Celebrating 15 Years of...

Preserving the Past
Building the Future
Creating Your Legacy
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Cover Artwork: Deborah Smith
Featured Images:
 Center Township: Hancock County Courthouse
 Brown Township: Octagon House & Train Depot
 Vernon Township: Round Barn built in 1903
 Sugar Creek Township: New Palestine Masonic Lodge

Sugar Creek Fire Department received a grant in 2000 to provide Water Rescue Equipment which would help them perform search, rescue and recovery involving underwater and surface-related incidents.

HCCF’s Annual Celebration, September 1998. Pictured from left to right: Rick Roberts, Jeannie Roberts, Ron Pritzke, Clark Ketchum, Myra Bleill, Peggy Pritzke.
Board Chair’s Report

WOW! Has another year passed already? As you look through our annual report, I think you’ll see why it seems as if this last year has simply flown by. Mary Gibble, as our president, and her more than able staff, as well as our Board members and our community supporters, have been extremely busy this year fulfilling the Hancock County Community Foundation’s commitments to Lilly Endowment to complete the program that is lovingly referred to as SRD, or Sustaining Resource Development. Because of the tireless efforts of these groups, we have accomplished almost every single goal set in response to Lilly Endowment’s grant opportunity. It is only because of the heartwarming groundswell of support that we’ve received from our donors and members of the public that we have succeeded in accomplishing sustainability for the Hancock County Community Foundation for the foreseeable future.

We here at HCCF were not only deeply involved in achieving our 2007 goals, but also in planning the strategies of HCCF to continue and increase the Foundation’s ability to grow and serve the philanthropic needs of the community after SRD. It has been an exciting time for gifts made by donors and has brought to everyone’s attention that development for the sake of community good is a lifelong activity and one whose seeds, sown now, will someday reap substantial benefits for charitable causes, organizations and institutions just as those seeds sown by the early Foundation board members, founding contributors, and staff are now yielding.

As part of our continuing efforts to communicate to the residents of Hancock County that one need not be rich to be a supporter of charitable causes through the Foundation, the Acorn Society has been created, which allows a donor to contribute as little as $1,000 per year for a 10-year period to create a fund to serve that donor’s particular philanthropic purpose. Another method by which any interested supporter may help the Foundation is to join our Legacy Society by remembering a fund at the Foundation in one’s will or by creating an endowment through a planned gift like a charitable gift annuity or gift of life insurance.

An innovative new fund has also been created—the Women’s Fund of Hancock County. This fund recently received a rousing reception by a large group of women within Hancock County. Their goal will be to make grants each year to support issues and programs that are important to the well-being of a healthy community. One unique aspect of this fund is that a woman’s fund membership may be sponsored by the men in her life. What a wonderful and everlasting gift to give for a birthday, anniversary, or other special occasion.

Finally, I would be remiss if I didn’t thank all of you for making this last year a very successful year for the Foundation and yet offer a reminder to all that our work and the work of the Foundation is perpetual because the individuals and the needs we serve are never-ending.

Thank you for your continued support,

Gregg Morelock
2007 Board Members

Wayne Bero
Sugar Creek Township
Retired Chemistry Teacher,
New Palestine High School

Cherie L. Burrow
Brandywine Township
Manager of Financial Affairs,
Hall, Render, Killian, Heath &
Lyman, P.C.

Burl Carmichael
Jackson Township
Farmer and Retired
Sales Manager, Elanco Products Company

Jaclyn Davis
Sugar Creek Township
Attorney, Jaclyn Davis, Attorney-at-Law

Rice Edwards
Buck Creek Township
VP of Finance/CFO, Hancock Regional Hospital

Jim Miller
Treasurer
Center Township
President, Greenfield Banking Company

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Secretary
Center Township
Asst. Superintendent, Greenfield-Central Schools

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Manager of Financial Affairs,
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Chair
Center Township
Attorney, Brand Davis & Morelock

B.J. Erlewein
Buck Creek Township
Manager/Owner,
Erlewein Mortuaries

Dr. Ted Gabrielsen
Center Township
Surgeon, Gabrielsen Surgical Associates

Howard Green
Blue River Township
Manager of Dairy Technical Services, Elanco Animal Health

Janis Hammond
Buck Creek Township
Social Services Coordinator, Hancock Regional Hospital

Paul Hayes
Jackson Township
Family Support Worker, Healthy Families

Chris MacGinley
Center Township
Audiologist, Hearing Healthcare Services

Patty Paxton
Green Township
Farmer and Tax Preparer, H & R Block–Fortville

Darlene Bennett
Sugar Creek Township
Biological Teacher, New Palestine High School

Phillip M. Stanzi
Buck Creek Township
President and CEO, Central Indiana Power

Jennifer Aboufadel
Brown Township
Farmer and Co-Owner, Swindell Farm Equipment

Darrell Thomas
Brown Township
Retired Secondary Administrator, Mt. Vernon High School

Rick Edwards
Vernon Township
VP of Finance/CFO, Hancock Regional Hospital

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Swindell Farm Equipment

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Philanthropists and Funds

For 15 years, funds have been established with the Community Foundation through the generosity of caring citizens. Funds continue to grow through proper stewardship of investments, protection from inflation, and continued financial support.

• All funds administered by the Foundation are listed by fund type.
• Donors for the 2007 calendar year are listed by fund name.
• Funds are identified by the year of establishment.
• Funds listed in burgundy were established in 2007.

Agency Endowment Funds

...are created for nonprofit organizations to provide a perpetual stream of unrestricted operating income.

FUSE (Families United for Support and Encouragement) Endowment Fund (2007)

Hancock County Senior Services, Inc. Endowment Fund (1996)

Hancock Hope House Endowment Fund (2002)

Hospital Foundation Legacy Endowment Fund (1996)


Nameless Creek Youth Camp, Inc. Endowment Fund (2007)


Sugar Creek Parks Department Endowment Fund (2005)

Community Development Funds

...allow the Foundation the discretion to make grants that meet needs and opportunities as they evolve and change over time (see pages 18 and following for stories of community development grants’ impact).

