

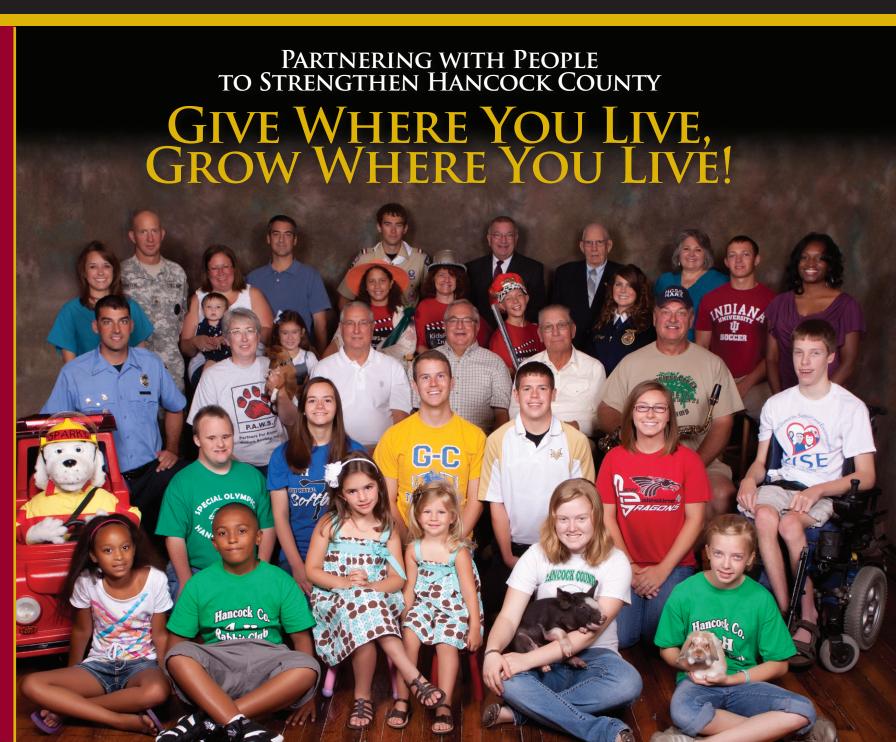
312 E. MAIN STREET

GREENFIELD, IN 46140

317-462-8870

WWW.HCCF.CC

OUR REPORT TO THE COMMUNITY



# WHAT IS THE HANCOCK COUNTY COMMUNITY FOUNDATION?

- An organization created by and for the people in a local area. Its core purpose is to help you help others.
- We are a very long-sighted organization. We are distinguished by our mission to be in Hancock County forever and to manage donors' charitable wishes, as well as, utilize unrestricted financial resources to meet Hancock County's needs and opportunities as those needs change over time.
- Foundation is in the diversity of our donor base. People of modest means stand side by side with those of great wealth to form a community philanthropic foundation that is strong and deep beyond measure. Anyone can be a philanthropist! The Community Foundation provides numerous

giving options, all of which make an impact, no matter the size of gift!

matter the size of gift!
Our organization
provides donors with
flexible, efficient, and
tax effective ways to
ensure their charitable
giving achieves the greatest possible impact.



Mary Gibble
President
mgibble@hccf.cc
Contact Mary with questions about
the establishment of new funds
and the variety of ways available
for you to make a difference in your
community and leave a legacy for
all time

# LIVES TOUCHED, LIVES CHANGED...

Of the many permanent funds administered by the Hancock County Community Foundation, all have one thing in common: they have been created by caring individuals, families and organizations to make a difference in a life, a cause, or a charitable organization. It is then the duty of the Hancock County Community Foundation (HCCF) to steward the generosity of citizens who have entrusted us the great privilege of administering these permanently invested funds and the annual grants generated by their income for all time.

Each fund touches lives, supports the good work of organizations, enables students to pursue higher education, promotes community enrichment, and more. By *giving where you live*; *you grow where you live*. Gifts given to the Community Foundation are truly a permanent investment in the future of a worthy cause or program. In this publication, you will read stories of lives touched and lives changed, by the Hancock County Community Foundation as a result of the generosity of this caring community that we call home.

You are receiving the Community Foundation's 2010 Annual Report so that we may share the good work that caring people are making possible, by *Giving and Growing*Hancock County, through the Community Foundation.
We cordially invite you to enjoy this publication and hope you will feel compelled to join us in making our community an even greater place to live and work!

Yours in Philanthropy,

#### AT A GLANCE...

- HCCF is located in Greenfield at 312 East Main Street
- HCCF was established in 1992
- HCCF has endowed assets of millions of dollars made up of hundreds of funds that have been contributed by thousands of people together for maximum earning power and minimum fee impact
- HCCF is a tax-exempt 501(c)3 charitable organization
- HCCF is confirmed in compliance with the National Standards for US Community Foundations
- efficient, tax effective ways to ensure their charitable giving achieves the greatest possible impact
- SUPPORT new and existing programs of other nonprofit organizations and agencies as a Grantmaker
- CONVENE act as a neutral convener, bringing diverse opinions and players together for the good of the whole community



David O'Donnell: 2011 Chair, Brandywine Township, retired Facilities Manager, Eli Lilly and Company; and Ann Vail: 2010 Chair, Center Township, Assistant Superintendent, Greenfield-Central Schools

THE 2010 REPORT FROM ANN VAIL, HCCF **BOARD CHAIR** 

The great people of Hancock County continue to give generously to the charitable endeavors of the **Hancock County Community** Foundation (HCCF). **During** 2010, HCCF granted over \$387,000 to provide program

and operating support for this community and the organizations that serve its people. Additionally, more than \$327,000 in scholarships awarded, including the Lilly Community Scholarships, helped over 110 students continue their education.

Throughout the past two years the Board of Directors of the Hancock County Community Foundation has focused on growing the Spirit of Community funds (page 19). These funds encourage individuals to donate gifts of any amount to one or more of the eight funds. Each gift lets donors strengthen the future of this community in a specified service area. Much like the Spirit of Community funds, the Women's Fund continues to generate excitement by allowing members to give and identify projects of concern to women and families throughout Hancock County.

It has been such an honor to serve a two-year term as chairperson of the Hancock County Community Foundation Board of Directors. David O'Donnell, 2011-2012 Board Chair, will provide outstanding leadership of the Foundation Board of Directors as we prepare for the Foundation's 20th anniversary in 2012. ann Vail

# **BOARD MEMBERS**



2011 Vice-Chair Thomas N. Seng **Buck Creek Township** Retired President and CEO. Central Indiana Power



2011 Treasurer Teri Dunlavy Brown Township Manager, Citizens State Bank-Pendleton



2011 Secretary Jim Miller **Center Township** President.Greenfield Banking Company



Wavne Beck Sugar Creek Township Retired Chemistry Teacher, Attorney New Palestine High School



**Karin Blue** Mike Burrow Center Township **Brandywine Township** 



Tim Clark Center Township Vice President and General Executive Vice President, Counsel, NineStar Connect Ameriana Bank



**Lorraine Ewing** Vernon Township Retired FACS Teacher, Mt. Vernon High School



**Pam Haves** Jackson Township Retired Family Support Worker, Healthy Families



**Chris McQueeney Center Township** Audiologist, Greenleaf Hearing Healthcare



**Cheryl Middendorf Brown Township** Owner, Wilkinson Insurance Agency



**Gregg Morelock** P. Jon Miller **Center Township Center Township** Controller, Hancock Attorney, Regional Hospital Brand & Morelock



**Susan Nichter** Center Township Social Worker, Greenfield-Central Schools



**Patty Paxton Green Township** Farmer and Tax Preparer, H & R Block-Fortville



Fred Powers **Brandywine Township** Lay Pastor and Retired Eli Lilly/Covance



**Darlene Seifert** Sugar Creek Township Biology Teacher, New Palestine High School



**Darrell Thomas** Vernon Township Retired Secondary Administrator

Mt. Vernon High School



**Bill Weldon Green Township** Vice President of Global Research and Development, Century 21/Wilson



**Roger Wilson** Blue River Township Owner/Broker,



**David Woods** Jackson Township Pastor, Park Chapel Christian Church

Photos by Marty and Emily, Bello Romance Photography

# HOW DOES HCCF WORK?

The Hancock County Community Foundation (HCCF) is an organization designed to receive and professionally administer gifts from individuals, families, and organizations so they may create permanent (endowed) funds or grow one of our many existing permanent funds. Gifts are professionally invested with the following objectives:

- Preservation of permanent assets (endowment funds);
- Protection of these assets from inflation; and
- Enhancement of the fund assets through market appreciation.

The Foundation annually distributes a portion of each fund's generated income as designated by the donor to meet the needs of their favorite charitable causes or organizations both now and forever.

HCCF's funds provide grants for scholarships, charitable organizations, and other worthy causes and institutions. All have the purpose of enabling others to build and improve the quality of life forever.



ANNUAL INCOME
IS DISTRIBUTED
FOR CHARITABLE PURPOSES

ENDOWMENT FUNDS LAST FOREVER!



# PARTNERING WITH PEOPLE TO STRENGTHEN HANCOCK COUNTY

The Hancock County Community Foundation captures the flavor of Hancock County through the front cover photograph, which showcases the greatness of our community through a display of citizens who represent different ages, occupations and community involvement. It is fitting that these wonderful individuals grace our front cover. *They are perfect examples of the generous families, hardworking charitable organizations, and scholarship recipients who have given through, and received resources from, our organization.* 



First Row, From Left: The Posey Siblings; The Hayes Sisters; The Jones Sisters with Berkshire pig, Arnold, and Holland Lop rabbit, Butterscotch...representing Hancock County (HC) youth, the HC 4-H Program, and HC agricultural industry.

**2nd Row, From Left:** Sparky the Fire Dog; Jon Froman representing Special Olympics; Katie Brown, EHHS Brooks Scholarship; Matthew Rodgers, G-CHS Rotary Scholarship; Austin Ewing, MVHS Brooks Scholarship; Stephanie Prince, NPHS Brooks Scholarship.

**3rd Row, From Left:** Jason Davis, Greenfield Fireman and EMT; Nancy Rubino and Itty Bitty representing Partners for Animal Welfare (PAWS); brothers Paul, George and John Scott representing the HCCF Scott Family Scholarship, the Greenfield Lion's Club, the HC Shrine Club, and the Agricultural Community; Jerry Bell representing Nameless Creek Youth Camp, Brandywine Wind, and HC Senior Services; Jacob Borgmann-Bayird representing Families United for Support and Encouragement (FUSE).

Back Row, From Left: Janelle Burkhart, Hancock Regional Hospital Nurse; SGT David Percival, HC National Guard Recruiter; The Brandon and Krista Plank Steeno Family represent HC families and the Debra Plank Scholarship Fund; Billy Weldon, Eagle Scout representing Boy Scouts of America Troop #233; Christine Schaefer and Crew represent the arts and KidsPlay, Inc.; Jim Miller, President of Greenfield Banking Company representing the Business Community; Hallie Wright representing FFA programs; Bob Wortman with daughter, Lisa Bridges and grandson, Jordon Andis represent The HCCF Wortman Family Fund and the HCCF Fountaintown Scholarship Fund; Garrie Woods, 2nd grade McCordsville Elementary teacher representing Mt. Vernon Schools

Photo: Kesha Robinson, DK Photography

#### 2010 Donor Listing

Ms. Patricia J. Aavang Mr. Riaz Abdulla Ir. Mr. and Mrs. Pierre Absi The Acorn Tree Ms. Kari Addison Ms. Barb Alder Mr. and Mrs. Rodney P. Allen Mr. and Mrs. Bruce J. Alvarado Ameriana Bank Mr. and Mrs. Richard D. Amick **Amity Young at Heart Class** Anderson Family Practice Mr. and Mrs. Keith Andrews Anonymous Mr. and Mrs. Andy J. Arland Mr. and Mrs. Bill Armstrong **Chris and Sara Armstrong** Ms. Mary Kay Aylsworth Ms. Linda W. Baird Mrs. lean Bardonner **Christopher and Lindsay Barr** Mr. and Mrs. Stuart Barr The William Barrett Family

Beagle Mrs. Sally Beck Mr. and Mrs. Wayne Beck Mr. and Mrs. Steve Becker Mrs. Vernette Beesley Ms. Karen Beeson and

Mr. and Mrs. Adam Barton

Mr. and Mrs. Brett G. Bayston Mr. and Mrs. Thomas C.

