REPORT TO THE COMMUNITY

GET ON BOARD!

GIVE Where You Live,
GROW Where You Live

A Gift from Our Community to the Children of Hancock County
What an incredible year! 2015 was marked with intense activity driven by the Hancock County Community Foundation’s (HCCF) desire to maximize a matching opportunity made possible by a $1 million Lilly Endowment grant called GIFT VI. HCCF allocated $675,000 to match unrestricted gifts $1 for $1. Unrestricted resources are critically important to the well-being of our community and allow the Board of Directors the discretion to fund initiatives that enrich Hancock County, as well as, provide financial resources that strengthen organizations that provide vital services. You gave, we matched, and the challenge was met by April, 2015. The remaining $325,000 was allocated to match those gifts restricted for specific purposes. Per grant requirements, restricted gifts could be matched 50 for $1. The Board allocated $200,000 of the grant to strategically leverage the growth of endowed operating funds of nonprofit organizations. As a result, the endowments of the education foundations of Eastern Hancock, Greenfield-Central, Mt. Vernon, and Southern Hancock experienced 78% growth during a matching frenzy leading up to the celebration of Hancock County’s 187th birthday on March 1. HCCF granted another $27,751 for immediate use as described on page 3.

In March, HCCF and twelve nonprofits began gearing up for Match Day. Leveraging $90,000 of the grant, caring people donated $226,877.28 in 24 hours on July 24. With the match, nonprofits who normally struggle to grow funds that ensure operating sustainment, experienced astounding growth of $311,238.97. HCCF granted an additional $80,000 to the organizations for immediate use as described on page 4. In 2015, HCCF embarked upon a mission to address a deficit in kindergarten readiness. In 2014, 28% of Hancock County children entering kindergarten scored below or well below literacy standards. After much research and input from experienced educators, HCCF identified Imagination Library as the early childhood literacy program that would be made available to all children born on or after January 1. Imagination Library, a program of the Dollywood Foundation, provides a volume of 60 age-appropriate books delivered monthly to the homes of enrolled children. The program must be provided to families free of charge and is truly a gift from the community to its children. To sustain the program, HCCF launched a $2 million dollar endowment effort in November. Upon maturity, income from this endowment will generate income to pay the $26 per child, per year, cost of the program for all time. You gave, we matched, and $300,000 of our $2 million endowment goal was met.

Thanks to your generosity, HCCF met Lilly Endowment’s challenge to engage our community and capture the full $1 million grant. In the pages of this report, you will find the names of 1,840 donors who gave 4,100 gifts and a summary of $1,096,844 grants made possible through the generosity of caring people. Thank you for joining us in our never ending quest to enrich and enhance life through philanthropy.

Bob Bogigian
Board Chair

Mary Gibble
President

We accept a variety of gifts, either now or as part of your estate planning.

Cash Bequests of Wills & Trusts Retirement Plans
Stock Real Estate Life Insurance

If you are interested in guaranteed lifetime income, we are happy to talk with you about gift annuities and charitable remainder trusts. Learn more at giveHCGrowHC.org or call Mary Gibble, President at (317) 462-8870.

The Hancock County Community Foundation is a public charity, and gifts made to any of our 270 funds are tax deductible. HCCF will send you an acknowledgement of your gift and a tax receipt. Give on-line or mail gifts to 312 E. Main Street, Greenfield, IN 46140.
The Magic of Matching Gifts

You gave, we matched, and great things certainly did happen! Photos capture the excitement around three matching opportunities: Happy Birthday Hancock County, Match Day, and the Imagination Library Express. The efforts were wildly successful thanks to the generosity of caring people and the GIFT VI grant HCCF received from Lilly Endowment.

Hancock County Community Foundation, Inc. and Affiliate

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
December 31, 2015 and 2014

<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$ 1,851,268</td>
<td>$ 2,456,966</td>
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<tr>
<td>Investments</td>
<td>29,551,910</td>
<td>29,962,297</td>
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<tr>
<td>Accounts receivable</td>
<td>143</td>
<td></td>
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<tr>
<td>Pledges receivable</td>
<td>127,382</td>
<td>177,729</td>
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<tr>
<td>Prepaid expenses</td>
<td>35,613</td>
<td>40,943</td>
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<tr>
<td>Property, building and equipment, net</td>
<td>856,180</td>
<td>675,104</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$32,422,496</td>
<td>$33,513,039</td>
</tr>
</tbody>
</table>

| **LIABILITIES**     |            |            |
| Accounts payable    | $ 38,885   | $ 8,257    |
| Grants payable      | 44,438     | 69,258     |
| Deferred revenue    | 102,927    | 615,088    |
| Agency funds        | 323,518    | 302,466    |
| **Total liabilities** | 749,038    | 1,234,002  |

| **NET ASSETS**      |            |            |
| Unrestricted        | (1,409,844) | (4,924,644) |
| Temporarily restricted | 3,973,949   | 4,924,644  |
| Permanently restricted | 29,109,353 | 27,108,740 |
| **Total**           | $32,422,496 | $33,513,039 |