Ambassador Fund (1992)

- Ms. Beverly Baugh
- Mr. and Mrs. Wayne C. Beck
- Mrs. Vernette Beesley
- Mr. and Mrs. Virgil E. Bleill
- Mr. and Mrs. Thomas W. Bloodgood
- Bill and Becky Bolander
- Dick and Joannie Bowen
- Brand Davis & Morelock
- Jon A. Brown
- David and Leanne Brown
- Mrs. Cherie Luttrel Burrow
- Burl and Georgia Carmichael
- Don and Peggy Carson
- Dennis and Evelyn Chapman
- Mr. and Mrs. James E. Cherry
- Rep. and Mrs. Robert W. Cherry
- Mr. and Mrs. Timothy G. Clark
- Bert and Irene Curry
- Mr. and Mrs. Michael B. Dunlavy
- Mr. Robert B. Eagleston
- Mr. Rex V. Eoff
- Rick P. and Susan J. Edwards
- Erlewein Mortuaries
- Mr. Harry L. Ferson
- Mr. and Mrs. Rodney G. Fleming
- Mrs. Charles F. Fox, III
- Dr. and Mrs. Ted H. Gabrielsen
- Terry and Linda Gellert
- Dr. Lesley K. Gilbert
- Bob and Carolyn Glazier
- Howard and Linnea Green
- Greenfield Banking Company
- Mr. Raymond H. Greenlaw, Jr.
- Dr. Lynn R. Guse
- Mr. and Mrs. Jim Hall
- Robert and Jans Hammond
- Lois M. Hanson
- Don and Margaret Hatke
- Mr. and Mrs. Philip M. Hayes
- Mr. and Mrs. Charles Jacobi
- David Hill and Paula Jarrett
- Dr. and Mrs. Charles E. Jordan
- Dr. and Mrs. Bobby Keen
- Ms. Nancy H. King
- Jim and Carol Landes
- Pat and Virgil Malenke
- Mr. and Mrs. Mark Martin
- Ms. Marcia McClarnon
- Mr. and Mrs. Patric McClarnon
- Mr. and Mrs. Kevin W. McQueeney
- Mrs. Jeanne Tracy Meddock
- Mr. and Mrs. Raymond Merlau
- Drs. Scott R. and Kelly S. Miller
- Lois C. Myerholtz
- Mr. Donald L. Myers and Mr. Starlena Sanford
- Mr. and Mrs. Dan O’Connor
- David and Jeanne O’Donnell
- David and Janice Pasco
- Penny’s Florist
- Mr. and Mrs. Ron Pritzke
- Judith A. Riddle
- Mr. and Mrs. Stephen B. Riggs
- Dr. William J. Riggs
- Mr. and Mrs. Daniel J. Riley
- Mr. and Mrs. Rick Roberts
- Mr. and Mrs. D. Mark Robertson
- Ms. Eleanor J. Saunders
- Mr. and Mrs. John R. Scott
- Chris and Darlene Seifert
- Mr. and Mrs. Thomas N. Seng
- Mr. and Mrs. Randall W. Shepherd
- Joe and Vicki Smith
- Steve and Barbara Smith
- Ted and Megan Stone
- Mr. William J. Strange
- Mr. and Mrs. Larry L. Sullivan
### Designated Funds

...are created by caring citizens to support specific nonprofit organizations or projects.

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Date</th>
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<tbody>
<tr>
<td>Bill and Beverly Baugh Charitable Endowment Fund (2002)*</td>
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<tr>
<td>Brookville Marriage Endowment Fund (2001)</td>
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<tr>
<td>Dr. Reinhard and Marlise Bubenzer Charitable Endowment Fund (2007)</td>
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<tr>
<td>Community Church Planting Endowment Fund (2006)</td>
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<tr>
<td>Bert and Irene Curry Charitable Endowment Fund (2001)</td>
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<td>Sara J. Williams</td>
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<td>Mr. and Mrs. David Willis</td>
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<td>Mr. and Mrs. Leon Wilson</td>
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<td>John Winchester</td>
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<td>Ms. Sarah M. Wolf</td>
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<td>Rev. and Mrs. David Woods</td>
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<td>Mr. and Mrs. Bob Wortman</td>
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<td>John and Linda Zimmermann</td>
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<td>Ted and Megan Stone</td>
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<td>Ron and Nancy Dezelan</td>
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<td>Mr. and Mrs. Mark Martin</td>
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<td>Ted and Megan Stone</td>
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<tr>
<td>Dr. and Mrs. Charles E. Jordan Community Development Endowment Fund (2002)</td>
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<tr>
<td>Dr. and Mrs. Charles E. Jordan</td>
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<tr>
<td>Greenfield Rotary Scholarship Endowment Fund (1993)</td>
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<tr>
<td>Lilly Endowment Inc.</td>
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<tr>
<td>Mr. and Mrs. Daniel J. Riley</td>
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<td>Mr. and Mrs. N. Clay Robbins</td>
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<tr>
<td>Elbert and Flo Griffith Library Endowment Fund (1997)</td>
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<tr>
<td>Don and Margaret Hatke</td>
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<tr>
<td>Hancock County Extension Homemakers Endowment Fund (1998)</td>
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<tr>
<td>Milly Tucker</td>
<td></td>
</tr>
</tbody>
</table>

### How to Give

There are many ways to become part of the Community Foundation and make a lasting contribution to your community.

1) Contribute any amount to any of our existing Endowment Funds.
2) Establish your own fund (anonymously or in your name) to benefit the community of Hancock County or another favorite charitable cause, organization or institution.
   a) Establish a Donor-Advised Fund to earn an immediate tax deduction and then spread your giving over time through thoughtful grantmaking.
   b) Help a nonprofit organization you are involved with to establish an agency endowment fund that will support it forever.
   c) Establish a scholarship fund. Scholarships are generated upon reaching a $10,000 fund balance.
3) Include a bequest or other planned gift in your estate plan to support a thriving, healthy community or charitable activity for generations to come.