Ms. Beverly Baugh

MS. Karen Beeson and
Mr. Emmanuel Rosado
Knight & Jean Berlyn
Ms. Gwendolyn A. Betor
Mr. E.K. Betz
Mrs. Susan Billings
Tom and Susan Billings
Mrs. Carole Bloodgood
Tom and Carole Bloodgood
Mr. and Mrs. Steve Blue
Andrew and Dian Blueher
Mr. and Mrs. David Bodkin
Mr. Robert G. Bogigian
Mr. and Mrs. Bill A. Bolander
Ms. Karry Book
Ms. Amy Borgmann



Alyse Vail
Program Officer, avail@hccf.cc
Contact Alyse with questions about
the administration of grants and
scholarships.

# HANCOCK COUNTY ENRICHMENT FUND GRANTS

**Alpha Delta Kappa: Alpha Delta Chapter – \$500.00**Newborn literacy Book Bag Project

**American Military Heritage Foundation – \$5,677.00**Operating Support

Boys and Girls Clubs of Hancock County – Jim Andrews Unit – \$5,000.00

Technology Support

Brandywine Wind Community Concert Band - \$1,000.00

Purchase of percussion equipment and music commission fees

Court Appointed Special Advocates (CASA) – \$5,226.20 Staffing Support



#### Family Service of Central Indiana – \$1,000.00

Alternatives to Domestic Violence Program

**FUSE, Inc. – \$500.00** First Timer Funfest Event

**FUSE, Inc. – \$2,000.00** Staffing Support

Greater Greenfield Chamber Foundation on behalf of Greenfield Main Street, Inc. – \$1,000.00

Local match for Office of Community and Rural Affairs Planning Grant

#### **Greenfield Kiwanis – \$1,000.00**

Dictionary Project Program for Hancock County third grade students

# Hancock County 4-H Agricultural Association – \$1,000.00

Accessible Ramp and Pad at the 4-H Fairground Multipurpose Arena











Clockwise from far left: Brandywine Wind Community Band, Edelweiss Equine-Assisted Therapy Center, American Military Heritage Foundation, Hancock County Humane Society, Court Appointed Special Advocates (CASA), Kiwanis

Mrs. Ioannie Bowen Mrs. Lucilla H. Boyd Ms. Jacquelyn K. Boyer Boys & Girls Club of Hancock County **Eugene Bradley Family** Ms. Karen Bramlet **Brand & Morelock** Brandywine Dental Group, P.C Brandywine Township Ext. Mr. and Mrs. Matthew F. Branstetter Gene and Ann Bricker Mrs. Donna Brookfield Mr. and Mrs. Michael D. Broome Mrs. Susan Broome **Brad Brown** Herb and Judy Brown Mr. J. Gerald Brown Mr. Ion A. Brown Mrs. Judy Brown Mr. and Mrs. Richard Brown Rod and Kim Brown Mr. Bret Brummett and Ms. Anna Marie Iohnson Mr. and Mrs. Duane Buck Ms. Erin Bucksot Marc Bundy Ms. Dawn Burdine Mr. and Mrs. Michael Burrow Mr. and Mrs. Don Butcher **Butler Financial Services** Mr. and Mrs. James E. Cain Jon and Julie Cain Ms. Melva D. Callahan Mrs. L. Ruth Campau Mr. and Mrs. Robert Campbell Mr. and Mrs. Peter Caras **Burl and Georgia Carmichael** Mrs. Georgia Carmichael Anne Marie Carr **Larry Carter** Mr. and Mrs. Michael G. Carter Dennis and Evelyn Chapman Mrs. Evelyn Chapman Carla Chase Mrs. Susan E. Cherry Lvdia Claghorn Ms. Carrie Ann Clapp Mr. and Mrs. Tim Clark **Charles Coffee** Mr. and Mrs. Tracy Coleman



Hancock County 4-H Agricultural Association

# Hancock County Humane Society – \$1,600.00

Operating Support- Aluminum Can Crusher

Hancock County Special Olympics – \$1,000.00

Operating Support

Hancock County Special Olympics – \$1,000.00

Athletic Competition- Practice and Registration Support

**Kenneth Butler Memorial Soup Kitchen – \$1,000.00** 

Portable Wheelchair Ramp Purchase

**Kenneth Butler Memorial Soup Kitchen – \$945.84** 

Interior Painting of the Soup Kitchen

Mental Health America of Hancock County – \$5,000.00 Staffing Support

Mt. Vernon Education Foundation – \$3,000.00 Staffing Support

Neighborhoods Against Substance Abuse (NASA) – \$2,500.00 Office and Technology Support

**United Way of Central Indiana – Hancock County – \$1,000.00** 

Providing Connect2Help services to Hancock County residents

# FIELD OF INTEREST GRANTS

Arts & Culture Fund – A Spirit of Community Fund: Greenfield Chamber Foundation – \$294.00

Renovation of the Chamber Building Art Gallery

Lifelong Learning Fund – A Spirit of Community Fund: Greenfield-Central Community School Corporation – \$3,700.00

Sensory Outlet Room at J.B. Stephens Elementary School

Mt. Vernon Community School Corporation – \$6,300.00

Orff Instruments for the Mt. Vernon Intermediate School Music Department

Maxwell Hospice Fund:

**Hancock Regional Hospice – \$1,240.80** 

Supplies for Quality of Care Improvements



#### KENNETH BUTLER MEMORIAL SOUP KITCHEN

In 2010, Kenneth Butler Memorial Soup Kitchen was the proud recipient of two grants from the Hancock County Enrichment Fund. From the grant money awarded, the kitchen purchased a portable wheelchair ramp to allow individuals

who might otherwise be unable to access the building, to obtain meals. Many of the kitchen's patrons are in wheelchairs and the new ramp makes access to the facility much easier. The ramp also confirms the kitchen as ADA (Standards for Accessible Design) compliant. In addition to the ramp, the kitchen also purchased painting supplies with support from a second HCCF grant made to them in the fall of 2010 to create an environment where the walls are easy to clean and patrons feel welcome.

Since the Soup Kitchen opened its doors to the public on October 12, 2009, it has served over 20,000 meals to residents of Hancock County, the surrounding Indianapolis areas and those individuals passing through town. The kitchen was named in memory of Kenneth Butler, once a fire chief in Greenfield, who dedicated his time to helping those in need through truck-stop ministries, prison ministries, nursing home ministries and lending a hand to homeless individuals. The original vision for the kitchen was to be a safe haven for people who need to fulfill the basic human need of obtaining food without having to meet certain requirements and without any judgment on their personal situation. Kenneth Butler Memorial Soup Kitchen is carrying that vision through to this day and preserving it for the future. The kitchen is pleased to be able

to serve food to about 100 people per day in a clean, welcoming and friendly atmosphere. According to Jill Ebert, KBMSK Executive Director, "Everyone should feel like they are coming to Grandma's house."



Mr. and Mrs. David Colip Mrs. Judy Collins Mr. and Mrs. C. Thomas Cone Mr. and Mrs. Michael E. Conner Mr. Rollin J. Cossey Mr. and Mrs. Dean Couch Mr. and Mrs. Michael R. Cousins Mr. and Mrs. Lawrence C. Creemer Mr. and Mrs. Steven Crim Mr. and Mrs. Glenn Crock Ms. Barbara L. Crosley Mr. and Mrs. Dale Cummins Mr. and Mrs. Bert Curry Mrs. Irene Curry Dr. and Mrs. John E. Dalidowicz Karen S. Dampier Mr. and Mrs. Charles Davis Mr. and Mrs. David D. Davis Mrs. Donna Davis Mr. and Mrs. Dustin Davis Ms. Kathleen Davis Mrs. Sarah Davis Dr. and Mrs. Michael Day Ms. Tatiana Day Mr. and Mrs. Dennis M. DeCapua Mr. and Mrs. Mike Dellekamp Ms. Nellie M. Depew Howard and Helen Detamore Mr. and Mrs. Ron Dezelan Mr. and Mrs. Bill Dishman Mr. and Mrs. Joseph Doninger Mr. and Mrs. James E. Dowling Mrs. Rosemary Dowling Mr. and Mrs. Richard O. Duncan Mr. and Mrs. Michael Dunlavy Mrs. Teri Dunlavv Mrs. Ann Dunnichay Mr. and Mrs. James Dunnichay Steve and Donna Durack Mr. Ronald Duzan Mrs. Judy K. Dye Eastern Hancock Class of 1974 Eastern Hancock Ed. Assoc

Dr. and Mrs. Benny Eaton

Mr. and Mrs. Donal Edward

William & Mary Katherine Kingery Friends of Domestic Animals Fund: Partners for Animal Welfare Society – \$7,863.00

Supplies and Services for the Rescued Animal Program

# **DONOR ADVISED FUND GRANTS**

**John C. Beeson Humanitarian Fund Zion Lutheran Church – \$2,000.00**Defibrillator and Training

**Erlewein Charitable Community Fund American Cancer Society – \$250.00**Relay for Life 2010

**Eden Elementary School – \$377.16**Reading and Math Remediation Resources

**FUSE - \$250.00** 

David Borgmann Birdie Golf Benefit



**Hancock Regional Hospital Foundation – \$250.00**Golf Benefit

**Hancock Regional Hospital Foundation – \$1,000.00**Operating Support

**Indiana 4-H Foundation – \$1,500.00** 2010 Entrepreneurship Investigation Camp

Morristown Band Boosters - \$300.00

**Operating Support** 

Mt. Comfort Elementary School – \$1,000.00

STRETCH Tutoring Program

Mt. Vernon Education Foundation – \$2,000.00

Operating Support

Mt. Vernon Middle School - \$1,185.00

Career Cruising Guidance System

**SAGE Foundation – \$100.00** 

Scout Camp Assistance

Golf Benefit

Walter Mitten Family Fund Cub Scout Pack # 243 – \$500.00



The Beeson family

#### **FAMILIES FIRST**

Families First, a familyfocused and community based organization, strives to preserve and strengthen families in times of crisis, change and growth through counseling, education and support. The quality care provided through its programs helps Central Indiana families move



toward their goal of a strong and healthy family. The organization offers a comprehensive array of services ranging from family counseling to substance abuse treatment, and from eldercare services to educational and self-sufficiency programs. *The Families First Hancock County office helped 227 individuals in 2010 alone, and 90% of individuals completing the Alternatives to Domestic Violence Program reported a reliable understanding of the cycle of violence, while 98% reported they were violence free.* 

In 2010, HCCF was pleased to award Families First a grant from the Hancock County Enrichment Fund. The funds will support the organization's Alternatives to Domestic Violence program in Hancock County, specifically the male perpetrators group. Many participants of this program are struggling with poverty, illiteracy and substance abuse and often have grown up in abusive or neglectful families. Many participants lack support systems, and research has shown that all of these factors may put individuals at risk of abusive behavior. The Alternatives to Domestic Violence program helps perpetrators and their families stop their abusive behaviors with current and future partners by understanding the real reasons behind their behaviors and by building self-esteem. One of the program's main goals is to interrupt the transfer of violent relationship patterns from one generation to the next. The Foundation is fortunate to work with Families First on such an important initiative in this community.

# PHILANTHROPISTS AND FUNDS

For 19 years, funds have been established with the Community Foundation through the generosity of caring citizens. Funds continue to grow through proper stewardship of investments, protection from inflation, and continued financial support. Throughout this report you will see the many names of caring people who made gifts in 2010 to support the community at large or to benefit their favorite cause.