Gifts are professionally invested with the following objectives:

- Preservation of permanent assets (endowment funds);
- Protection of these assets from inflation; and
- Enhancement of the fund assets through market appreciation. The Foundation annually distributes a portion of each fund’s generated income as designated by the donor to meet the needs of their favorite charitable causes or organizations both now and forever.

Hancock County Community Foundation, Inc. and Affiliate

CONSOLIDATED STATEMENT OF ACTIVITIES
Year Ended December 31, 2015

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SUPPORT AND REVENUE</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$ 1,121</td>
<td>$ 123,766</td>
<td>$ 2,000,613</td>
<td>$ 2,125,500</td>
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<tr>
<td>Administrative fee income</td>
<td>417,005</td>
<td>711,917</td>
<td>1,036,927</td>
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</tr>
<tr>
<td>Investment income</td>
<td>224,110</td>
<td></td>
<td>779,941</td>
<td></td>
</tr>
<tr>
<td>Realized gains (losses) on investments</td>
<td>(629,911)</td>
<td>213,202</td>
<td>(416,709)</td>
<td></td>
</tr>
<tr>
<td>Unrealized losses on investments</td>
<td>(250,438)</td>
<td>(1,421,548)</td>
<td>(1,671,986)</td>
<td></td>
</tr>
<tr>
<td>Change in gift annuity reserve</td>
<td>(8)</td>
<td>(28,309)</td>
<td>(28,309)</td>
<td></td>
</tr>
<tr>
<td>Change in cash surrender</td>
<td>378</td>
<td></td>
<td>378</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>(1,655,497)</td>
<td>950,695</td>
<td>2,000,613</td>
<td>(605,579)</td>
</tr>
</tbody>
</table>

| **EXPENSES**        |             |                        |                        |           |
| Program services    |             |                        |                        |           |
| Grants and scholarships | 897,286 | 897,286                |                        |           |
| Program expenses    | 296,156     |                        | 296,156                 |           |
| Supporting services |             |                        |                        |           |
| Management and general | 269,387 | 269,387                |                        |           |
| Investment trustee fees | 102,730 | 102,730                |                        |           |
| Administrative fees | 414,990     |                        | 414,990                 |           |
| Development expenses | 208,100 | 208,100                |                        |           |
| **Total**           | (2,189,059) |                        |                        | (2,189,059) |

| **CHANGE IN NET ASSETS** | (1,655,497) | 950,695                | 2,000,613               | (605,579) |
| Net assets at beginning of year | 245,653 | 4,924,644              | 27,108,740              | (605,579) |
| Net assets at end of year | (1,409,844) | 3,973,949              | 29,109,353              | $31,673,458 |

Complete Independent Auditors' Report and Notes to Financial Statements are available. To obtain, please call (317) 462-8870 to request a copy.
The mission of Meals on Wheels of Hancock County is very clear: improve the health and quality of life of seniors so that no one is left hungry or isolated. A simple statement, but a daunting problem. Kathleen Vahle, Executive Director, recently presented Meals on Wheels America’s research to share the need in our community.

Meals on Wheels of Hancock County served 19,056 meals to 121 clients in 2015. This could only be accomplished by the 195 volunteers who donated over 3,300 hours. It takes about 140 volunteers to make 700 deliveries and provide approximately 1,200 meals each month. By increasing the opportunity for independence through meal delivery, Meals on Wheels America’s research confirms:

- 83% say it improves their health
- 92% say it enables them to remain living at home
- 87% say it makes them feel more safe and secure

“The senior citizens we serve are the same people who helped shape our nation. Using their minds, ingenuity and hard work, they were there when we needed them. They fought for our freedom, invented machines, developed medicines, dared to dream and ensured a brighter future for us all. Their stories are our stories,” says Kathleen.