The Community Foundation accepts a wide variety of gifts, including:

- Cash
- IRAs or life insurance
- Closely held stock
- Remainder of a Charitable Remainder Trust
- Lead gift of a Charitable Lead Trust
- Life Estates

To discuss creating a fund, contact Mary Gibble at (317) 462-8870 ext. 239.
Designated Funds continued

Hancock County Performing Arts Endowment Fund (2005)
Hancock County Shrine Club Endowment Fund (1997)
Hancock County Shrine Club
Mark Mattick Mental Attitude Endowment Fund (1999)
Mr. and Mrs. J. A. Mattick
Mr. and Mrs. Donald R. Ritter, Jr.
Keith and Joanne McClarnon Regreening Endowment Fund (1997)
Ms. Karry Book
Mr. and Mrs. Kelly McClarnon
Marjorie A. Morelock and Donald H. Morelock Endowment Fund (2001)
Anonymous
James Whitcomb Riley Festival Scholarship Endowment Fund (1999)
Helen Roath Memorial Scholarship Endowment Fund (1999)
Mr. and Mrs. James A. Roath
Kappa Kappa Kappa, Inc. Upsilon Chapter
Ron and Nancy Dezelan
Joseph A. Smith and Vicki S. Smith Endowment Fund (2001)
Mr. Ed Szymanski
Thornwood Preserve Endowment Fund (2006)
Dr. and Mrs. Herb Brown
Edith Zike Memorial Nursing or Pre-Nursing Scholarship Endowment Fund (1996)
Donor-Advised Funds continued
Barr Family Endowment Fund In Memory Of Leslie James Barr (2007)*
John and Marie Barr
Sean M. Barr
Mrs. Sheila Barr
Frank G. Hutcheon
Judith A. McLaren
Robert G. Dugger Endowment Fund (1994)
Emeritus Endowment Fund (2001)
Mr. and Mrs. Greg and Mary Gibble
Jim Miller

Field-of-Interest Funds
...are established to support charitable areas of interest or causes rather than specific organizations.

Addictions and Substance Abuse Education and Treatment Endowment Fund (2002)
Ms. Cheryl Wilfong
Hancock County Endowment for the Arts (1998)
Marjorie Roberts
Imagination Library Literacy Endowment Fund (2006) (now the Hancock County Literacy for Life Endowment Fund)
Alpha Delta Kappa
Alissa Carmichael
Burl and Georgia Carmichael
Chicago’s Pizza
Bert and Irene Curry
Irene Curry
Dr. and Mrs. John E. Dalidowicz
Estep & Company, Inc.
Mr. and Mrs. Elisha M. Everhart
Mr. Edward A. Fenzt
Mr. and Mrs. Mark F. Frechette
Mr. and Mrs. D. Scott Friedenberg
Terry and Linda Gellert
Kiwians Club of Greenfield
Mrs. Robert D. Hudson
Judy C. Jones
The Law Office of Jaclyn L. Davis, LLC
Mr. and Mrs. David L. Livingston
Madden Brothers, LLC
Herb and Norma Martin
Imagination Library list continued on next page.
Field of Interest Funds continued

Brian and Michelle Muckerheide
David and Jeanne O’Donnell
Chris and Dianne Osborne
Joe and Patty Paxton
Joe and Vicki Smith
Steve and Barbara Smith
Catherine Smock
Mr. and Mrs. Jason Strong
Mr. and Mrs. Joseph H. Swindell
Kappa Kappa Kappa, Inc. Upsilon Chapter
United Presbyterian Men
Ms. Cheryl Wilfong

Mr. Darron G. Dulin
Mr. and Mrs. Philip M. Hayes

Operating Endowment Funds
...provide support for the everyday operations of the Community Foundation.

Irene and Bert Curry Operational Endowment Fund (1995)
Mr. Roger Reason

Hancock County Community Foundation Operating Endowment Fund (2001)
Mr. and Mrs. Wayne C. Beck
Burl and Georgia Carmichael
Mr. and Mrs. Donald J. Davis
Rick P. and Susan J. Edwards
Mr. and Mrs. Charles F. Fox, III
Dr. and Mrs. Ted H. Gabrielsen
Dr. Don and Sen. Beverly Gard
Mr. and Mrs. Greg and Mary Gibble
Robert and Jarvis Hammond
Don and Margaret Hatke
Mr. and Mrs. Douglas I. Irbe
Kenny and Wilma Phares
Rev. and Mrs. David Woods

Mr. Michael J. Smith
Mr. and Mrs. Rex Smith


Women’s Fund of Hancock County Endowment Fund (2007)
Mr. and Mrs. James E. Cherry
Bert and Irene Curry
Emily Gibble
Mary Gibble
Howard Green
Mrs. Pam Hayes
Glenna Shelby
Karen Tarver
Ms. Suzanne Walker
Jean C. Willis
Linda Zimmermann

Mr. and Mrs. Donald J. Davis
Burl and Georgia Carmichael
Mr. and Mrs. Philip M. Hayes

Mr. and Mrs. Matthew L. Whitehead
Mr. and Mrs. Gregory R. Bardonner
Ms. Jennifer E. Bell
Ms. Jilene E. Brand
Mike and Susie Broome
Ms. Jill Burke
Tom and Kathy Burns
Mr. and Mrs. Edward J. Campau
Don and Peggy Carson
Ms. Anne M. Celleghin
Li-Chun Chio
Ms. Kathy S. Clift
Mr. and Mrs. Bobby W. Cook

Scholarship Funds
...create grants that financially assist students pursuing higher education.

Earl J. Brooks and Irene B. Brooks Scholarship Endowment Fund (1993)

Adult Re-Education Scholarship Fund (1995)
John and Linda Zimmermann


Mary Ash Scott Bardonner Bardes Scholarship Endowment Fund (2001)

Ameriana Bank
Mr. and Mrs. Aaron J. Armstrong
Debra Armstrong
Mrs. Linda C. Beattey
Beatley Construction Company, Inc.
Bill and Becky Bolander
Mr. and Mrs. Raymond W. Ettinger
Kenneth Faut Family
Mr. and Mrs. John W. Heumann
Mr. and Mrs. Horace A. King
Mr. and Mrs. David LeMasters
Mr. and Mrs. Thomas P. McGuire
Ed and Nancy Plummer
Rick Short Flooring, LLC
Ms. Judith M. Thayer