# GIFTS OF ALL SIZES FROM THOSE OF ALL AGES



Rollin Cossey

To: Hancock County From: Rollin Cossey

Mr. Rollin Cossey stunned the Community Foundation with an estate gift totaling over \$1 million. When meeting with Mr. Cossey to discuss his philanthropic intentions, HCCF learned that he had come to consider Hancock County his second home. He loved the people here and had come to know many community members through his professional acquaintances, shopping, and dining

*venues.* As a lifetime resident, businessman, and clergy member in Marion County, Rollin knew many great philanthropists including Eli Lilly himself, with whom he dined regularly. Through these relationships, he came to understand the meaning of impact in relation to need, that is to say, need from a philanthropist's perspective. He knew that while Marion County has a half billion dollar community foundation and many private, family, and corporate foundations, Hancock County has only two: The Community Foundation and the Hospital Foundation. Because Mr. Cossey's gift is discretionary, the fund named in he and his family's honor will allow HCCF to address a broad range of needs through proactive and competitive grant-

making to Hancock County nonprofit organizations and programs that serve our community's people. He asked but one thing...that preference be given, when possible, to programs helping underprivileged children. The generous Mr. Cossey was an HCCF Legacy Society member.



To: Hancock County
From: Mt. Vernon Middle School Students

In May, HCCF received a contribution of coins for the Hancock County Enrichment Fund from Mt. Vernon Middle School Students.



Their \$64.72 gift is the perfect example of how people of all ages and means can invest in the future of our great county. Students made the gift after celebrating Hancock County's Birthday as part of HCCF's initiative to encourage citizens to grow their appreciation for the community in which they live, its rich history, and the desire to strengthen its future through giving and service (see more page 21). "I didn't even know Hancock County had a flag and I never really thought about it having a birthday! Learning more about our county helped me understand how important it is to make sure it will be here for my own kids someday," exclaimed an enthusiastic MVMS student. The gift of \$64.72 will be invested permanently with those of others and the income generated will help provide grants to Hancock County organizations in the future.

#### HOW A GIFT TO AN ENDOWMENT FUND WORKS...

An endowment fund is a permanent fund formed when a gift is given for a good cause and is then invested in an investment firm. The gift is never spent...only the money that the gift earns is used to do good work. This allows the gift to keep on giving for generations to come.



Rick P. and Susan J. Edwards Elanco Animal Health Mr. and Mrs. Chester M. Ellis Mr. Richard Elsbury **Erlewein Mortuaries** Dr. Robert Erwin Mrs. Sharon Essington Mr. and Mrs. Emerald Everhart Mr. and Mrs. Curtis Ewing Mr. and Mrs. William V. Ewing The Farmer Family Mr. Kenneth J. Faut Mr. and Mrs. Tom Fellerman Mr. Edward A. Fentz Russell Ferdon Mr. and Mrs. Michael J. Ferin Mr. Harry L. Ferson Jr. Mr. Bruce A. Filson Mr. Zane E. Filson Mrs. Connie Morris Fischer Ms. Ellen Fischer Flagstar Bank Jim and Jonnie Fletcher Cynthia Flick Mr. and Mrs. I. Barton Fogleman Mr. and Mrs. David Folkening Mr. and Mrs. Dean A. **Folkening** Ms. Jeri Fork Dawn M. Fortner Forty Financial, Inc. / Mike & Deby Low Fountaintown Gas Co., Inc. Mr. and Mrs. Calvin Foust Mr. and Mrs. Charles F. Fox, III Mr. and Mrs. Terry Fox Donald Freyberg Betty J. Frick Ms. Marilyn L. Fritts Mr. Raphael Galerman and Ms. Sarah McGinnis Mr Phillip H. Gambrel Gem Elevator, Inc. Mr. and Mrs. Max Gentry Mrs. Marlene F. Gerlach Mr. and Mrs. Greg Gibble Mrs. Mary C. Gibble Mrs. Marv Kav Gibson Mr. and Mrs. Randy Grass Mr. and Mrs. Larry Gray **Howard and Linnea Green** Mrs. Linnea Green

# **FUNDS AT HANCOCK COUNTY COMMUNITY FOUNDATION**

There are hundreds of funds that have been created at the Hancock County Community Foundation, but all fall into one of the following categories of fund types. For a list of those who generously gave by fund in 2010, please visit www.hccf.cc/Reports.aspx.

#### **Community Enrichment Funds**

allow the Foundation the discretion to make grants that meet needs and opportunities as they evolve and change over time (see page 3).

Reinhard L. and Marlise Bubenzer Fund Rollin J., Donna, and Amelia Cossey Fund Dett and Sue Dettwiler Fund Nancy J. Dezelan Fund Hancock County Enrichment Fund Dr. and Mrs. Charles E. Jordan Fund Nancy King "Give Back To Your Community" Fund

**Designated Funds** are created by caring citizens to support specific nonprofit organizations or projects.

AgrIInstitute Fund Anonymous Donor A The Arc of Hancock County, Inc. Fund Jessica Bewley-Johnson Eastern Hancock FFA Fund George L. and Martha B. Birch Legacy Fund Russell V. and Lillian N. Birch Fund Boys and Girls Club of Hancock County, Inc. Fund Bradley United Methodist Church Fund Brookville Marriage Fund Raymond E., Leoma, Lowell E. and June Marie Brune Charitable Fund Dr. Reinhard and Marlise Bubenzer Fund Community Church Planting Fund Bert and Irene Curry Charitable Fund Friends of Carline Day Volunteer Leadership Fund Daisy Dimond Charitable Fund Richard L. Dunlavy and Ruth E. Proffer **Dunlavy Charitable Fund** Eastern Hancock Education Foundation

Fund

Fortville-Vernon Township Library Fund Valeda M. Foust Charitable Fund **FUSE** (Families United for Support and **Encouragement)** Fund G-CHS Academic Achievement Night Support Fund Glen Cove Cemetery Fund Robert H. Glenn Fund John H. and Wilda V. Glick Fund Goshen High School Fund Greenfield-Central School Community and Alumni Athletic Facilities Fund Greenfield-Central Community School **Corporation Fund** Greenfield Kiwanis Scholarship Fund Greenfield Lions Club Fund Greenfield Parks, Recreation and Senior Citizens Fund Greenfield Revitalization Maintenance Fund Elbert and Flo Griffith Library Fund Hancock County 4-H Agricultural Association, Inc. Fund Hancock County Extension Homemakers Fund Hancock County Friends of the Family Fund Hancock County Food Pantry Fund Hancock County Historical Society Fund Hancock County Performing Arts Fund Hancock County Public Library Fund Hancock County Senior Services Handyman Fund Hancock County Senior Services, Inc. Fund Hancock County Shrine Club Fund Hancock County Veteran's Park Fund Hancock Hope House Fund Hospital Foundation Legacy Fund Hebrews: 4:12 Charitable Fund Nancy King Charitable Fund William Harold and Mary Katherine Kingery Charitable Fund George H. Kleiman, Sr. and Hilda E. Kleiman Charitable Fund Keith and Joanne McClarnon Regreening The Mohr Family Fund in Memory of Cecilia Marjorie A. Morelock and Donald H.

Mt. Comfort Elementary School Fund Mt. Vernon Education Foundation Fund Nameless Creek Youth Camp, Inc. Fund Edward W. and Bessie M. Ortel Memorial Fund Purdue Club of Hancock County Purdue Opportunity Scholarship Fund Set A Good Example Foundation, Inc. Fund Gloria Shamblin Legacy Gift Joseph A. Smith and Vicki S. Smith Fund Lewis F. Strahl Charitable Fund Sugar Creek Parks Department Fund Edward F. Szymanski Fund Thornwood Preserve Fund Edith Zike Memorial Nursing or Pre-Nursing Scholarship Fund of Hancock Regional Hospital Foundation

private or corporate citizens to make annual grant recommendations from their fund and/or to work with the Foundation to identify community needs that can benefit from the fund. This is a great alternative to a private foundation!

Armstrong-Maple Family Fund
John C. Beeson Humanitarian Fund
Bona de Frateri Fund
Robert G. Dugger Fund
Emeritus Fund
Erlewein Mortuary Charitable
Community Fund
GasAmerica Charitable Foundation, Inc.
Fund
NineStar Connect Ray of Light Fund
W. Dale and Eva C. Miller Family Fund
Walter W. Mitten Family Fund
George and Dortha Shelby Fund
Walker Cancer Survivors Fund
Wortman Family Fund

**Field-of-Interest Funds** are established to support charitable areas of interest or causes rather than specific organizations.

**Education and Treatment Fund** 

Addictions and Substance Abuse

Adult Lifelong Learning Fund

Agricultural Heritage Fund Arts and Culture Fund Clean and Green Fund Community Vitality Fund Hancock County Literacy for Life Fund Donald F. and Lois M. Hanson Family Fund Philip R. Hollenbaugh Photography Fund Humanitarian Fund William Harold and Mary Katherine Kingery Friends of Domestic Animals Fund Lifelong Learning Fund Prevent Child Abuse Fund W. H. and Lola Reason for Patriotism Strong Families and Youth Fund TLH Technology Solutions Fund for **Technology Advancement** Women's Fund of Hancock County

#### **Operating Endowment Funds**

provide support for the everyday operations of the Community Foundation.

Irene and Bert Curry Fund Hancock County Community Foundation Fund Charles and Marianne Pasco Memorial Fund Polizotto Family Fund

**Scholarship Funds** create grants that financially assist students pursuing higher education.

Adult Re-Education Fund Jim Andrews Fund

Morelock Fund

Greenfield Banking Company **G-C School Foundation Greenfield Chamber** Foundation Greenfield Church of Christ **Greenfield Class of 1975 Greenfield Community Choir** Greenfield High School - Class of 1967 **Greenfield Kiwanis** Greenfield-Central CSC Greenfield Lions Club Ms. Helen T. Grenier Mrs. Melinda Griffin Mr. and Mrs. Michael L. Griffin Narvella M. Griffith Mr. and Mrs. Anver Grooms Mr. and Mrs. Robert C. Groves Mr. and Mrs. Billy L. Guinn Mrs. Dorothy Gunn James and Dorothy Gunn Dr. Lvnn R. Guse Mr. and Mrs. Thomas P. Haines Mr. and Mrs. Roger Hall Mr. and Mrs. Ray Hamm Hancock Co. 4-H Agriculture Association, Inc. HCCF - Pathlight Initiative Hancock Co. Extension Homemakers Hancock Co. Public Library Hancock Co. Shrine Club Mr. and Mrs. Sidney Hancock Mr. and Mrs. Stanley Hancock Ms. Gretchen Hanna Mr. and Mrs. Mike Hanna Mrs. Jan E. Hanson Mr. and Mrs. Joseph F. Hanson Ms. Lindamarie Hanson Mrs. Lois Hanson Virginia Hardy Mrs. Dorothy L. Harris Mr. and Mrs. David M. Harrison **Harvest Land Cooperative** Don and Margaret Hatke Mrs. Margaret Hatke Mrs. Pam Haves Mr. and Mrs. Philip Hayes Mr. and Mrs. Marshall Hedrick

#### **FUNDS AT HANCOCK COUNTY COMMUNITY FOUNDATION**

**SCHOLARSHIP FUNDS** continued Mary Ash Scott Bardonner Bardes Fund Michael K. and Linda C. Beattey Fund Beckenholdt Family Fund Lee and Bessie S. Blazer Memorial Fund Earl J. Brooks and Irene B. Brooks Fund Raymond E., Leoma, Lowell E., and June Marie Brune Fund Steven L. Butterfield Fund Brandon Couch 4-H Beef Project Fund Brandon Couch Perseverance and Leadership Award Richard H. Crosser Memorial Fund Benjamin Culver Fund Carline Day Fund LeeAnn Dolick-Cox Memorial Fund Christine Dowling Fund Donna Duzan Nursing Fund Keith and Ann Elsbury Purdue Fund Matthew A. Folkening Memorial Fund Fountaintown Gas Company, Inc. Fund Greenfield Rotary Fund Hancock County Community Foundation Fund Mervin K. Holzhausen Memorial Fund Ron Horning Fund Lillian Thomas Hull and Charles M. Hull Fine Arts Fund The Carolyn Johnson Scholarship for Tomorrow's Teacher Margaret Johnson Honorary Fund Mike Johnson Memorial Fund Judy and Howard Jones Fund Dr. Michael G. Kapp and Susan J. DeAtley-Kapp Fund Nancy King "Dare To Dream" Adult Scholarship Fund in Honor of the Greenfield Kiwanis Club Dr. Brian and Charlotte Kirkwood Fund Florence M. Lacy Fund **Hugh Leary Memorial Fund** Zach Lett Running for Excellence Fund Todd Lewis Gift of Life Memorial Fund David Lodwick Memorial Fund

