,190
Investments	18,858,718	17,212,672
Accrued interest and dividends	-	17,777
Pledges receivable	3,000	-
Prepaid expenses	23,622	18,394
Property, building and	 875,082	 889,005
equipment, net		
	\$ 21,396,827	\$ 18,722,038

Hancock County Community Foundation, Inc. **STATEMENT OF ACTIVITIES** Year Ended December 31, 2012

	2012					
	Unrestricted	Temporarily Restricted		Total		
Support and revenue						
Contributions \$	17,230	\$ 467,825	\$ 1,143,755	\$ 1,628,810		
Administrative fee income	241,071			241,071		
Investment income	169,166	384,701		553,867		
Realized gains on investments	22,452	54,121		76,573		
Unrealized gains (losses)	489,414	1,124,267		1,613,681		
on investments						
Change in gift annuity reserve		(20,388)		(20,388)		
Change in cash surrender		1,284		1,284		
value of life insurance						

2

LIABILITIES				
Accounts payable	\$	8,271	\$ 6,711	
Grants payable		38,640	1,700	
Deferred revenue		-	5,475	
Annuity reserves		208,908	185,934	
Agency funds		16,496	 14,996	
Total liabilities		272,315	214,816	
NET ASSETS				
Unrestricted		(61,031)	(414,350)	
Temporarily restricted		2,191,692	1,071,476	
Permanently restricted	18	3,993,851	17,850,096	
	2	1,124,512	18,507,222	
	\$ 2	1,396,827	\$ 18,722,038	

#### 35,581 35,581 Rental income Farm income 28,442 28,442 Loss on disposal of assets (26)(26) Other income 60,814 60,814 1,064,144 2,011,810 1,143,755 4,219,709 Net assets released from restrictions (891.594) Restrictions satisfied by payments 891,594 Expenses Program services 816,933 816,933 Grants and scholarships Program expenses 166,722 166,722 Supporting services Management and general 140,422 140,422 Investment trustee fees 65,137 65,137 240,924 240,924 Administrative fees Development expenses 172,281 172,281 1,602,419 1,602,419 **CHANGE IN NET ASSETS** 353,319 1,120,216 1,143,755 2,617,290 17,850,096 18,507,222 Net assets at beginning of year (414,350) 1,071,476 Net assets at end of year (61,031) \$ 18,993,851 \$21,124,512 \$ \$ 2,191,692

Complete Independent Auditors' Report and Notes to Financial Statements are available. To obtain, please call (317)462-8870 to request a copy.

#### Gifts are professionally invested with the following objectives:

- Preservation of permanent assets (endowment funds);
- Protection of these assets from inflation; and
- Enhancement of the fund assets through market appreciation. The Foundation annually distributes a portion of each fund's generated income as designated by the donor to meet the needs of their favorite charitable causes or organizations both now and forever.

#### harvest blessing **Garden of Eat'in**



Elanco's mission to end hunger is evidenced by employees who volunteer their time at the garden.

he truck backs up to the rear building entrance, the tailgate opens, and Jill Ebbert, Executive Director of the Kenneth Butler Memorial Soup Kitchen (KBMSK), covers her mouth in astonishment. Before her are cartons brimming with fresh vegetables delivered by smiling volunteers who have planted, nurtured, and picked them on the Soup Kitchen's behalf. "Fresh produce is normally beyond the means of our patrons," shares Jill. "This blessing will enable us to bolster our menus with much needed vegetables and fruits."

The special delivery is courtesy of one woman's dream. Chris Dobbins grew up on a farm, and after 30 years in the health field, retired to return to her love of the land. She decided to apply her expertise of health promotion to support her community through the establishment of a garden that would provide healthy food options for those less fortunate; thus, the Garden of Eat'in was born. Its primary focus of support began as KBMSK, but the fresh produce has been so well received, the harvest of the Garden of Eat'in now supplements the shelves of the Hancock County Food Pantry as well.

In 2012, the one-acre Garden provided 5,578 pounds of fresh vegetables and fruit to KBMSK. Additionally, volunteers logged 1,018 hours to plant, maintain, and harvest the produce. The Garden of Eat'in received the benefits of a \$1,000 HCCF grant through its partnership with the Kenneth Butler Soup Kitchen to provide seeds and equipment for the 2013 planting season.