Mr. and Mrs. Christopher J. Barr
Mr. and Mrs. John C. Barr
Mr. and Mrs. Stuart Barr
Mr. and Mrs. David M. Beal
Ms. Jennifer E. Bell
Mr. and Mrs. Knight Kendall Berlyn
Tom and Susan Billings
Mr. and Mrs. Thomas W. Bloodgood
Boisvenue
Ms. Nancy E. Brand
Mike and Susie Broome
Ms. Jill Burke
Tom and Kathy Burns
Mr. and Mrs. Edward J. Campau
Don and Peggy Carson
Ms. Anne M. Celleghin
Li-Chun Chio
Ms. Kathy S. Clift
Mr. and Mrs. Bobby W. Cook


Carlene Day Scholarship Endowment Fund (1999)


Ms. Charlotte Alexander
Mr. and Mrs. John F. Alexander
Mr. and Mrs. Eric N. Allen
Ms. Sari A. Allen
Mr. and Mrs. Samir J. Aliss
Alpha Delta Kappa
Mr. and Mrs. Richard D. Amick
Mr. Steve W. Amick
Ms. Helene Andrews
Anonymous
Mr. and Mrs. Christopher J. Barr
Mr. and Mrs. John C. Barr
Mr. and Mrs. Stuart Barr
Mr. and Mrs. David M. Beal
Ms. Jennifer E. Bell
Mr. and Mrs. Knight Kendall Berlyn
Tom and Susan Billings
Mr. and Mrs. Thomas W. Bloodgood
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Ms. Jill Burke
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Don and Peggy Carson
Ms. Anne M. Celleghin
Li-Chun Chio
Ms. Kathy S. Clift
Mr. and Mrs. Bobby W. Cook

Christine Dowling Scholarship Endowment Fund (2007)
Ms. Charlotte Alexander
Mr. and Mrs. John F. Alexander
Mr. and Mrs. Eric N. Allen
Ms. Sari A. Allen
Mr. and Mrs. Samir J. Aliss
Alpha Delta Kappa
Mr. and Mrs. Richard D. Amick
Mr. Steve W. Amick
Ms. Helene Andrews
Anonymous
Mr. and Mrs. Christopher J. Barr
Mr. and Mrs. John C. Barr
Mr. and Mrs. Stuart Barr
Mr. and Mrs. David M. Beal
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Ms. Kathy S. Clift
Mr. and Mrs. Bobby W. Cook
Mr. and Mrs. Stephen M. Cooper
Mr. and Mrs. C. L. Davidson
Mr. and Mrs. Donald L. Davis
Mr. and Mrs. James E. Davis
Mr. and Mrs. Scott Dorsey
Mr. and Mrs. James E. Dowling
Ms. Kathleen Dowling
Mr. and Mrs. Mark A. Drewes
Mr. and Mrs. Paul Easton
Mr. and Mrs. Steve Ellenberger
Mr. Chester M. Ellis, Ill and
Ms. Tiffany Ellis
Mr. and Mrs. Chester M. Ellis, Jr.
Mr. and Mrs. W. J. Erwin
Ms. Barbara Farrell
The Free Family
Ms. Rebecca A. Freeman
Mr. and Mrs. Thomas P. Haines
Mr. and Mrs. Steve Hamilton
Mr. and Mrs. Ronald D. Hyatt
Mr. and Mrs. John T. Smith and Family
Mr. and Mrs. Thomas P. Kabrich
Dr. Todd M. Kaminski
Mr. and Mrs. Zane A. Kennedy
Mr. and Mrs. Nicholas K. Kile
Mr. and Mrs. Terry R. Kinnett
Margaret R. Knecht
Ms. Donna J. Knecht
Mr. and Mrs. Gregory N. Knecht
Mr. and Mrs. Richard L. Knecht
Mr. and Mrs. Neil E. Lantz
Mr. and Mrs. Michael M. Larrabee
Mr. and Mrs. L. Norman Legge
Ms. Kathleen M. Libby
John and Gloria Long
Jackie S. McQuade and
Paula S. Lawrence
Jeanne Tracy Meddock
Jim Miller
Mr. Joseph F. Milli and
Mr. Philip M. McQuade
Mr. and Mrs. David S. Negilski
Ann, Katie, and Nathan Ott
Mr. and Mrs. Jon J. Reeves
Mr. and Mrs. Gregory D. Roland
Mr. and Mrs. Robert M. Rowland
Ms. Katrina Royster
Mr. and Mrs. Joseph Schauf
Mr. and Mrs. Tim J. Schultz
Mr. and Mrs. Gary C. Sharp
Serrill’s Upholstery
Jon, Christy and Sam Smith and
Jacob Fournier
Mr. and Mrs. Jon R. Smith
Mr. John D. Staley and Mrs. Beverly
A. Bowron-Staley
Dr. and Mrs. Gary S. Slouder
Mr. and Mrs. Robert Strickland
Ms. Margaret J. Sturgis
Mr. and Mrs. Robert Suhr
Mr. and Mrs. John M. Sullivan
Mr. and Mrs. Nicholas L. Tuttle
Mr. and Mrs. Joseph D. Welage
Ms. Leslee C. Wheatley
Jason and Tiffany White
Mr. and Mrs. R. E. Willists
Ye Olde Head Shoppe
Donna Duzan Nursing Scholarship
Endowment Fund (1999)
Mr. Ronald Duzan
Matthew A. Folkening Memorial
Scholarship Endowment Fund (2000)
Ms. Christine Castle and Ms. M.
Eleanor Buchhorn
Crescent Electric Supply Company
Mr. and Mrs. David Folkening
Matthew A. Folkening Memorial
Scholarship Fund
Maiden’s Corporation
New Palestine High School Class of ‘96
Gerald and Sue Ann Phares and
Family
Hancock County Community
Foundation Scholarship
Endowment Fund (1998)
Erlewein Mortuaries
Mervin K. Holzhausen Memorial
Mr. and Mrs. Lionel Galerma
Ralph Galerma
Eleanor Holzhausen
Ron Horning Scholarship
Lillian Thomas Hull and Charles
M. Hull Fine Arts Scholarship
VA Lab Staff
Margaret Johnson Honorary
Scholarship Endowment Fund (2005)
Chuck and Sheri Buis
Mr. and Mrs. Jon Deakyne
Mr. and Mrs. Keith M. Givens
Jim and Paula Pritchard and Family
Ms. Patricia M. Sloan
Mr. and Mrs. James Smith and Family
Dr. and Mrs. John H. Smith
Mr. and Mrs. John T. Smith and Family
Mr. and Mrs. Joseph M. Smith and Family
Mr. and Mrs. Mark Smith and Family
Mr. and Mrs. Timothy Smith and Family
Mike Johnson Memorial Scholarship
Endowment Fund (1994)
Mrs. Betty J. Frick
Mr. and Mrs. Robert C. Groves, Jr.
Mr. and Mrs. Daniel W. Johnson
Steven and Kathryn Painter
Judy and Howard Jones Scholarship
Endowment Fund (2001)
Judy C. Jones
Dr. Michael G. Kapp and Susan J.
DeAtley-Kapp Endowment Fund (2001)
Dr. Michael Kapp and
Susan DeAtley-Kapp
Dr. Brian and Charlotte
Kirkwood Scholarship
Endowment Fund (1999)
Brandywine Dental Group, P.C.
Dr. and Mrs. Brian Kirkwood
Florence M. Lacy Scholarship
Endowment Fund (1996)
Hugh Leary Memorial
Scholarship Endowment Fund (2000)
Mr. and Mrs. Larry J. Earl
Mrs. Barbara Leary
Shelby Bottled Gas Corporation
Zach Lett Running for Excellence
Scholarship Endowment Fund (2005)
Greenfield-Central High School
Todd Lewis Gift of Life Memorial
Scholarship (2007)
Howard and Linnea Green
Greenfield-Central High School
Mr. and Mrs. Elden K. Lewis
David Lodwick Memorial
Scholarship Endowment Fund (2007)
Anonymous
Tim and Beth Armour
Mr. and Mrs. Wayne C. Beck
Mr. and Mrs. Fritz Butteymeyer
Cain Gang 4-H Club
Tim and Donna Cain
Mervin K. Holzhausen Memorial
Mr. and Mrs. Lionel Galerman
Ralph Galerma
Eleanor Holzhausen
Ron Horning Scholarship
Lillian Thomas Hull and Charles
M. Hull Fine Arts Scholarship
VA Lab Staff
Margaret Johnson Honorary
Scholarship Endowment Fund (2005)
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Mr. and Mrs. Keith M. Givens
Jim and Paula Pritchard and Family
Ms. Patricia M. Sloan
Mr. and Mrs. James Smith and Family
Dr. and Mrs. John H. Smith
Mr. and Mrs. John T. Smith and Family
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Endowment Fund (2001)
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Susan DeAtley-Kapp
Dr. Brian and Charlotte
Kirkwood Scholarship
Endowment Fund (1999)
Brandywine Dental Group, P.C.
Dr. and Mrs. Brian Kirkwood
Florence M. Lacy Scholarship
Endowment Fund (1996)
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Scholarship Endowment Fund (2000)
Mr. and Mrs. Larry J. Earl
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Mr. and Mrs. Elden K. Lewis
David Lodwick Memorial
Scholarship Endowment Fund (2007)
Anonymous
Tim and Beth Armour
Mr. and Mrs. Wayne C. Beck
Mr. and Mrs. Fritz Butteymeyer
Cain Gang 4-H Club
Tim and Donna Cain
**How do I create an Endowment Fund through the Hancock County Community Foundation?**