Shannon-Lyon Elementary Education Fund

Scholarship Fund of Hancock County

Mark Mattick Mental Attitude Fund

Fund

Maxwell United Methodist Memorial

Robert W. Maxwell and Vera S. Maxwell

Amy L. McKee-Everett Memorial Fund

Bruce McKinney Memorial Fund Nancy Terrell Miller Fund New Palestine Class of 2012 Fund Debra L. Plank Memorial Fund Viva Pressler Fund Don Rickett Fund James Whitcomb Riley Festival Fund Helen Roath Memorial Fund Rotary Club of Greenfield Education Fund Christine Schaefer Theatre Fund Scott Family Agricultural Fund Gladys Hancock Shumway Fund Judy D. Smith Memorial Fund Naomi Ann Smith "Teaching with Love" Fund Ashlee Brooke Spangler Memorial Fund Lewis and Louise Spilker Memorial Education Fund Kevin Storm Memorial Fund Lewis F. Strahl Fund Chris Sullivan Memorial Music Booster Fund Evelyn Thompson Honorary Fund **Bob Tracy Business Fund** Steve Utt Fund George and Icy Vaughn Performing Arts Fund Veterans of Foreign Wars Post 6904 Pendleton Heights Fund Veterans of Foreign Wars Post 6904 Fund Ann Waitt Memorial Fund Wickliff Athletic Sportsmanship Award In Memory Of Bill and Wilma Wickliff Wilfong Family Fund Mildred Hawkins Wilfong Fund Hazel Sitton Woost Fund Walter P. and Virginia Worland Fund Charles K. Wright Fund Phyllis Wright Fund Jeremiah and Tabbatha Zapf Memorial 4-H Fund

**Pass-Through Funds** are nonpermanent funds set up to assist organizations with project fundraising.

Eastern Hancock Education Foundation Fund Greenfield-Central Athletic Fund



The Hanson Family

Hancock County Cemetery Commission Fund Hancock County Public Library Fund Hancock County Veterans Memorial Fund Sugar Creek Township Park Fund

Charitable Remainder Trusts and Gift Annuities are gift vehicles that provide income to donors during their lifetime that will benefit charitable causes upon their death.

Martha Beckenholdt Doris A. Bond Christian and June Gries Walter and Dorothy Helfenberger Pearson Miller and Jeannine Miller Leon Wilson and Minnie Lou Wilson Noble and Wilma I. Clements Fund Ron Duzan Endowment Fund William and Anna Griffing Fund Edward L. Veenhuizen and Sally A. Veenhuizen Fund

#### **Gifts of Life Insurance**

Thomas Bloodgood Legacy Gift

#### **Gifts of Real Property**

Jacob Schramm Nature Preserve Lewis F. Strahl Estate

# WAYS TO GIVE

There are many ways to become part of the Community Foundation and make a lasting contribution to your community.

- Contribute any amount to our Spirit of Community Funds, which benefit Hancock County.
- Contribute to one of our many other existing Endowment Funds.
- Establish your own fund (anonymously or in your name) to benefit
  the community of Hancock County
  or another favorite charitable cause,
  organization or institution with a
  minimum gift of \$10,000 over five
  years.
- Establish your own fund and grow it slowly over time through Acorn gifts.
- Include a bequest or other planned gift in your estate plan to support a thriving, healthy community or charitable activity for generations to come and become a Legacy Society Member. (See page 10 for more info)

The Community Foundation accepts a wide variety of gifts, including:

- Cash
- Real Estate
- Bequests
- Life Estates
- Publicly traded securities
- Closely held stock
- IRAs or life insurance
- Remainder of a Charitable Remainder Trust
- Lead gift of a Charitable Lead Trust

Contact Mary at 462-8870 or visit www.hccf.cc to learn more.

Mr. and Mrs. James E. Heiny Ms. Amy Heithoff **Gina Glenn Hendricks** Mrs. Josie A. Henneke Henry County Community Foundation Mr. and Mrs. Michael Hewson Mr. and Mrs. I. E. Higdon Ms. Mary B. Higgins Mr. and Mrs. Steven T. Hill Mr. and Mrs. Michael Hixson **Donald and Marcy Hoffman** Mr. Bryan Hollenbaugh Stephén W. Holler Mr. and Mrs. David Holliday Ms. Sandra L. Holliday Mrs. Eleanor E. Holzhausen Mr. and Mrs. David S. Hon Dr. and Mrs. Dennis M. Hoover Mr. and Mrs. Joshua Houston Mr. and Mrs. Michael Huey **lim and Mary Huffman** Dr. and Mrs. Meredith T. Hull Mr. and Mrs. Andrew F. Hunnicutt Mr. and Mrs. Alan Hunt Ms. Leetta G. Hunter Mr. Robert Hurt Mr. and Mrs. Scott Hutton Mrs. Beth Ingle Mrs. Christine Irbe Mr. and Mrs. Doug Irbe Mr. and Mrs. James L. Irwin Mr. Christopher L. Isom Mr. and Mrs. Charles Jacobi Theresa Jaksetic Mr. Eriks Janelsins Jarrett Plastics Mr. and Mrs. Harvey larrett Ms. Gail M. lean Dr. and Mrs. Walter C. Iohantgen Mr. and Mrs. Hugh E. John Dan and Patty Johnson Mr. Donal R. Johnson Ms. Laura Johnson Miss Margaret Irene Johnson Ms. Mary F. Johnson Max E. Johnson Mr. and Mrs. R. Duane Johnson Mr. and Mrs. Ralph E. Johnson



# HCCF AND THE AGRICULTURAL COMMUNITY

Since 2007, the Community Foundations of Hancock, Henry, and Shelby Counties, in partnership with Purdue University Cooperative Extension Service, have presented the Farming & Agribusiness

Update. HCCF provides a special briefing and breakfast for Hancock, Henry, and Shelby County agricultural communities presenting informative and entertaining speakers on subjects including Succession Planning, Charitable Giving through Grain, Financial Insights in an Uncertain Economy, and Protecting the Value of the Family Farm through Proper Estate Planning.

The Community Foundation values its relationship with the agriculture community and is privileged to steward the following permanent funds:

- Agricultural Heritage Fund
- AgrIInstitute Fund
- Scott Family Agriculture Scholarship
- Hancock Ag Association Fund
- Mary E. Carmichael Fund for the Future of Agriculture
- 4-H Scholarships: Brandon Couch, Richard & Ann Elsbury, Pam Gunn, Debra Plank, Ann Waitt, Jeremiah & Tabbatha Zapf

# THE PLANNED GIFT OF LAND

Through Lewis Strahl's planned estate gift, HCCF received his gift of land. In his will, Lewis asked that the land be retained by HCCF for ten years and the income generated from crops be divided equally between two endowments: one for New Palestine United Methodist Church and one to create scholarships for students graduating from New Palestine High School. HCCF carefully stewards the non-tillable acreage, a house, barn and pasture. The house, identified as unrentable due to extensive remodeling costs, electrical/plumbing code violations, asbestos, and termites, was donated to Greenfield Fire Department for a controlled burn. Doing



Lewis Strahl

so allowed the fire department an opportunity to train for real-life situations and saved the costly impact the house would have on the philanthropic intent of the two endowment funds. The barn has been repaired and the pasture rented for livestock. The tillable property is cash rented. What a privilege to steward this wonderful gift of farmland!

# Gain by Gifting Grain through HARVEST FOR HANCOCK

The **Harvest for Hancock** program is a charitable program for those in the field of agriculture who choose to use the donation of grain to grow permanent endowment funds benefitting Hancock County.



#### **How it works:**

- Ownership of grain is transferred to HCCF
- Your donation of grain lessens the amount of inventory you report
- The grain elevator will create an account and set up grain disposition instructions
- When arriving at the elevator, submit proper documentation, including HCCF's information and the amount of grain to be donated

A form can be found on HCCF's website at www.hccf.cc. Click How to Give; then the Harvest for Hancock menu bar to print the form.

#### Where to direct your gift:

HCCF stewards a number of endowed funds that benefit organizations and scholarships supporting agricultural based programs and educational opportunities, but you are not limited in how you can direct your charitable gift. Do you wish to gift to your church? HCCF can handle the details on your behalf! Call Mary at 462-8870 or e-mail at mgibble@hccf.cc.

Jay and Brenda Jones Mrs. Judy C. Jones Dr. and Mrs. Charles E. Jordan Dr. and Mrs. Gregory Kamp Dr. Michael Kapp and Mrs. Susan Deatley-Kapp Mr. and Mrs. Jerry Kasik Ms. Pamela Keating Lt.C. (Ret) and Mrs. Henry J. Keirsey Kemper CPA Group, LLP Mr. John Kennedy Clark and Grace Ketchum Mr. and Mrs. Nicholas K. Kile Ms. Nancy H. King Mrs. Phyllis I. Kingen Ms. Effie Kingen-Adrian Ms. Margaret M. Kinsey Mr. and Mrs. Jerry Kirklin Dr. and Mrs. Brian Kirkwood **Greg and Shelly Kleiman** Mr. and Mrs. C. Scott Kleine Ms. lanet Kleine Mr. and Mrs. Duane A. Knecht Mr. and Mrs. Richard L. Knecht Ms. Sandra Knoll Ms. Ioan Konzelman and Ms. Dianna Hoffman Iim and Carol Landes Eloise Lanman Mr. and Mrs. Michael M. Larrabee Ms. Joan C. Larsen Mr. and Mrs. Joe Lawrence Mrs. Barbara Leary Mr. and Mrs. Chris Legler Ms. Michelle Leonard Ms. Jane Lewis Mr. Tim Lewis Lilly Endowment Inc. Ms. Mary Link Mr. and Mrs. Don Linne Mr. James Lipp and Ms. Robin K. Toulouse Mr. and Mrs. Gerald D. Locke Mr. and Mrs. William Lodwick John and Gloria Long Mrs. Stephanie Longworth Mrs. Robin Lowder Mr. and Mrs. Brian Lowe Mr. and Mrs. Stuart D. Lunn Ms. lane M. Lvon Ms. Jill Lyon

#### The Hancock County Community Foundation

## LEGACY SOCIETY

The Community Foundation is pleased to recognize members of the Legacy Society, which is open to anyone who makes a planned gift provision to benefit the Hancock County Community Foundation. Members of the Legacy Society merit our highest regard for their investment in the future and their desire to make a difference long after they are gone.

Mrs. Jean Bardonner
Mr. and Mrs. Thomas Bloodgood
Mrs. Wilma Clements
Mr. and Mrs. Richard Dunlavy
Mrs. Dorothy Helfenberger
Mr. and Mrs. Jack McKinney
Mr. and Mrs. Rick Roberts
Ms. Gloria Shamblin
Mr. and Mrs. Ed Veenhuizen

Miss Martha Beckenholdt
Ms. Doris Bond
Mr. and Mrs. Bert Curry
Mr. and Mrs. Howard Green
Dr. and Mrs. Charles Jordan
Mr. and Mrs. Pearson Miller
Mr. and Mrs. D. Mark Robertson
Mr. Ed Szymanski
Ms. Cheryl Wilfong

Ms. Karen Beeson
Mrs. June Brune
Mrs. Betty Dunlavy
Mr. and Mrs. Christian Gries
Mr. and Mrs. Clark Ketchum
Mrs. Lois C. Myerholtz
Mrs. Dorothy Schramm
Dr. and Mrs. Karen Tarver
Mr. Leon Wilson

# BECOME A LEGACY SOCIETY MEMBER – IT'S ALL ABOUT THE PLANNING

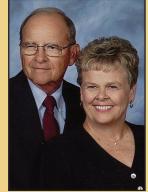
There is no minimum gift requirement for membership in HCCF's Legacy Society. By sharing your intentions, HCCF may thank you personally, even if you wish to keep the details of your plan confidential and your gift anonymous.