"The outcome I have seen from our mission to partner with the Garden of Eat'in," shares Jill, "is stronger and healthier patrons physically, emotionally, and spiritually."

# Grants Make a Big

#### Mini-Grants – \$1000 or less

Hancock Hope House - \$1000 Fortville Lion's Club - \$576 Mt. Comfort UMC - \$1000 Hancock County Emergency Operations Center - \$1000 Hancock Co. Senior Services - \$1000 Alternatives of Madison Co. - \$1000 American Military Heritage Foundation - \$950 Special Olympics - \$1000 Salvation Army Indiana Division - \$1000 Kenneth Butler Memorial Soup Kitchen - \$1000

#### **Education Grants**

Greenfield Central School Foundation - \$2500 Mt. Vernon Education Foundation - \$2500 Eastern Hancock Education Foundation - \$2500 Southern Hancock Education Foundation - \$2500 Hancock Community Education Alliance - \$15,195

## **Grants for a Cause**

Addictions and Substance Abuse Education and Treatment **Families First Indiana, Inc.** - \$5731

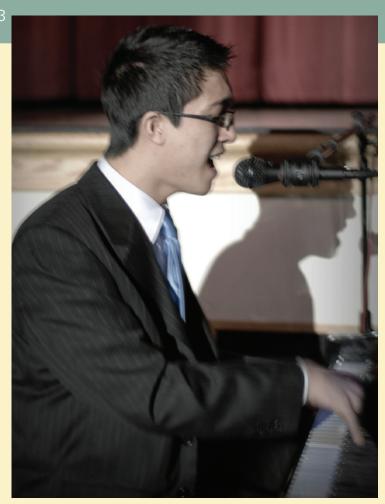
William and Mary Katherine Kingery Friends of Domestic Animals Fund **Partners for Animal Welfare Society** - \$5272.65 **Frenzy Animal Rescue, Inc.** - \$5272.67 **Edelweiss Equine Assisted Therapy Center, Inc** - \$5272.67

Prevent Child Abuse Fund Alternatives of Madison Co. - \$440

Arts & Culture Fund – A Spirit of Community Fund **Hancock Co. Arts Council** - \$527

#### **Capital Improvement Grant**

Hancock Co. Senior Services - \$3333.33



# Scholarships Make a Difference

The Community Foundation coordinates the administration of over 80 endowed scholarship funds to high school and adult students throughout our community. We do so on behalf of generous people who have afforded us the privilege of helping them create permanent funds that generate scholarships year after year. In addition, HCCF administers the prestigious Lilly Endowment Community Scholarship Scholarships allow students valued at over \$200,000 per year, the opportunity to attain as well as the George & Icy Vaughn post-secondary education... Performing Arts Scholarship Competition each spring. In 2012, 128 graduating a great investment in the students and adult learners were vitality of our community awarded scholarships. A complete list and a great way to make a of scholarship recipients can be found at difference. giveHCgrowHC.org.

Miles Burke sings and plays piano at the 2012 Vaughn Performing Arts Competition

# **Difference!**

## **Donor Recommended Grants**

John C. Beeson Humanitarian Fund Royal Family Kids Camp of Central Indiana - \$2000 Alternatives of Madison Co. - \$2910 FUSE - \$2000

Robert G. Dugger Fund The Arc of Hancock County - \$1321

Dale and Eva Miller Family Fund Nameless Creek Youth Camp - \$2047

Pearson and Jeannine Miller Fund Mt. Vernon Education Foundation - \$1000 Wabash Conference - FMCNA - \$10000 Hancock Regional Hospital Foundation - \$10000

Walter Mitten Family Fund Kenneth Butler Memorial Soup Kitchen - \$500

Walker Cancer Survivors Fund Hancock Regional Hospital - \$348.48

#### White Family Foundation

Town of Shirley - Parks Department - \$4000 Hancock Henry Community Youth Center - \$2000 Shirley Police Department K9 Unit - \$3500 Town of Shirley Historical Society - \$4000 Town of Shirley - Signage - \$2400

#### Wortman Family Fund

Hancock Co. Community Foundation - \$1000 Hancock Co. Senior Services - \$1500 Hancock Regional Hospital Foundation - \$2000

#### **Women's Fund Grants**

Purdue Extension Hancock County - \$2000 Safe Families for Children Central Indiana - \$8000

## **Donor Designated Grants**

**55 Grants to Nonprofits across the U. S.** - \$223,576.70

For information on grant guidelines and application opportunities, visit **giveHCgrowHC.org, GrantsTab** 

# the magic of Match Day



n July 24, 2012, HCCF presented Match Day. Months of strategizing, planning, marketing, and organizing the first event of its kind among Indiana community foundations paid off in a way no one involved could have anticipated. Together, people from all walks of life in Hancock County joined hands to raise a staggering \$204,989.04 in answer to HCCF's \$33,000 match incentive in only 24 hours.