Creating a fund within the Hancock County Community Foundation is an easy process. By working with you individually, as well as your financial advisor, the staff at the Community Foundation is able to customize a fund to achieve your philanthropic goals. The Hancock County Community Foundation generally follows this process when creating a new endowment fund:

1. **Meets with you to discuss your philanthropic goals.**
2. **Assists you in determining the charitable organization, institution, or cause to benefit from the fund and confirms legal compliance of all details.**
3. **Reviews, with you, the newly created endowment fund agreement outlining the purpose of the fund and encourages you to consult with a professional advisor to confirm alliance with your overall financial plan.**
4. **Invests the charitable endowment fund with Foundation’s endowment pool, increasing its earning power.**
5. **Makes annual grants to your chosen charity. When the fund balance reaches $0,000, assuming it has been invested for no less than one year, the fund may begin making grants from the generated income, thus benefitting the charity for generations to come.**

---

**Scholarship Funds continued**

- Mr. and Mrs. David Graddy

**Bruce McKinney Memorial Scholarship Fund (1993)**
- Mr. and Mrs. Richard O. Duncan

**Nancy Terrell Miller Scholarship Endowment Fund (1993)**
- Jim and Carol Landes
- Ms. Judy Terrell

**Debra L. Plank Memorial Scholarship Endowment Fund (2002)**
- Robert and Joyce Bolander
- Roy M. Brown
- Tim and Donna Durack
- Steve and Donna Durack and Family
- Connie Flanagan
- John and Pam Gunn
- David C. Holman
- Nancy Holman
- Georgia Pearl Lain and Family
- Paul and Carol Lillyblade
- Jerry and Erin Loder
- Lucky Shamrocks 4-H Club
- Mr. and Mrs. Bill Luebkeman
- Bob, Bill, and John Martin and Families
- Tom and Connie Marten
- Elsie McCord and Family
- Mr. and Mrs. Mark R. Miller
- DeWayne and Kelly Paugh
- Joe and Patty Paxton
- Gerald and Lue Ann Phares and Family
- Gerald Eugene Phares
- Jeff and Denise Phares
- Robert and Laura Phares
- Tom Roney
- Schlage Lock Co 270
- Mark and Susie Snider
- Bob and Cyndie True and Daughters

Marylen and Howard Vail and Family
- Steve and Shelley Vail
- Connie and Ben Wilson
- Lynn Wybiral and Marcia Gallet
- John and Beth Young

**Viva Pressler Scholarship Endowment Fund (2003)**
- Mr. and Mrs. Thomas W. Bloodgood
- Dr. Lynn R. Guse
- David and Jeanne O’Donnell
- Mr. and Mrs. Gene E. Pruitt
- Chris and Darlene Seifert
- Wendell and Cissa Smith
- Mr. and Mrs. Walter P. Waite
- Moe and Betty Whittemore

**Don Rickett Scholarship Endowment Fund (2004)**
- Mr. and Mrs. Wayne C. Beck
- Mr. and Mrs. Greg and Mary Gibble
- Mr. and Mrs. Scott M. Kelley
- Patsy and George Scott
- Mr. and Mrs. John R. Scott
- Phillip and Jill Scott