#### **Sample Bequest Language:**

I give to the Hancock County Community Foundation, Inc. an Indiana nonprofit corporation and located in Greenfield, Indiana \_\_\_\_\_ percent of my estate OR the sum of \$\_\_\_\_\_

OR all my right, title, and interest in the following property:

OR all rest residue, and remainder of my estate to benefit and/or establish the ABC Fund, a component fund of the Hancock County Community Foundation.



#### Bert and Irene Curry

#### What kind of Legacy will You leave?

We all desire significance – to lead happy and fulfilled lives surrounded by family and friends. For many of us, there is a compelling need to make a difference – to leave a lasting impact on the people most dear

to us and the world in which we live. The search for significance and the desire to plan for the future leads many to ponder their legacy...what kind of legacy will you leave?

A bequest through the Hancock County Community Foundation to an existing fund or through your creation of a new endowment fund is perhaps the easiest and most tangible way to have a forever impact on the charitable programs and organizations that mean the most to you.

"The Hancock County Community Foundation provides a unique way for donors to choose the beneficiaries of their philanthropic dollars through planned giving instruments to provide future gifts, as well as through funds that engage donors who wish to make their impact on the needs of today."

— Bert and Irene Curry

There are many vehicles that can be used to plan a gift today that will mature after your lifetime, arrangements that can ensure the care of those whom you love, as well as the support of the organizations you value. See more information about gift plans and their related benefits on the following page.

# FOR PROFESSIONAL ADVISORS

#### **A Word of Thanks**

The Hancock County Community Foundation recognizes the importance of professional advisors in the charitable gift process. Your work is a valuable part of our long-term success. Thank you!

# Starting the Philanthropic Conversation with Clients

To determine your client's motivation for and knowledge of philanthropic giving, you might ask the following questions:

- What has been the most satisfying charitable gift you have ever made? Why?
- Have you volunteered anywhere? Which volunteer experience has proven the most rewarding?
- Of your core values, which would you like to express through giving?
- When you think of challenges facing our community, what are your greatest concerns? Are any of these the focus of your current or future giving?
- What would you like to accomplish with your giving?

# The Hancock County Community Foundation Option for Giving:

The Hancock County Community Foundation is a flexible tool that allows donors to perpetuate their planned gifts, as opposed to leaving a one-time gift, through the establishment of an endowment or by benefiting an existing endowment. Endowed gifts generate income that will provide support to your clients' favorite charitable organizations, institutions, or causes for generations to come!

# **GIFT PLANS AND BENEFITS**

Most of us think of giving through cash gifts, whether it be through the offering plate at church or writing checks to our favorite charities at the end of the year. Charitable gifts to funds at the Hancock County Community Foundation can actually be made in many more ways, some of which provide benefits to you or your loved ones during your lifetime. The following chart explores a variety of giving vehicles.

	VEHICLE	DESCRIPTION	BENEFIT TO DONOR
Gifts that Help	Outright Gifts (irrevocable)	Gifts of cash or assets such as stock, bonds, collections, equipment and land.	Income tax deduction     Escape capital gains tax
Now: Current Use Gifts	Charitable Lead Trusts (irrevocable)	Pays income annually to an HCCF fund for period of years as determined by donor, after which trust assets revert to donor or heirs chosen by donor.	Gift is returned to donor or heirs at reduced gift/estate tax cost Gignificant gift/estate tax savings Trust pays tax on its income and capital gains but deducts amounts paid to HCCF
Gifts that Bear Fruit	Will or Trust Bequests (revocable)	Donor names a fund at HCCF in will or trust.	Provides for family first     Estate tax deduction is full amount of bequest
Later:	Retirement Plans (revocable)	Gift by naming a fund at HCCF as remainder beneficiary after donor's death.	<ul> <li>If retirement plan assets pass directly from plan to HCCF, both income and estate taxes are avoided</li> <li>Tax-free rollovers in 2007 only for direct transfers to charity if donor is over age 70 ½; limit \$100,000</li> </ul>
Deferred Gifts	Life Insurance (revocable or irrevocable)	Gift of old or new policy with HCCF as owner and/or beneficiary.	Donor makes large gift with little cost     Income tax deduction for cash value and/or premiums paid     No estate tax
	Retained Life Interest (irrevocable)	Gift of home or farm with retained life interest.	Donors can live in home or use farm for remainder of their lives Partial income tax deduction No capital gains tax Reduction of estate tax
Gifts that Give Back:	Charitable Gift Annuities (irrevocable)	Donor gives cash or assets such as stock. HCCF pays donor a fixed % of gift amount annually. A simple contract between you and HCCF.	Fixed income payments to donor and/or other beneficiary for life A portion of each payment is free from income tax Partial income tax deduction Potential capital gains tax savings
Life Income Gifts	Charitable Remainder Unitrusts (irrevocable)	Pays variable income (fixed % of annual value of trust) to donor and/ or other beneficiaries for life or specific term up to 20 years	Annual income that may increase if trust value increases     Partial income tax deduction     No capital gains tax is paid when assets are donated to or sold by trust     Estate tax savings
	Charitable Remainder Annuity Trusts (irrevocable)	Pays fixed income (\$ amount) to donor and/or other beneficiaries for life or specific term up to 20 years. Remainder to one or more charities.	Fixed annual income     Partial income tax deduction     No capital gains tax is paid when assets are donated to or sold by trust     Estate tax savings

\*Source: Crescendo Total Planned Giving Solutions

The Community Foundation has had the privilege of working with donors to make these gift arrangements and, using our experience, can help you do so as well. We will work with your professional advisors to identify the vehicle that works best for your personal situation. Talk to your attorney, accountant, or financial planner for guidance or contact Mary at HCCF for additional information.

2010 Donor Listing continued Mr. and Mrs. Virgil Malenke Mr. and Mrs. Thomas E. Mann Doug and Jan Markham Mrs. Robin Maroska Ms. Bobbi Mars Mr. Jerry Marshall Mrs. Jill Martin Mark and Jill Martin Mr. Larry Martin Mason Investment Advisory Services, Inc. Dr. and Mrs. Tats Matsuoka Vickie M. Mattox Mr. and Mrs. Larry McBride Ms. Anna McCall Ms. Annamarie H. McCarty Marciann McClarnon Mr. and Mrs. Patric McClarnon Ms. Elsie McCord McDonald's Corporation Mr. and Mrs. Joe McDuffee Mr. and Mrs. John W. McGill Mr. and Mrs. Jack McKinney Mr. and Mrs. Stuart D. McLean Mr. and Mrs. Thomas S. McNamara Mr. and Mrs. Jack McQueen Mr. Jeffrey A. Mead **George and Rose Means** Mrs. Jeanne Tracy Meddock Ken and Kathy Menser Mr. and Mrs. R. A. Merlau Ms. Dianna M. Miller Mr. James W. Miller Mr. and Mrs. Keith Miller Mr. and Mrs. P. Jon Miller Mrs. Sandra Miller Drs. Scott R. and Kelly Miller Ms. Yolanda A. Miller Mrs. Arnella E. Mitten Mr. and Mrs. Phillip J. Moens Mohawk United Methodist Church Mr. and Mrs. Ronnie Mohr Mrs. Florence A. Molinder Mr. and Mrs. Jeff Moore Mr. and Mrs. Gregg Morelock

Mrs. Marjorie Morelock

Morgan Carol Morris Ryan Morris

Mr. and Mrs. Robert Morgan Mr. and Mrs. Edward I.



Naomi Ann Smith



Earl and Irene Brooks

Keith and Ann Elsbury

# SCHOLARSHIP FUNDS REMEMBER AND HONOR

Of all the types of endowed funds stewarded by HCCF, the scholarship fund is one of the most commonly known. A scholarship fund can be set up by an individual, family, organization, or through the maturation of an estate. It is typically established in the donor's name or in the name of a loved one so that deserving young people can obtain an education. The fund can be set up to make awards based on any of the following: schools, colleges or universities the student attends, fields of study, geographic areas students are from, or other interests. The special people you see here are just a few of those who have been memorialized through a scholarship endowed at HCCF.



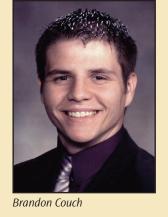
Carolyn Johnson



Todd Lewis



Robert and Doris Scott





Donna Duzan

#### A SCHOLARSHIP FUND IS IDEAL FOR THE DONOR WHO:

- has strong ties to education.
- wants to encourage students to select a certain area of study, college or university.
- is passionate about providing educational opportunities for young or returning students.

#### **Our Mission:**

To provide philanthropic leadership to effectively manage and direct the resources of donors in ways that enrich and enhance the quality of life in Hancock County.



David Lodwick

# **2010 Donor Listing** *continued*Mr. and Mrs. Uberto and

Helen Mouser

Mt. Vernon CSC MVHS Band Boosters

Mrs. Linda Muegge Ms. Dana Murphy Mr. and Mrs. Joseph G. Murphy Mrs. Lois C. Myerholtz Mr. Donald L. Myers and Ms. Starlena Sanford Ms. Bonnie Nash The National Bank of Indianapolis Thomas Nickerson Mr. and Mrs. Robert L. Nigh NineStar Connect Mr. and Mrs. Jeff O'Brien Kevin and Debbie O'Dell Mr. and Mrs. David R. O'Donnell Mrs. Jeanne M. O'Donnell The Oaks at Greenfield Mr. and Mrs. Don Ogle Mr. and Mrs. Donald W. Ortel Mr. and Mrs. lames Ostermeier Mr. Wavne W. Overstreet David and Ianice Pasco Mr. and Mrs. Richard I. Pasco Ms. Mary K. Patterson DeWayne and Kelly Paugh Mr. and Mrs. Joe and Patty Paxton **Buck and Gwen Peacock** Mr. and Mrs. Kenneth A. Peterson Mr. and Mrs. Jerry Petty **Gerald and Lue Ann Phares** Mr. and Mrs. Kenneth J. Phares Mr. and Mrs. William L. Phillips Mrs. Nancy Pierce Mr. and Mrs. Raymond L. Plummer Mr. Timothy Plummer Raymond and Becky Pohland Mr. and Mrs. Fred Powers Mr. and Mrs. Gary Powers Presbyterian Women's Assn. Ms. Nancy Pressner Mrs. Barbara Price The Prickett Family

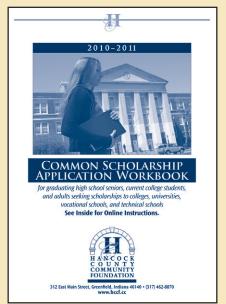
## **SCHOLARSHIPS**

In 2010, the Hancock County Community Foundation handed out 104 scholarships with a combined value of \$127,000 . Students who received the scholarships plan to study everything from music to auto mechanics, business to engineering. Some students would not have pursued education beyond high school without these important scholarships.

The Foundation works closely with scholarship fund donors to create criteria which reflect their preferences in selecting scholarship recipients. Our thanks go to community members who have created these funds, which can be found on pages 7 and 8. A complete list and photos of the 2010 scholarship recipients can be found on our website at www.hccf.cc in the 2010 2nd quarter newsletter.

Scholarship opportunities become available in December of each year and most are due in March of the following

year. To learn more about how to apply for scholarships, visit www.hccf.cc/ScholarApply.aspx. Look for the Common Scholarship Application Workbook in High School Guidance Offices, Work One, H. C. Adult Education, and the Hancock County Public Library this coming December.