The following non-profits participated and reaped astonishing results:

- Boys and Girls Clubs of Hancock County
- Edelweiss Equine Assisted Therapy Center
- Families United for Support and Encouragement (FUSE)
- The Hancock County Food Pantry
- The Hancock Hope House
- Kenneth Butler Memorial Soup Kitchen
- Love In the Name of Christ (Love INC)
- Meals on Wheels of Hancock County
- Mental Health Partners of Hancock County
- Nameless Creek Youth Camp
- Neighborhoods Against Substance Abuse (NASA)

# Happy Birthday, Hancock County!

In March of each year, HCCF hosts a county birthday celebration to help county residents appreciate this great community we call home, as well

as raise awareness of endowments called the Spirit of Community Funds that allow caring residents to invest in the future of Hancock County. A

flurry of activities take place over the course of one week, many of which are driven by HCCF's Youth Board, pictured at right, and impact students across the county.

- **26,000** Newsletters reached the doors of residents
- 20,000 Birthday Contest information cards were distributed
- 10,000 Happy Birthday Hancock County coloring sheets and word searches were done by elementary, middle, and junior high students
- 10,000 Suckers and Hancock County fact stickers were distributed to elementary students
- **800** Themed tote bags were gifted to our county's educators
- 800 Spirit of Community Fund info cards and lesson packets were provided to teachers
- **150** T-shirts, specially designed by New Palestine Senior Katie Matus, were distributed.
- **5,507** Votes were cast during the 24 hour birthday contest
- **\$4,000** Grants were awarded to the Education Foundations of our four public schools

# hccf Youth Board



# women Making a Difference



he Women's Fund of Hancock County, a component fund of HCCF, exists to support programs and organizations that strengthen and empower women. Doing so positions those women to become strong, so that they in turn can enrich the lives of their families and friends — and improve the communities in which they live.

The Women's Fund is supported through annual membership contributions that are divided equally between immediate impact and a long-term investment in the community. In 2012, over \$26,000 was donated by caring woman and girls. The endowment, established in 2007, has grown to over \$60,000 and was recently named to honor a very special woman.

**Irene Walrod Curry**, born in rural southeastern Kansas, moved to Greenfield when her husband Bert took a position with Eli Lilly. Irene has been not only a mother to her four children, but played a role in the healthy development of many others. While her own children were all under the age of 15, she served as an infant foster parent, caring for babies who would have otherwise been victims of a broken system. Irene has volunteered countless hours for Mental Health, Girl Scouts, Band, an Exchange Student and Teacher program, Church, and the Community Foundation. She has driven cancer patients to their appointments and delivered meals to those homebound. Irene has been a member of Tri-Kappa and now serves on the Advisory Board of the Women's Fund. It was in Irene's kitchen, where she volunteered to host a round-table with a group of inspiring ladies, that the idea of the Women's Fund was born in 2007.

The Women's Fund could think of no greater way to honor a woman who captures the essence of our mission, than to rename the Hancock County Community Foundation Women's Fund Endowment, to the Irene Walrod Curry Endowment for the Women's Fund of Hancock County. In addition, Irene was presented with a plaque.

"In my heart, the name of each donor and volunteer should be engraved on the award. Obviously there isn't room for all who have given or worked to achieve the success the Women's Fund Giving Circle has experienced in these few years. So, just let me say that I accept this with gratitude in the name of all of you (the HCCF Staff, donors and volunteers) who have made many contributions of time and funds." — Irene Curry

For the next two years, the grantmaking of the Women's Fund will focus on Economic Empowerment for women and their families. Funding will be dedicated to the creation and incubation of a new nonprofit organization called the Women's Resource Center. When open, the Women's Resource Center will provide programs that help women navigate life's hurdles, access community services, develop new skill sets, and move lives forward, one step at a time, enabled through a close mentoring relationship with built-in accountability checkpoints. Nancy King, known for her love of Hancock County, designated four organizations that will benefit perpetually from her generosity. As a result, Leadership Hancock County will be able to provide



a scholarship every year for a class participant, an adult learner will have funding for post-secondary school, and Greenfield Christian Church will thrive.