**Scott Family Agricultural Scholarship Endowment Fund (2006)**
- Ms. Linda W. Baird
- Mr. and Mrs. Andrew C. Blueher
- Jon A. Brown
- Ms. June Marie Brune
- Ms. Clothilde Elaine Bullock
- Mr. and Mrs. James E. Cain
- Mr. Edward A. Fentz
- Mr. C. A. Grosedelos
- Mr. and Mrs. Stanley Hancock
- Mr. and Mrs. G. Robert Harding
- Mr. and Mrs. Albert C. Hartman, Jr.
- Mr. and Mrs. James E. Heiny
- Ms. Barbara B. Howard
- Mr. and Mrs. D. E. Kuhn
- Mr. and Mrs. Thomas D. Macy
- Mr. Dwight J. McMurrin
- Mr. and Mrs. Raymond Merlau
- Ms. Nancy Miller
- DeWayne and Kelly Paugh
- Mr. and Mrs. Ronald E. Sparks
- Mr. and Mrs. Leonard D. Stoner
- Ms. Patricia M. Trout
- Mr. and Mrs. Jerry True
- Mr. and Mrs. E. R. Van Scyoc
- Ms. Dorcas A. Wolfe
- Miss Phyllis I. Wright

**Judy D. Smith Memorial Scholarship Fund (1996)**
- Mary Kay Gibson
- Steven and Kathryn Painter
- Mr. Brent V. Smith
- Mr. Bruce D. Smith
- Mrs. Elsie M. Smith

**Ashlee Brooke Spanberger Memorial Scholarship Endowment Fund (2002)**
- Mr. and Mrs. Scott M. Kelley
- Patsy and George Scott
- Mr. and Mrs. John R. Scott
- Phillip and Jill Scott

**Kevin Storm Memorial Scholarship Endowment Fund (2004)**
- Ms. Kathryn Knecht
- Mr. and Mrs. David Spencer
- Jeff and Leslie Taylor

**Evelyn Thompson Honorary Scholarship Endowment (2007)**
- Ms. Evelyn Thompson

- Steve Utt Scholarship Endowment Fund (2005)**
Scholarship Funds continued

George and Icy Vaughn Performing Arts Endowment Fund (1999)
Central Indiana Power
Mr. and Mrs. Greg and Mary Gibble

Veterans of Foreign Wars Post 6904 Pendleton Heights Scholarship Endowment Fund (1999)

Veterans of Foreign Wars Post 6904 Scholarship Endowment Fund (1996)

Ann Waitt Memorial Scholarship Fund (1994)
Bert and Irene Curry
Michael and Dawn Whitfield
Mr. and Mrs. Walter P. Waitt

Mr. and Mrs. James L. Fuller
Ms. Cheryl Wilfong

Mr. and Mrs. James L. Fuller
Ms. Cheryl Wilfong


Mr. Walter P. Worland

Ms. Gwendolyn A. Betor
Mr. and Mrs. Russell L. Durbin
Mr. and Mrs. Steve Ellenberger
Jack and Betty Gillespie
Neil and Kim Haldrup
Dr. and Mrs. Charles Hershberger
Mr. and Mrs. Du Bois L. Jenkins
Mr. and Mrs. C. Scott Kleine
Ms. Nancy J. Mann
Mr. and Mrs. Mark Martin
Mr. and Mrs. Kelly McClarndon
Mr. and Mrs. L. C. Meyer
Dr. and Mrs. Meliton Novilla
Ms. Sally A. Osgood Walton
Mr. and Mrs. Glen E. Priest
April Anderson Sasso and Family
Mr. and Mrs. John R. Shaw
Mr. and Mrs. Joseph M. Smith
Mr. and Mrs. Leslie C. Yeager
Phyllis Wright Scholarship Endowment Fund (1998)

Jeremiah and Tabbatha Zapf Memorial 4-H Scholarship Endowment Fund (1994)
Ms. Dawn Burdine
Ms. Dawn Burdine and Family

Defibrillator Fund (2002)*
Mr. Gary A. Borgmann and Mrs. Debbie Scorton-Borgmann
Ms. Cheryl Wilfong
Hancock County Community Foundation Parking Lot Fund (2004)
Mr. and Mrs. Wayne C. Beck
Brand Davis & Morelock
Mrs. Cherie Luttrell Burrow
Burl and Georgia Carmichael
Dennis and Evelyn Chapman
Bert and Irene Curry
Rick P. and Susan J. Edwards
Erlewein Mortuaries
Mr. and Mrs. Dane Erlewein
Dr. and Mrs. Ted H. Gabrielsen
Mr. and Mrs. Greg and Mary Gibble
Howard and Linnea Green
Robert and Jarvis Hammon
Mr. and Mrs. Philip M. Hayes
Clark and Grace Ketchum
The Law Office of Jaclyn L. Davis, LLC
Mr. and Mrs. Kevin W. McQueeney
Mr. and Mrs. Jim Miller
Mr. and Mrs. Gregg Morelock
Mr. Donald L. Myers and
Ms. Starlena Sanford
David and Jeanne O’Donnell
Joe and Patty Paxton
Chris and Darlene Seifert
Mr. and Mrs. Thomas N. Seng
Joe and Vicki Smith
Jennifer Swindell
Mr. and Mrs. Darrell H. Thomas
Mr. and Mrs. Mark D. Vail
Rev. and Mrs. David Woods

Hancock County Public Library Pass-Through Fund (2004)
Mrs. Vernetta Beesley
Ms. Gwendolyn A. Betor
Mr. and Mrs. William H. Boothe
Mrs. Lucilla H. Boyd
Ray and Patty Bruck
Ms. Sara P. Buchwald
Mr. and Mrs. Kevin J. Dostalek
Dr. Don and Sen. Beverly Gard
Hancock County Public Library
Hancock Regional Hospital
Mr. and Mrs. Sidney Hancock
Mrs. Jana A. Hargett
Ms. Dana Hardin

Pass-Through Funds continued
Ms. Patricia Hawkins
Home News Enterprises, L.L.C.
Jim and Carol Landes
Mrs. Jeanne Tracy Meddock
Mr. and Mrs. Thomas L. Mercer
Ms. D. L. Morris
Ms. Jacqueline Joyce Morris
Chris and Dianne Osborne
Pritzke & Davis, LLP
Mr. and Mrs. Ron Pritzke
Mr. and Mrs. Raymond S. Robak
Mr. and Mrs. Harold J. Schaefer
Catherine Smock
Mr. and Mrs. Michael Toesick
Mr. and Mrs. Walter P. Waitt
Mr. and Mrs. Rodger Wellenreiter
Mr. and Mrs. Max Worland
Mr. and Mrs. Jack W. Zerkel

Don Jenkins Memorial (1998)
PathLight Initiative (2007)
Christine Schaefer Theatre Scholarship (2007)
Vetters Medical Sales Inc.