# THE VAUGHN'S PASSION FOR YOUTH AND THE ARTS LIVES ON

College tuition continues to rise each year, making it more difficult for many students to further their dreams at a post-secondary institution. Scholarships make a tremendous difference in the lives of those students who want to continue to pursue their passion past high school without the financial burden of tuition, fees and other costs.

Since 2002, the George and Icy Vaughn Performing Arts Endowment Fund continues to promote the performing arts for the county's high school students in the form of a scholarship competition.



Ethan Edwards plays at the 2008 Vaughn Scholarship Competition

George and Icy were married in October 1961.

Both were active in the Western Electric Horse Riding Club. They resided in rural Vernon Township where they tended to their horses, which were mostly Palominos and Morgans. Both enjoyed gardening, canning, and preserving the foods they grew in the gardens. Icy would often write poems and sketch pictures, and George often enjoyed listening to music. After Icy passed away, George lived in a nursing home where he enjoyed the performances by local high school students who would come to sing and dance for the residents.

Ethan Edwards won second place in the George and Icy Vaughn Performing Arts Scholarship competition in 2008, playing the piece "Estilian Caprice" by Gene Paul on his tenor saxophone. According to Ethan, now a college senior, this scholarship allows him to study music education at Ball State University without some of the financial burden and allows him to place a greater focus on his studies and musicianship. Ethan is currently studying music education and will graduate in May 2012. After graduation, he plans to teach for a few years and eventually get his masters degree. "In ten years, I hope to find myself in a job that I love, teaching either middle school band or elementary general music and making a difference in the lives of students like George and Icy made for me through their generosity!"

#### PAST SCHOLARS ENHANCE **TODAY'S COMMUNITY**

Danielle Frazier Daugherty, is a 2003 New Palestine High School graduate and Lilly Community Scholarship recipient who, after attaining her education, returned home to Hancock County. Danielle is entering her 5th year of teaching at the Community School Corporation of Southern Hancock County as a 5th Grade teacher for Brandywine Elementary School. Danielle married Josh Daugherty, a 2003 HCCF Earl J. & Irene B. Brooks Scholarship recipi-



Danielle and Josh Daugherty

ent, who practices as a Licensed Financial Consultant for PNC Bank.

"We were both very fortunate to receive scholarships from HCCF to help support our education. As a result both Josh and I were able to be very heavily involved with volunteer organizations at Ball State University. These scholarships allowed us to spend time fostering relationships with youth and other members of the surrounding Delaware County community." Because of the financial relief these scholarship provided, Danielle and Josh both enjoyed the time available to them to join and be leaders in various organizations which have, in turn, led them to be confident and competent individuals in their careers.

Both Josh and Danielle are giving back to the community in which they grew up. Josh currently serves as a community volunteer member of the HCCF Scholarship Committee, volunteering his time to help select other students to receive the same scholarship opportunities he did as a high school graduate. Danielle has been able to volunteer her time with various clubs and organizations in the Southern Hancock School District. She spent the last year developing an after-school club, which focuses on philanthropy and community service, for students at Doe Creek Middle School. "The students and I were able to raise nearly \$1,000 in donations to support causes and organizations such as the American Red Cross, Riley Hospital for Children, the Julian Center and various other local organizations."

Josh and Danielle are expecting their first child in August, and the couple is more than excited. "We have been blessed with a little girl!" There is no doubt the Daugherty's will raise their child with the same values and "give back" attitude. Good news for Hancock County indeed!

# LILLY ENDOWMENT COMMUNITY SCHOLARSHIP RECIPIENTS FOR 2010

**Josh Sadlon New Palestine High School** 



**Emily Kile** Greenfield-Central High School

#### 2010 LILLY SCHOLARSHIP FINALISTS

The Hancock County Community Foundation Board of Directors had the very difficult task of selecting the two Lilly Endowment Community Scholarship recipients out of a group of eight finalists, two from each county school. The program provides scholarships for full tuition, required fees, and a special allocation of up to \$800 per year for required books and equipment. The six remaining finalists, who each received a \$1,000 scholarship from the Hancock County Community Foundation to attend any accredited Indiana college or university, were:



**Alek Cappelletti** Mt. Vernon High School



**Kyle Dickerson New Palestine High School** 



**Matt Gillam Eastern Hancock High School** 



Liana Hansen Mt. Vernon High School



Olivia Smith **Eastern Hancock High School** 



**Abby Wietbrock Greenfield-Central High School** 

Iim and Paula Pritchard Mr. and Mrs. Glenn A. Pritchard Mr. and Mrs. Ron Pritzke Mr. and Mrs. Gene E. Pruitt Purdue Club of Hancock Co. Mr. and Mrs. Lynn Rans Mr. and Mrs. Stephen J. Rans Mr. and Mrs. Billy R. Ratliff Mr. Douglas Ratliff Robin and Julie Readnour Mr. Roger Reason **Red Ribbon Antiques** Mr. Jeffrey L. Reed Mr. and Mrs. Joe Reel Mr. and Mrs. Carl Rhodes Ms. Donna M. Richards Mr. and Mrs. Robert V. Richards Ms. Virginia J. Richards Mrs. Lindsay Richey Mr. and Mrs. Jerry Ridenour Mr. and Mrs. Stephen B. Riggs Dorvin and Ruth Rihm Riley Festival Assoc., Inc. Mr. and Mrs. Daniel J. Riley Mr. and Mrs. James A. Roath Mr. and Mrs. N. Clay Robbins **Marjorie Roberts** Rick and Jeannie Roberts Mr. and Mrs. Gary W. Robinson Mr. and Mrs. Gary L. Rock Ms. Martha C. Roell Mr. and Mrs. Michael R. Roney Ms. Ruth Ann Roney Mr. Thomas E. Roney Rotary Club of Greenfield Royal Athletic Boosters Club Phil and Sharon Rumler Joseph Ryan Saint Matthew's Episcopal Church **Mr. David Sanders** Mrs. Sandra K. Sargent Ms. Eleanor J. Saunders Mr. and Mrs. Eric Schilling Dr. Brian Schoppel DDS Mr. and Mrs. Tim I. Schultz Mrs. Donna M. Scott Mrs. Jill M. Scott Mr. and Mrs. John R. Scott Mr. and Mrs. Phillip Scott

# HOW DO I CREATE A PERMANENT FUND THROUGH THE HANCOCK COUNTY COMMUNITY FOUNDATION?

Creating a fund within the Hancock County Community Foundation is an easy process. By working with you individually, as well as your financial advisor, the staff at the Community Foundation is able to customize a fund to achieve your philanthropic goals. The Hancock County Community Foundation generally follows this process when creating a new endowment fund:

- Meets with you to discuss your philanthropic goals.
- Assists you in determining the charitable organization, institution, or cause to benefit from the fund and confirms legal compliance of all details.
- Reviews, with you, the newly created endowment fund agreement outlining the purpose of the fund and encourages you to consult with a professional advisor to confirm alliance with your overall financial plan.
- Invests the charitable endowment fund with the Foundation's endowment pool, increasing its earning power.
- Makes annual grants to your chosen charity. When
  the fund balance reaches \$10,000, assuming it has
  been invested for no less than one year, the fund
  may begin making grants from generated income,
  thus benefitting the charity for generations to come.

# Scholarship Story FOUNTAINTOWN GAS CO., INC. SCHOLARSHIP

Bob Wortman, President of Fountaintown Gas Co., Inc. sees postsecondary education as an essential element of attaining the skills needed for individuals to stimulate innovation and provide leadership for successful business.

It was foresight and leadership that led to the creation of a successful, local business in 1967. Seeing a need for natural gas service in small communities in southeast Indiana which were not being served by the existing large gas utilities, Bob, with



David O'Donnell, Ann Vail, Lisa Wortman Bridges, Jason Wortman, and Bob Wortman

the support of community leaders, started what is presently known as Fountaintown Gas Company, Inc.

Fountaintown Gas Co. Inc. was a small family owned gas company that had previously served the Fountaintown community from local wells with a very limited gas supply. Under new ownership, construction of a modern distribution system was started in 1967. The company, which started by serving two customers in Morristown the first year, presently serves fifteen small towns and communities in five counties including Hancock County.

Mr. Wortman believes strongly that individuals who possess vision are essential to the survival of small towns across America and, in 2010, created the Fountaintown Gas Co., Inc. Scholarship to provide educational benefit to students, served by the gas company, who strive to attain a vocational, two or four year college education. This scholarship is to be awarded to an individual who possesses a vision that, with the benefit of additional education, shows potential to impact their communities in a positive way. Bob Wortman and his family consider this new scholarship an investment in the future. To learn more about the application criteria and how to apply, visit www.hccf.cc/Scholarships.

**Deloris Sells** Mr. and Mrs. Thomas N. Seng Ms. Sheila Settles Ms. Candace Sexton Ms. Erin Sharp Ms. Gloria Shamblin Jim and Glenna Shelby Shelter Insurance Mr. and Mrs. Mike Shepherd Roger Sherer Ms. Linda L. Shull Thomas Shyrock Mr. and Mrs. James Simpson lack Skillman II Ms. Marsha S. Sloan Ms. Patricia M. Sloan Smith Implements Mrs. Barbara Smith Mr. Brent V. Smith Mr. Bruce D. Smith Mrs. Elsie M. Smith Mr. Jason K. Smith **Ioe and Vicki Smith** Dr. and Mrs. John H. Smith **Rex and Charlene Smith** Steve and Barbara Smith Mr. and Mrs. Greg Snarr Ms. Toni Sneed Miss Joanna A. Somers Robert Souchan and Linda Barnhart Souchon Mrs. Phyllis T. Spacey Roger and Shirley Spangle Ms. Carol J. Sparks Gary and Arlene Sparks Mr. and Mrs. Phil Sparks Mr. and Mrs. Robert Sparks Mr. and Mrs. John Speer Sprinkle CPA, LLC Ms. Doreen W. St. Clair State Employees' Community Campaign Ms. Terri Stauffer Ms. Louise Stegerman Ms. Rosemary Stevenson Stillinger Funeral Home, Inc. Dan L. Strahl. Attorneys at Mr. William J. Strange Mr. and Mrs. Fred Strong Jason and Rachel Strong Mrs. Rachel Strong George and Nancy Suckarie Ralph Sweet

# **HCCF'S ROLE IN EDUCATION**

School administrators and teachers need and desire funding to do a more effective job educating children, but communities across the United States are made up of an aging populace and are demonstrating less interest in continued tax increases to support education. This situation has been confirmed locally through a series of failed tax referendums.

Hancock County schools are beginning to understand what colleges and universities have known for decades: There are many individuals who wish to support education, and a foundation is an excellent way to begin to develop this source of philanthropy.

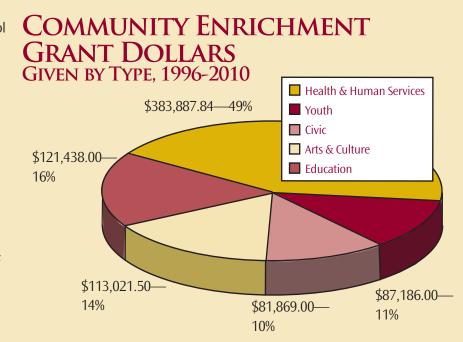
Since many schools and school districts want to establish a foundation but don't have the time, expertise, or finances to set one up, HCCF is serving as a vehicle to assist them in a variety of ways. HCCF stewards an endowment on behalf of the Mt. Vernon Education Foundation (MVEF). MVEF is an example of a very successful model that began its initial roots as a group of caring volunteers that turned to HCCF for guidance until they became firmly established. Eastern Hancock School Foundation is in the initial stages of formation and will use HCCF as the sole administrator of their foundation's funds. Greenfield-Central School Foundation has recently evolved out of the former Set A Good Example Foundation allowing them to expand funding opportunities throughout the entire corporation. HCCF stewards an endowment on behalf of their efforts and will play a, as yet to be determined, role in the administration of their fundraising efforts.