**Dorothy Helfenberger's** 

legacy gift will better position American Bible Society, the Salvation Army, Wheeler Mission, St. Labre Indian School, and New Hope Christian Church to carry out their missions.



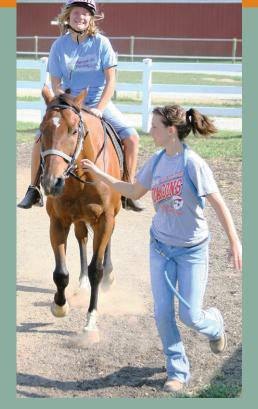
"I cannot find the proper words to express my appreciation and gratitude at this incredible gesture of generosity to our Native American children. I hope an honest and simple 'thank you' will suffice." – Marge Rath, St. Labre Indian School

Both women designated a portion of their gift to the Community Foundation's unrestricted grantmaking pool, allowing HCCF the flexibility to meet a broad range of needs in Hancock County, even as those needs change over time.

The **Legacy Society** is open to anyone who makes a planned gift provision to benefit their favorite charity through HCCF. Members merit our highest regard for their investment in the future and their desire to make a difference. There is no minimum gift requirement. By sharing your intentions, HCCF may thank you personally, even if you wish to keep the details confidential and your gift anonymous. The following shared their intensions in 2012.

Mr. & Mrs. Dennis Chapman Mr. & Mrs. Jack McKinney Dr. & Mrs. Robert Tarver Mr. Jim Miller

To learn more about how you can plan a gift that will leave a permanent mark on the charitable causes you love, visit **giveHCgrowHC.org, GiveTomorrowTab.** 



# **Giving Back is Ageless**

When Morgan McKinney's brothers were born, they were premature. When it was determined that they had disabilities, her family began a journey of learning about resources that could help them. While at a meeting of F.U.S.E., an organization that provides information and support to families like Morgan's, she heard a speaker from a local therapeutic riding center and learned that it was a place that would allow her to combine her love of helping others and her love of horses. Since that time, every riding season for the last eight years, Morgan has volunteered at Edelweiss Equine-Assisted Therapy.

Morgan, age 16, was recognized for her efforts with the prestigious Martha Beckenholdt Award that, annually, honors one high school junior who has exhibited outstanding contributions of time, talent, and energy to philanthropic endeavors. These same characteristics are the shining attributes of the woman for whom the award is named, Miss Martha Beckenholdt, now 97. Morgan was honored at HCCF's Gala and given the opportunity to name the recipient of a \$500 grant. It was no surprise that her choice was Edelweiss.