Teddy Cares (1998)*
Trees Fund (2002)*

Wales Family Cancer Scholarship Fund (2006)*

Women’s Fund of Hancock County Grantmaking Fund (2007)
Mr. and Mrs. James E. Cherry
Bert and Irene Curry
Emily Gibble
Mary Gibble
Howard Green
Mrs. Pam Hayes
Glenna Shelby
Karen Tarver
Jean C. Willis
Linda Zimmermann

Pass-Through Funds continued

Doris A. Bond Charitable Remainder Trust (1999)
Christian L. Gries and June Gries Charitable Remainder Trust (1997)

Martha Beckenholdt Charitable Remainder Trust (1993)

Pearson Miller and Jeannine Miller Charitable Remainder Trust (1996)
Charitable Gift Annuities
William and Anna Griffing Endowment Fund (2001)

Gifts of Life Insurance
Thomas Bloodgood Legacy Gift (2007)
Bona de Frateri Fund (2001)
Dr. Robert P. Roberts, Jr.

Gifts of Real Property
Jacob Schramm Nature Preserve (1999)

Sponsorships and Corporate Support
Central Indiana Power
Eli Lilly and Company
Greenfield Laboratories
Erlewein Mortuaries
Farmers Grain of Maxwell
Greenfield Banking Company
Hancock Regional Hospital
Hancock Telecom
Keihin IPT Manufacturing, Inc.
Mason Investment Advisory Services, Inc.
Dr. Scott Miller
The National Bank of Indianapolis
Smith Implements, Inc.
Bob and Karen Tarver

A Lifetime of Giving...

The following individuals, families, and organizations have made gifts of $10,000 or more over the course of their giving relationship with the Hancock County Community Foundation. Throughout the Foundation’s 15-year history, their generosity has funded scholarships, charitable organizations, community causes, and various institutions.

Sponsors and Funders

The Arc of Hancock County
Avery Dennison Company
Mrs. Mary Barde
Miss Martha Beckenholtz
Karen Beeson
Lee and Bessie Blazer
Mr. and Mrs. Tom Bloodgood
Boys & Girls Club of Hancock County
Bradley United Methodist Church
Earl J. and Irene B. Brooks Trust
Brookville Road Community Church
Dr. and Mrs. Herbert Brown
Dr. and Mrs. Reinhard L. Bubener
Central Indiana Community Foundation
City of Greenfield
Mrs. Noble Clements
Crossman Community Builders
Mr. and Mrs. Bert Curry
Michael and Marylin Day
Ms. Suzanne Dettwiler
Nancy Dezelan
Mr. Doug Dugger
Mr. Ronald Duzan
Eastern Hancock High School
Mr. and Mrs. Paul Easton
Mr. Rex Eoff
Rick P. and Susan J. Edwards
Eli Lilly and Company
Matthew A. Folkening Memorial Golf Outing
Fortville Veterans of Foreign Wars Post 6905
Fortville-Vernon Township Library
Friends of the Hancock County Public Library
Mr. and Mrs. James Fuller

Dr. Don and Senator Beverly Gard
Greenfield Banking Company
Greenfield-Central Community School Corporation
Greenfield-Central High School
Dr. and Mrs. William J. Griffing
Hancock County Public Library
Hancock County Senior Services
Hancock County Shrine Club
Hancock Hope House
Hancock Regional Hospital Foundation
Eleanor Holzhausen
Mr. and Mrs. Denzel Ifert
Indianapolis Tennis Championships, Inc.
James Whitcomb Riley Festival Association
Dr. and Mrs. Charles E. Jordan
Dr. and Mrs. Michael Kapp
Keihin IPT Manufacturing, Inc.
Dr. and Mrs. Brian Kirkwood
Kiwanis Club of Greenfield
Mr. and Mrs. George Kleiman
Florence M. Lacy Trust
Mrs. Hugh Leary
Lilly Endowment Inc.
Mr. and Mrs. George Link
Robert and Vera Maxwell
Maxwell United Methodist Church
Mr. Harry McDonald

McDonald’s Corporation
Mr. and Mrs. Jack McKinney
Mrs. Jeanne Tracy Meddock
Mr. and Mrs. Tom Miller
Mrs. Audrey Glenn Mullican
Mrs. Walter W. Mitten
Mr. Scott Morelock
Mrs. Donald H. Morelock
Rowena Morelock Reese
Mothers Club of the Boys & Girls Club of Hancock Co.
Mt. Vernon Music Boosters
Mr. Don Myers
The National Bank of Indianapolis
Mr. and Mrs. David Pasco
Mr. and Mrs. Richard Pasco
Mr. and Mrs. Kenny Phares
Kim and Phyllis Polizotto
Dr. and Mrs. Emerson Potter
Ms. Viva Pressler

Prevent Child Abuse Hancock County
Mr. and Mrs. Ron Pritzke
Mr. Roger Reason
Mr. and Mrs. Daniel J. Riley
Mr. Rollo Roath
Rotary Club of Greenfield
Mr. and Mrs. Armin Schramm
The Family of Robert and Doris Scott
Set a Good Example Foundation
Dr. and Mrs. John H. Smith
Thelma Storm Spencer
Mr. and Mrs. John Spilker
Mr. and Mrs. Rick Spilker
Mr. and Mrs. Robert Strickland
Pam Sullivan
Mr. Ed Szymanski
Bob and Karen Tarver
Mr. and Mrs. George Vaughn
Mr. and Mrs. Ed Veenhuizen
Walker Cancer Survivors Foundation
Mrs. Cheryl Wilfong
Wilfong Family Foundation Fund of the Legacy Fund Community Foundation
Sara J. Williams
Mr. and Mrs. William F. Wilson
Mr. William Woost
Mr. Walter Worland
John and Linda Zimmermann

*Fund is no longer active.
Honoring 50 Years of Marriage with a Unique Gift to the Community

Tom and Carole Bloodgood are well-known for their dedication to the Greenfield community. It is not unusual to see Master Gardener, Tom, with dirt up to his elbows planting flowers along Greenfield’s Main Street on behalf of America in Bloom. Everyone knows where to find Carole in June...at the Presbyterian Church cutting thousands of strawberries for the annual Strawberry Festival! Last summer, this youthful couple went to New Orleans, spending restless nights on uncomfortable cots in the enclosed heat of a tent while rebuilding the home of a hurricane victim. Both are very active at their church, serve on various nonprofit boards, and do so with a philanthropic grace that speaks louder than their actions.