HCCF has supported the mission of Meals on Wheels with grants of over $88,000. In 2001, HCCF was the first to provide the start-up funding needed for the establishment of a local office, staffing and meal deliveries. Ongoing funding has been provided for staff training, volunteer gas cards, consulting, and client financial assistance.

Kathleen shared the many ways volunteers can get involved: deliver meals, pack meals, financially sponsor a client, consider board membership, and attend fundraisers. For more information she can be reached at 317-477-4345 or Kathleen@mealsonwheelsonline.org. Meals on Wheels is located at 1133 W. Main Street, Suite C, Greenfield.

Grants Make a Difference

Preparing Youth for Kindergarten

Each year, HCCF is proud to honor the memory of Martha Beckenholdt by awarding a junior from one of the four Hancock County public high schools who exhibits Martha’s qualities...outstanding contributions of time, talent, and energy to philanthropic endeavors. A $500 grant in the recipient’s name is donated by HCCF to a charity of the student’s choice.

Emily Jones, daughter of Jeff and Stephanie Jones and a student at Greenfield-Central High School received the 2015 award for her work with the Kindergarten 101 Program. The program provides a week-long kindergarten experience for children and families who have been unable to take part in preschool education opportunities. Emily has volunteered with the Kindergarten 101 Program for four years, donating over 300 hours of her time. Her volunteer activities included assisting with the preparation of the program and working with the children to become acclimated with school environment.

Additionally, the Eugene & Marilyn Glick Foundation matched HCCF’s grant with an additional $500. In honor of Emily’s award, Hancock County Purdue Extension received a grant total of $1,000 for the Kindergarten 101 Program.
Animal Welfare

In 2008, a gift arrived at HCCF that would forever impact the welfare of Hancock County animals and the organizations that provide care to them. Through her estate gift, Mary Kingery created the The William Harold and Mary Katherine Kingery Friends of Domestic Animals Endowment. Each year, income from the fund is made available to organizations whose mission is to provide care, shelter, and adoption services for domestic animals. Partners for Animal Welfare or PAWS received a $10,625 grant from the fund to support Operation Fix-It, a Trap/Neuter/Return (TNR) program and rent expenses. In the four years that PAWS has offered Operation Fix-It, 463 individuals, businesses, and families from 21 communities have had over 1,400 cats spayed or neutered and vaccinated for rabies. Hancock County residents benefit from the program through the reduced cost for the surgery. “PAWS programs benefit EVERY Hancock County resident by assuring that there are fewer homeless pets and community cats running at large and that community cats are healthy and vaccinated against rabies,” said Nancy Rubino, PAWS Executive Director.

In addition to the Fix-It program, PAWS annually rescues, cares for, and rehomes over 300 cats, kittens, dogs and puppies. The PAWS Pet Food Pantry annually provides over 5,000 pounds of free pet food and other pet supplies to elderly, handicapped, temporarily disabled, unemployed, and low income Hancock County pet owners. “This program empowers these pet owners to keep their pets rather than being forced to give them up,” shares Nancy.
Sharon Yates

Sharon Yates, a lifelong resident of Hancock County, Valeda was born on April 29, 1911. After graduating from Westland High School, she attended Indiana University to earn her degree in teaching. Valeda taught business, typing, shorthand and English at Hancock Central High School and Greenfield High School. After 25 years of dedicated service, she retired in 1970. Valeda and her husband, “Peanut” Everett lived on a farm and raised black angus cattle in eastern Hancock County until his death in 1991.

Valeda was a member of Greenfield Christian Church, Miriam No. 84 Order of the Eastern Star, a member of the Hancock County Retired Teachers Association, and a member of the Hancock Regional Suicide. She is remembered for her love of cooking, hosting family and friends, and participation in Bible studies. “Valeda was a huge IU fan and loved IU basketball,” shared niece Linda Campton.

Faith and family influenced Valeda’s charitable intentions. When meeting with her professional advisors in 2003, she was very mindful of her church community and the wellbeing of her sister-in-law, Daisy. Valeda established a revocable trust that made partial distribution to HCCF in 2008 to create the Valeda M. Foust Charitable Endowment Fund. The annual income from the fund supports the ministerial work of Greenfield Christian Church.

Also in 2003, Valeda arranged that Daisy would receive income from the remaining balance of the trust until her death. Daisy Foust passed away in December, 2015, and the remainder of Valeda’s fund was transferred to HCCF as an additional gift to the endowment fund benefitting Greenfield Christian Church.