Regardless of the manner involved, HCCF is a strong supporter of educational efforts in Hancock County. Since 1996, over \$120,000 Community Enrichment grants have been made for educational purposes to both Hancock County's public and private schools. Thousands more dollars have been directed to educational endeavors through designated and donor-advised fund grants.

To give to a school fund, visit www.hccf.cc and click "Partners and Funds".



Emergency grants from the Lifelong Learning Fund totaling over \$28,000 was made to each school system to save programs including morning kindergarten, NWEA testing, and summer band camp. Pictured are Jim Miller, Randy Harris, Dr. Jim Halik, Dr. Linda Gellert, Dr. Bill Riggs, Gregg Morelock and Mary Gibble





# WHAT IS THE WOMEN'S FUND OF HANCOCK COUNTY?

The Women's Fund is a component fund of the Hancock County Community Foundation. It is a vehicle driven by a circle of women and girls com-

mitted to strengthening Hancock County communities. Our members are women and girls who believe that high-priority issues should be addressed thoughtfully to inspire social change and improve our quality of life for generations to come.

Knowing that combined efforts have greater impact, dedicated members pool their resources into the Women's Fund of Hancock County held at HCCF. A portion of each gift is permanently endowed, ensuring resources and creating a legacy for the future; and a portion is used annually for grants to address community needs and issues that are important to Hancock County women and girls.

#### Who can become a member of The Women's Fund of Hancock County?

You can! Any woman or girl over the age of 16 who supports the mission of The Women's Fund and makes an annual financial commitment at any level qualifies as a member. Girls between the ages of 10 and 16 may be sponsored by a female adult member. Membership is a one year term.

#### How are the grants chosen?

Each year, members are presented with a range of local issues and programs addressing those issues. Focus areas may include education, women's and/or children's health, the arts, or other issues of community interest important to women and girls. HCCF solicits grant applications from charitable organizations and the Women's Fund Grants Committee will present qualified applicants to the entire 2010 Women's Fund Grant Committee



membership. A special, annual event is held for presentation of the applicants and the voting process. Each member has one vote, regardless of their membership commitment level. Your voice counts in the grant awards!!

Membership is easy! A membership enrollment form is available on our website at www.hccf.cc or can be mailed upon request.

#### WOMEN'S FUND GRANTS OVER \$25,000 TO SUPPORT GREAT PROGRAMS

#### **Families United for Support and Encouragement (FUSE)**

FUSE, a 2010 grantee, held four developmental learning sessions for children (ages one to five) and their parents including:

- Gross motor skill development
- Speech and language development
- Social and emotional development
- Occupational skills

New families are benefiting from

the services of FUSE as a result of partnering with preschools and FIRST Steps. In addition, more fathers are participating in the program.



The RealCare® Infant Simulators program offered by Mt. Vernon Schools, a 2010 grantee, provides teens with a practical, measureable infant care experience. The simulators have wireless technology that create the real sounds a baby makes, such as breathing, crying, coughing, and burping. The electronic sensors simulate feeding and diaper changing, as well as, rough handling and Shaken Baby Syndrome. The infant simulators are being actively used in the Mt. Vernon High



School's Child Development and Parenting Classes. Each student is required to care for an "infant" for two to three days, write an essay about the experience, keep a journal, and obtain an expense budget for the care of an infant. Over 1000 students are in some way impacted by this program during their high school career!

# POWER OF THE PURSE

The Women's Fund of Hancock County held its first fundraising event in September of 2010.

The event was attended by over 130 women and girls from Hancock County and the surrounding area. Through the generosity of sponsors, volunteers, and



guests the Women's Fund event raised over \$5,000 that was used to generate grants for 2011 grant opportunities.

The evening festivities included a silent auction of purses filled with items, hors d'oeuvres, and a live auction which included the premiere Prada<sub>ru</sub> purse.



Jaycie Phelps models the Prada<sub>TM</sub> purse during the live auction

The event was completed with special guest and speaker 1996 Olympic Gold Medalist and Hancock County's own, Jaycie Phelps.

The 2011 Power of the Purse will be held on Friday, August 26 at Blu Falls Arts and Events Center. Keynote speaker is Author & Indianapolis Star Columnist, Lori Borgmann. Grab a friend and shop 'til you drop for a good cause!

Visit www.hccf.cc for more information.

# **GIRL TALK**

The Women's Fund together with Girls, Inc. and Jaycie Phelps Athletic Center hosted a special event called Girl Talk on Saturday, May 7, 2011. Girl Talk was a free, one day event for all girls and their female adult role models in Hancock County and surrounding areas. The purpose for its creation is to provide a venue of education and empowerment for girls in the target age range of 9-15.



It is the intent of the Hancock County Community Foundation's Women's Fund members to provide educational opportunities around health, self-esteem, and opportunities for a better life.

Girl Talk was set up in a fair-type format with five stations providing information, give-away items, experiments, and hands-on activities. The five stations were staffed by presenters discussing the following topics: Cool Science and Robotics; Equal Earners/Savvy Spenders and Philanthropy; Sports and Nutrition; Relationships and Self Esteem; and Beauty on a Budget. Topic areas provide alternative options to identified community challenges including teen pregnancy, generational poverty, substance abuse, and domestic violence. Each girl attending received a free back-

pack full of goodies including an issue of Girls Life Magazine!



**Girl Talk included:** 

95 smiling girls attended who brought,
75 happy adults which together visited,
5 specialty areas with speakers and give-away items in
3 fun hours concluding in
1 fantastic day!



Kari Addison Administrative Associate, kaddison@hccf.cc Contact Kari to RSVP for events or with general questions.

# THE SPIRIT OF COMMUNITY ...



A community's needs are real. So is the desire to help. Find a way to connect the two, and you'll find the spirit to enhance and enrich Hancock County for generations to come.

As our county continues to experience growth and opportunities, community needs also expand. You are invited to join us and share your vision of how life can be further enhanced in and across our community. The Spirit of Community Funds have been designed for this very purpose.

Your gift of any size to one or more of the Spirit of Community Funds will become a permanent investment in Hancock County and will address the community's most pressing needs today and tomorrow.

## YOUR GIFT CAN MEET A BROAD RANGE OF COMMUNITY NEEDS ... NOW AND FOREVER

#### **Hancock County Enrichment Fund**

Your gift will address any of the aspects of our county's well-being. This comprehensive, unrestricted fund addresses a broad range of needs—including future needs that often cannot be anticipated at the time your gift is made. The Enrichment Fund helps support long-term solutions; respond quickly to emergencies; and meet changing social, cultural, educational, and environmental needs in our local community.

# YOUR GIFT CAN MEET NEEDS IN YOUR SPECIFIC AREA OF INTEREST ... NOW AND FOREVER

Still benefitting the health and future of Hancock County, the following funds are positioned to provide funding through grants to any nonprofit program, organization or cause that falls within your area of interest.



#### **Agricultural Heritage Fund**

Your gift will help support and sustain the spirit and rich history of our agricultural heritage by supporting activities associated with agriculture education, youth organizations and other related agriculture programs.

#### **Arts and Culture Fund**

Your gift will be used to strengthen and enrich growth in the areas of Performing, Visual, and Oratorical Arts in our community.

#### **Clean and Green Fund**

Your gift will provide support for conserv-

ing and protecting Hancock County's natural environment through recycling, clean energy, and green initiatives.

#### **Community Vitality Fund**

Your gift will support initiatives and projects that will enhance the desire to live, work and play in Hancock County such as accessible

parks, recreation opportunities, transportation, public safety and emergency response.

#### **Humanitarian Fund**

Your gift will support programs that promote and maintain physical and mental health, rehabilitative services, and crisis intervention. It will also promote housing and shelter services, services supporting the elderly, youth, families, and people with disabilities, economically disadvantaged, minorities and other special groups.

#### **Lifelong Learning Fund**

Your gift will help ensure the future prosperity of our community by preparing our children to learn, developing them throughout their school years, and continuing to provide opportunities for growth as adults.

#### **Strong Families and Youth Fund**

Your gift will help support programs that proactively strengthen and grow our youth and encourage the betterment of our families.

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#### WE THANK YOU FOR YOUR GIFT TO A FUND OF THE HANCOCK COUNTY COMMUNITY FOUNDATION

HANCOCK Enclosed is a gift from							
COMMUNITY (Your name as you would like it to appear when receiving recognition for foundation)	Your name as you would like it to appear when receiving recognition for your gift)						
List of Funds on pages 7 and 8. See Spirit of Community Fund gifting options below.	I designate this gift for: Fund name						
Address	in the amount of \$	☐ Master Card ☐ VISA					
Zip Phone	Account number						
E-mail	Expiration date						
The state of the forcest and the state of th	Signature						
I have included HCCF in my estate plansI would like more information about including HCCF in my estate plans. Information on stock gifts and monthly payment options is available.	Date						
	ity Foundation, Inc., 312 E. Main Street, Greenfield, In 46140. donations can be made at www.hccf.cc; DONATE NOW • THANK YOU!						

# HOW MIGHT I FLY A HANCOCK COUNTY FLAG?

**Invest in your community** through the Hancock County Community Foundation's Spirit of Community Funds and show pride in this great place we call home!

Every donation you make to a Spirit of Community Fund represents a lasting gift that says: "I care about my community!" We want to thank you for your gift to one or more of the following funds by providing a Hancock County Flag to wave with pride!

**Agricultural Heritage Fund** supports programs such as 4-H, FFA, and other educational organizations related to farming.

Arts and Culture Fund provides support to organizations promoting the arts.

**Community Vitality Fund** supports projects such as parks and recreational opportunities. **Humanitarian Fund** provides assistance to those with disabilities or special services. **Lifelong Learning Fund** provides support to educational programs.

**Clean and Green Fund** helps with the recycling efforts and clean energy in our county. **Strong Families and Youth Fund** helps programs in the area of strengthening our youth and families.

Hancock County Enrichment Fund is unrestricted and can address all of the aspects of our county's well-being.

Greenfield Fire Department





Flag size 3'x5' Flag Garden Flag **Charitable Gift Levels** 

\$150 gift or more \$50 to \$149 gift

Flag orders must be prepaid. • Please allow 2-3 weeks for pick-up. • Contact will be made via phone or e-mail when flag is ready for pick-up. • Large flags may be picked up at the HCCF office. • Garden flags will be mailed

Special options available for nonprofits and organizations including schools, churches and municipalities. Please contact our offices or visit our website for more information.



Weir Cook Park in Wilkinson

Mr. and Mrs. Joe Swindell Mrs. Shannon Swindell Mr. Ed Szymanski Mr. and Mrs. Lyndle R. Tabb Pat Taber Mrs. Karen Tarver Dr. and Mrs. Robert Tarver Dr. and Mrs. O. Reed Tarwater **Jeff and Leslie Taylor** Ms. Joyce A. Taylor Ms. Judy Terrell Ms. Shirley Thacker Dale Thomas **Darrell and Nancy Thomas** Ms. Christina Z. Thompson Richard and Debra

Thompson **Duff and Sue Ann Thompson** Mr. and Mrs. David Thurston Tillett Financial Mr. and Mrs. John Tilley Mr. and Mrs. Michael Tosick Treaty Line Farms, Inc. Tri Kappa Beta Chapter Tri Kappa Upsilon Chapter Trilogy Health Services, LLC Mrs. Dawn Troup Joanne and Larry Troutner Mrs. Brenda Troy Mr. and Mrs. Greg Troy Ms. Kathryn M. Tucker Mrs. Milly Tucker Mrs. Sallie Turner Mr. Steven E. Turner Mrs. Debby Ulrey United Presbyterian Men Mrs. Ann Vail Mr. and Mrs. Mark Vail Mr. and Mrs. E. R. Van Scyoc Ed and Sally Veenhuizen Vetters Medical Sales Inc. Villas at Timber Run, LLC Ms. Jennifer Vonderwell Mrs. Kathy Vosmek Mr. and Mrs. Steven Voss Mrs. lanet Waitt Salliann Waitt Mr. and Mrs. Walter P. Waitt Sarah Walgenbach Mr. and Mrs. Lerov A. Walker Ms. Suzanne Walker Mr. and Mrs. Richard F. Wampner

Ms. Linda D. Ward



# Michelle Leonard Marketing & Outreach

Coordinator, mleonard @hccf.cc Contact Michelle to learn more about the Hancock County flag and HCCF's Spirit of Community Funds, and the Women's Fund of Hancock County.