"It has amazed me over the years, how something like riding horses once a week can change the mood and help improve the self-esteem of riders," says Morgan. "When the rider has a smile on his or her face, I know that I am helping them improve their lives both physically and emotionally." A.D. Bleu, LLC Mr. and Ms. Rick Absi The Abstract Shack, Inc. Mr and Mrs Jason Adams Mr. and Mrs. Gene E. Addison Brian and Arlene Adkins Mr. and Mrs. Michael Adkins Mr. and Mr.s Llovd Agee Ms. Amanda Ahrendts Ms. Ruthi Alewine Ms. Audrey Alexander Sandv Alexander Ms. Ginny Allen Mike Allen Mr. and Mrs. Ronald Allen Ms. Sharon Allen Allied Behavioral Consultants Mr. and Mr<mark>s. Bruce J. Alva</mark>rado Merle Amandson Ameriana Bank Dr. and Mrs. Merle Amundson Mr. and Mrs. Robert W. Andersen Mr. David Anderson Mr and Mrs Ron Anderson Ms. Heather Anthony Apple Indiana, LLC Mr. and Mrs. David Apple Doug and Brenda Apple Mr. Anthony Aquilina Mr. Brent Archer Andy and Denise Arland John and Suzanne Arland Mr. and Mrs. Bill Armstrong Mr. and Mrs. George L. Armstrong Ms. Kathryn E. Armstrong The Arnold Family Mr. David Arnold Mr. Grea Arnold Ms. Beth Arthur Lauretta Arthur Ms. Mary Kay Aylsworth Ms. Marlon Bailev Mr. and Mrs. Rickey Bailey Ms. Linda W. Baird Ms. Taber Baise Ms. Linda K. Baker Ms. Rachael Balakin Garv W Bardonner DDS Mrs. Jean Bardonner Mr. and Mrs. Tom Bareford Ms. Pam Barkes Mr. and Mrs. David Barnard Mr. and Mrs. Michael L. Barnhart Doug Baron Christopher and Lindsay Barr Mrs Kathy Barr Mr. and Mrs. David Barrett Mr. and Ms. Steve Barton Ms. Martha Bauchert Mr. and Mrs. Thomas C. Beagle Mr. and Mrs. Wayne C. Beck Mr. and Mrs. William Beck Ms. Betty Becker Mr. and Mrs. Ernest Beckner Ms. Evelyn Beedle Mr. and Mrs. Bruce Beeker Mr. and Mrs. Joseph Beer Mrs. Vernette Beeslev Ms. Karen Beeson Mr. and Mrs. Jerry Bell Jolan Bell Mr. and Mrs. Scott Bell David and Tammey Bennett Ms. Elizabeth Bennett Dr. and Mrs. David H. Berg Ms. Jennie Berastresse Mr. Robert Bernhard Ms. Sandv Bernhard Ms. Gwendolyn A. Betor Mr. and Ms. E.K. Betz Mr. and Mrs. Jim Bever Mr. and Mrs. Roger Beyers Mr. and Mrs. Darrel Billings Mr. and Mrs. Tom Billings BKD Foundation- BKD CPA's and Advisors Ms. Elizabeth Blachly Mr. Brian Black Ms. La Moine M. Bledsoe Virgil and Myra Bleill Mr. and Mrs. Tom Bloodgood Mr. and Mrs. Morris D. Bloomer Dian Blueher Mr. and Mrs. David Bodkin Mr. and Mrs. Philip Bogan Mr. Robert G. Bogigian and Mrs. Ellen Manolopoulos Ms. Doris Bond Ms. Kelli Bonek Karrv K. Book Bookkeeping Plus Mr Monty Boomgaarden Mr. and Mrs. William H. Boothe Ms. Amv Borgmann Mr. Gary A. Borgmann / Mrs. Debbie Scruton-Borgmann Borgmann, LLČ Mr. Pierre Boulais Ms. Cortney Bow Dr. and Mrs. Richard E. Bowen Ms. Maureen Bowery Mr. and Mrs. Donavon Box Mr. Edward Boyle Mr. Ron Bovle Boys & Girls Clubs of Hancock Countv-Jim Andrews Unit Brad Burkhart Farms Bradford Builders Bradley United Methodist Church Mr. and Mrs. Henry E. Bradley Ms. Sarah Brain Brand & Morelock Brandywine Community Church Brandvwine Crossing, LLC Mr. and Mrs. Mel Brewer Mr. and Mrs. Paul Broadwater Mrs. Donna Brookfield Mr. Bert Brooks Kenneth I Brooks Mr. and Mrs. Chris Broome Mr. and Mrs. Crifts Broome Mr. and Mrs. Michael D. Broome Mr. and Mrs. Brian L. Brown Mr. and Mrs. Devon Brown Mr. and Mrs. George Brown Herb and Judy Brown Mr. James Brown Mr. Jon A. Brown Mr. and Mrs. Keith Brown Kenny and Sharon Brown Mr Scott Brown Broyles CPA, LLC Ms. Chervl A. Bruns Susan Bryant Buck Creek Flooring Mr. Robert R. Bucy Ms. Judv L. Buelke-Sam Mr. and Mrs. Tom Buesche Mr. and Mrs. James R. Bullard Ms. Rosalind Burk Ms. Karen Burke Mrs. Sarah Burke Diane and Lonnie Burklow Mr. and Mrs. Michael Burrow Mr. and Mrs. Stephen F. Burt Mr. and Mrs. Don Butcher

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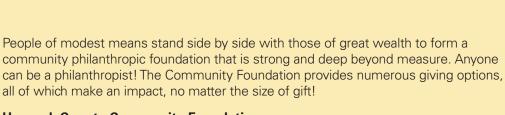
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