Valeda passed away in 2008, but her legacy lives on. Her planning and purpose exemplifies the ability to care for our loved ones AND make a tremendous charitable impact…forever.

A Charitable Bequest in Your Will or Trust

The simplest and most common way to leave your legacy is to designate a gift or percent of your estate to set up or give to an existing endowment fund; in some cases, you may receive a substantial reduction in federal gift and estate taxes while supporting a charitable cause. Include a simple statement in your will or trust such as:

“[give specific % of estate] or [number of shares of stock] to the ______ Fund, a component fund of the Hancock County Community Foundation, 312 E. Main Street, Greenfield, Indiana. Optional, additional language. ‘The Hancock County Community Foundation, Inc. is an Indiana nonprofit corporation exempt from federal income taxes under Internal Revenue Code section 501(c)(3), a public charity and accordingly an appropriate institution within which to establish a charitable fund.”

New Funds

- Sharon Yates Community Development Fund
- Sharon Yates Fund for the Care of Animals
- Robert D. and Noine G. Willys Community Development Fund
- Kenneth Butler Memorial Soup Kitchen Operating Fund
- Southern Hancock County Veterans Memorial Park Fund
- Kenny and Wilma Phares Community Development Fund
- Doug and Sharon True Community Development Fund
- Priztie Family Community Development Fund
- Priztie Family Charitable Endowment
- Jim and Pat Dunlavy Community Development Fund
- Pritzke Family Charitable Endowment
- Pritzke Family Community Development Fund
- The Reading with Riley Statue Project Fund
- Eidelweiss Equine Assisted Therapy, Inc. Operating Fund
- Cheryl Wilfong Charitable Gift Annuities

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Sharon Yates Community Development Fund

- Sharon Yates Endowment Fund
- Pritzke Family Charitable Endowment
- Pritzke Family Community Development Fund
- The Reading with Riley Statue Project Fund
- Eidelweiss Equine Assisted Therapy, Inc. Operating Fund
- Cheryl Wilfong Charitable Gift Annuities

Kenny and Wilma Phares Community Development Fund

- Kenny and Wilma Phares Community Development Fund
- Doug and Sharon True Community Development Fund
- Priztie Family Community Development Fund
- Priztie Family Charitable Endowment
- Jim and Pat Dunlavy Community Development Fund
- Pritzke Family Charitable Endowment
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Leaving a Legacy

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For more information, contact the Foundation.

Sharon Yates

Sharon Yates Community Development Fund

- Sharon Yates Endowment Fund
- Pritzke Family Charitable Endowment
- Pritzke Family Community Development Fund
- The Reading with Riley Statue Project Fund
- Eidelweiss Equine Assisted Therapy, Inc. Operating Fund
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Kenny and Wilma Phares Community Development Fund

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The Community Foundation Board of Directors

Marie Felver, CPA
Finance Officer
Amanda Evans
Marketing Coordinator
Kara Harrison
Community Investment & Grants Officer
Amber Sermersheim
Advancement Officer

People of modest means stand side by side with those of great wealth to form a community philanthropic foundation that is strong and deep beyond measure. Anyone can be a philanthropist! The Community Foundation provides numerous giving options, all of which make an impact, no matter the size of gift!

Hancock County Community Foundation
312 E. Main Street, Greenfield, Indiana 46140 • 317.462.8870
giveHCgrowHC.org

The Community Foundation Staff

Mary Gibble
President
Amanda Evans
Marketing Coordinator
Marie Felver, CPA
Finance Officer
Kara Harrison
Community Investment & Grants Officer
Amber Sermersheim
Advancement Officer

Give Where You Live, Grow Where You Live

The Hancock County Community Foundation was created by and for the people in our local area. Its core purpose is to help you help others.

Make checks payable to the HCCF-IL Fund
Hancock County Community Foundation | 312 E. Main St., Greenfield, IN 46140 | 317.462.8870
giveHCgrowHC.org

The Gift of Literacy...
Donate to the Imagination Library Fund

Enrollment began with resident children born on or after January 1, 2016. Children enrolled from birth to age 5 will receive 60 books by their first day of kindergarten. Enrollment forms can be found in library locations, schools, churches, nonprofits, and health facilities. Forms must be delivered or mailed to the Hancock County Public Library at 900 W. McKenzie Rd. Greenfield, IN 46140.

Make checks payable to the HCCF-IL Fund
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giveHCgrowHC.org