Give where you live

Grow where you live

# HCCF Introduces "Happy Birthday, Hancock County!"

In March, Hancock County celebrated its 183<sup>rd</sup> birthday and a new festival of sorts was born! The first year celebration was the initial step in creating an annual event where participants grow in their appreciation for the community in which they live, its rich history, and the desire to strengthen its future through giving and service.

The appreciation of Hancock County's history and identity is tied closely to the concept of investing in the future of our vibrant community through the Spirit of Community

Funds at HCCF. These permanent grantmaking vehicles, allow organizations that serve our community to grow in strength and in their

ability to deliver programs...programs delivered by organizations like Meals on Wheels, Hope House, Butler Soup Kitchen, Hancock County Food Pantry, Senior Services and our The celebration began on February 21, concluded on March 1, and culminated with a pep session on March 14 at Greenfield-Central High School. Four student



representatives from Mt. Vernon and Greenfield-Central schools participated on a Celebration Committee. Each school building participated in various events including a coloring contest of the Hancock County Birthday Logo in the elementary and intermediate schools. The Middle/Junior High Schools participated in Hancock County trivia questions of the day and spirit days. In addition, each school received a Hancock County Birthday Celebration Facebook page with daily Hancock County trivia questions. Greenfield-Central had the page with the most «likes» as of February 28 and was proclaimed the winner. All county schools will be invited to participate in 2012's festivities.

schools. The \$7,000 grants each school corporation received in 2010 was generated from the Spirit of Community Funds, as are the many other, smaller grants awarded to school projects, by HCCF. These funds are designed to grow and strengthen Hancock County. *Give Where You Live!* 



Mrs. Belinda Young's First Grade Class at Mt. Comfort Elementary School

As the community grows, it is the Hancock County Community Foundation's hope that through the appreciation of our county's present and past, we flame the desire of our community's citizens to use HCCF to enrich and enhance life in Hancock County long into the future.

Mr. Anthony Warden Ms. Annie Watts Cloncs Ms. Melanie S. Wells Dr. and Mrs. Donald Wevmouth Mr. and Mrs. M. T. Whisler Mr. Roy Whitton Dee and Jeannette Wickard Wilkinson Insurance Agency Mrs. Nancy A. Williams Mrs. lean Willis Mr. and Mrs. James G. Wilson Mr. and Mrs. Roy Wilson Winters CPA Group Mr. and Mrs. James G. Wiseman Dawn Witcher Ms. Linda Wizner Ms. Sarah Wolf Ms. Dorcas A. Wolfe Mr. and Mrs. Hank Wolfla Rev. and Mrs. David Woods Mr. and Mrs. loe R. Woodward **Scott Wooldridge** Ms. Michelle Wooten Mr. Walter Worland The Wortman Family Fund of the Blue River Foundation. Mr. and Mrs. Robert Wortman Mr. and Mrs. Tim Wyn Ms. Sharon S. Yates Mr. and Mrs. Robert M. Mr. and Mrs. Robert Yoder Mr. and Mrs. William M. Yozipovich

Please visit our website for more details about the gifts made by these generous donors at www.hccf.cc/ Reports.aspx.

Mrs. Linda Zimmermann

Iohn and Linda Zimmermann

# NATIONAL STANDARDS



The Hancock County Community Foundation requalified for the

nation's highest philanthropic standards for operational quality, integrity and accountability in 2011. National Standards guide community foundations in establishing legal, ethical and effective operational practices that serve as blueprints for internal development and benchmarks for external assessment. The 43 National Standards required HCCF to document its policies in donor services, investment management, grantmaking and administration.

"This is similar to the Good Housekeeping Seal for community foundations," said Steve Gunderson, Council on Foundations president and chief executive officer. "It says that The Hancock County Community Foundation has demonstrated a commitment to operational quality, integrity and accountability."

To receive confirmation of National Standards compliance, the Community Foundation submitted its organizational and financial policies and procedures to a rigorous peer review. Proven compliance must be submitted every five years. This is the second time such an honor has been bestowed upon HCCF, the first being in 2006.

"This certification is critically important to our donors," says Mary Gibble, HCCF's president. "When people make a charitable bequest, establish a fund or set up an annuity, they are putting their trust in us. They are counting on us to manage the investment wisely, honor their charitable wishes and, in some cases, provide lifetime income to a loved one. The National Standards confirmation says our house is in order."

# GIFT CARD PROGRAM

**Send a Caring Message** while **Investing in Your County's Future** 

Special occasions are a perfect time to show family, friends, and customers that you are thinking about the special role they play in your life or, perhaps, in your business. What a thoughtful gift for the special person who has everything!



Simply make a minimum gift of \$10 or more to any of HCCF's Spirit of Community Funds. HCCF will produce a birthday, anniversary, sympathy, or other special occasion card of your choice, letting the recipient know you've made a gift in their honor. Mail your gift(s) with the name and address of the intended recipient(s) and the message you'd like to share. You may also make gifts on-line at www.hccf.cc "Donate Now".

Every donation to a Spirit of Community Fund for community grantmaking represents a lasting investment that benefits our community forever and sends a message to the recipient: "I care about the future of my community!"

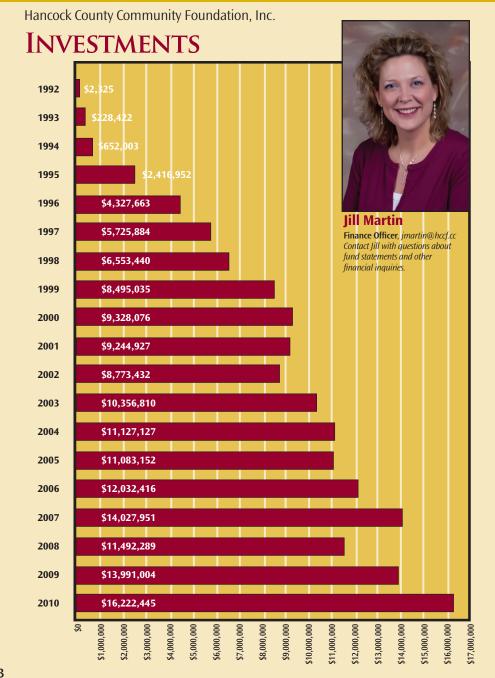
#### **Give Where You Live, Grow Where You Live!**

Hancock County Enrichment Fund Arts and Culture Fund Community Vitality Fund Lifelong Learning Fund Agriculture Heritage Fund Clean and Green Fund Humanitarian Fund Strong Families and Youth Fund Hancock County Community Foundation, Inc.

# STATEMENT OF FINANCIAL POSITION

December 31,	2010	2009
ASSETS		
Cash and cash equivalents	\$ 888,746	\$ 762,112
Investments	16,222,445	13,991,004
Pledges receivable	-	500
Accrued interest	42,851	36,816
Prepaid expenses	4,553	4,135
Property, building and equipment, net	899,421	922,870
	\$ 18,058,016	\$ 15,717,437
LIABILITIES		
Accounts payable	\$ 3,969	\$ 3,952
Grants payable	3,000	-
Annuity reserves	192,064	187,315
Agency funds	15,461	12,215
Total liabilities	214,494	203,482
NET ASSETS		
Unrestricted	962,459	1,093,814
Temporarily restricted	91,325	(1,006,940)
Permanently restricted	16,789,738	15,427,081
	17,843,522	15,513,955
	\$ 18,058,016	\$ 15,717,437

Complete Independent Auditors' Report and Notes to Financial Statements are available. To obtain, visit www.hccf.cc or call (317) 462-8870 to request a mailed copy.



Hancock County Community Foundation, Inc.

STATEMENT OF ACTIVITIES Year B	TATEMENT OF ACTIVITIES Year Ended December		2010					
Support and revenue		Unrestricted		Temporarily Restricted		Permanently Restricted		Total
Contributions and pledges	\$	2,284	\$	62,321	\$	1,325,333	\$	1,389,938
Administrative fee income	Ψ	165,420	Ψ	02,321	Ψ	1,323,333	Ψ	165,420
Investment income		120,261		235,733				355,994
Realized losses on investments		(9,418)		(59,656)				(69,074)
Unrealized gains on investments		407,457		1,040,186				1,447,643
Change in gift annuity reserve		, ,		(4,749)				(4,749)
Change in cash surrender value of life insurance				764				764
Rental income		34,411						34,411
Farm income		26,594						26,594
Other income		22,192						22,192
		769,201		1,274,599		1,325,333		3,369,133
Net assets released from restrictions								
Restrictions satisfied by payments		532,341		(532,341)				
Expenses								
Program services								
Grants and scholarships		434,508						434,508
Program expenses		9,566						9,566
Supporting services								
Management and general		351,735						351,735
Investment trustee fees		48,699						48,699
Administrative fees		165,395						165,395
Development expenses		29,663						29,663
		1,039,566						1,039,566
INCREASE IN NET ASSETS		261,976		742,258		1,325,333		2,329,567
Net assets at beginning of year		1,093,814		(1,006,940)		15,427,081		15,513,955
Transfer of net assets		(393,331)		356,007		37,324		
Net assets at end of year	\$	962,459	\$	91,325	\$	16,789,738	\$	17,843,522





# PARTNERING WITH PEOPLE TO STRENGTHEN HANCOCK COUNTY



## HCCF'S 2010...ANOTHER GREAT YEAR THANKS TO GREAT PEOPLE LIKE YOU!

#### **ENDOWMENT (Permanent Fund) GROWTH**

**New Endowment Funds in 2010:** 

AgrIInstitute Fund



Carolyn Johnson

Scholarship for Tomorrow's Teacher Eastern Hancock Education Foundation Funds Fountaintown Gas Company, Inc. Scholarship Hancock County Veteran's Park Fund Hancock County Historical Society Fund

Greenfield Lion's Club Fund

TLH Technology Solutions Fund for Technology Advancement

**Total Endowed Assets: \$16 million** 

#### **GRANTMAKING**

2010: \$514,607 • Since 1997: Over \$7,300,000

Grants are made to support projects and programs of organizations that qualify as charitable tax-exempt organizations under the Internal Revenue code guidelines in the areas of health and human services, education, arts and culture, animal welfare, civic affairs, and youth development. To learn more about how to apply for grants, visit www.hccf.cc/Grants and Nonprofit Resources



#### **SCHOLARSHIPS AWARDED**

104 Scholarships totaling over \$127,000

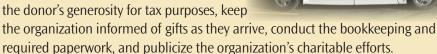
HCCF Administers the coveted Lilly Endowment Community Scholarship totaling over \$200,000

#### **PARTNERS AND FUNDS**

HCCF provides services to community partners to relieve some of the administrative burden affiliated with fundraising and by providing additional gifting vehicles caring people can use to provide their financial support. Below are a few examples:

- 2004 to the present: HCCF provides philanthropic services to the Hancock County Public Library for their Brick Campaign.
- 2008: A dedicated group of volunteers requested
  the help of HCCF to accept donations toward the creation of the Hancock
  County Veteran's Park. After the project's successful completion, the Park Board
  created a maintenance endowment which HCCF now stewards.
- 2010: Eastern Hancock School Corporation engaged HCCF to administer their new Education Foundation.
- 2011: Hancock County Senior Services established a fund to receive gifts towards their Capital Campaign.

HCCF works on behalf of these and many other organizations to accept more complicated gifts including stock, land, and credit card gifts. We thankfully acknowledge the donor's generosity for tax purposes, keep



HCCF is proud to partner with hardworking service groups, nonprofit organizations, churches, government entities, and schools to contribute our strengths to their endeavors.