In 2007, the Hancock County Community Foundation became the vehicle of choice for the Bloodgoods’ donation of a unique gift that would ensure that their philanthropic spirit would continue to benefit others beyond their lifetimes...the gift of life insurance.

By allowing the Foundation the opportunity to publicize their planned gift of life insurance, Carole and Tom have been honored as Legacy Society members. We thank them for allowing us the privilege of sharing their example.

“The fact that there have been others before us that have used the Community Foundation to create lasting gifts through creative means encouraged us to do the same. We hope that our gift will encourage others to do so as well.”

—Carole Bloodgood

Information on the Legacy Society can be found on page 13.

Gifts of Life Insurance

Life insurance provides an excellent opportunity to make a future major gift to an existing endowment or to create a new fund at HCCF. There are several options to consider:

1) Like Tom, you can assign our organization the ownership of a paid-up life insurance policy. If you are the insured policy owner, simply transfer the physical possession of your policy to the Foundation and file an absolute assignment-of-ownership form with your insurance company. The insurance company will then send an endorsement to us showing that we are the sole owner and beneficiary of the policy. Tom can be assured that HCCF will receive the value of the life insurance upon his death and was able to deduct the cash value of the policy immediately for income tax purposes. The proceeds from this policy will not be subject to the federal estate tax at his death.

2) If the donated life insurance policy is not a paid-up policy, you can still deduct the value of the policy immediately for income tax purposes, but can also deduct gifts made to us to help pay the premiums, and the proceeds from the policy will not be subject to the federal estate tax at death.

3) Simply name HCCF as the beneficiary of a policy, although in this case you may not deduct the value of the policy you continue to own.

4) If you feel that a family member should have priority, you can name HCCF as the contingent beneficiary. We will receive the proceeds only if your primary beneficiary is not living at the time of your death. Again, you may not deduct the value of the policy you continue to own.

5) Name HCCF as beneficiary of a portion of your life insurance policy.

6) Acquire a new policy and then transfer ownership of the policy to HCCF. All the premiums you pay are tax-deductible charitable gifts.
In 2007, the telephone rang and a caring individual said, “I don’t know a lot about the Community Foundation, but I was told I should call you. Can I make a gift of stock through the Foundation to help an organization that means a lot to my wife and me?” The answer was, of course, “Yes!” The key to a successful transaction would be that the gift remain anonymous to the intended recipient and to the community. After a few moments of conversation, it became obvious that the size of the gift would be substantial and could potentially fund an endowment quite nicely. Upon sharing the good news of an endowment’s ability to generate annual income, the kind caller enthusiastically said, “Let’s meet! I want to learn more!” From this meeting grew a new friend of the Community Foundation. He and his wife did indeed transfer a gift of Apple stock to the Foundation, where it was sold and invested with over $13.5 million dollars to ensure maximum earning power and minimum fee impact. The income from the sale of stock created the Mt. Comfort Elementary School Endowment Fund and is intended to support the Angel Connection. The Angel Connection was created by volunteers to help families of Mt. Comfort Elementary School when in financial need. Up until the endowment was created, the Angel Connection volunteers supported their efforts through fundraisers. The endowment will now provide a perpetual stream of income and alleviate the need to coordinate labor intensive fundraising drives. Why Mt. Comfort? Our anonymous donor’s wife had donated time at the school to tutor children. She was very touched by the staff, the children, and the way the Angel Connection helped those less fortunate. Anonymous gifts are made for as many different reasons as there are caring people. This quiet friend shared, “I grew up in poverty. I had one pair of shoes, two pairs of overalls, and one flannel shirt. I wore my first suit at my high school graduation…it came from Goodwill. I really didn’t know I was poor, I just knew I didn’t have as much stuff as others did.” One may make an anonymous gift through the Foundation with the assurance that it will be administered with complete discretion.

“Over time, I have experienced limited success and recognize that I have been very fortunate. I want to repay the system… I want to give back. I personally wish to do so without sharing my name. I only ask that recipients return the kindness to someone else. I ask that they ‘pass it on.’”

One may make an anonymous gift through the Foundation with the assurance that it will be administered with complete discretion.

1) Securities held by Broker:
Any person wishing to donate securities held by a broker MUST notify the Community Foundation financial office of the name of the security being donated, the number of shares, the broker’s name, address and phone number and the charitable fund at the Foundation to be credited with the gift. The Hancock County Community Foundation will provide you, or speak directly with your broker, with all the necessary information to make the transfer. Once this is done, the broker should be contacted by the donor and instructed to transfer the securities to the Foundation.

2) Securities (Certificates) physically held by Donor
   a. The donor should mail the certificate in a separate envelope to the Community Foundation with a letter stating specifically what is being donated and the charitable fund at the Foundation to be credited with the gift. Do not sign the stock certificate or fill out the transfer section on the back of the certificate.
   b. The donor should mail in a separate envelope a Stock Power Form, available at www.hccf.cc, with signature guaranteed to the Community Foundation, along with a copy of the above letter. The donor should enter only the number of shares, name of company, and certificate number on the Stock Power Form.
   c. A photocopy of your driver’s license, or other picture ID should be sent to the Community Foundation.

3) Securities (Certificates) physically held by Donor – Alternatives to Mailing:
The certificate, letter and Stock Power Form may be transmitted to the Community Foundation in the following ways:
   • You can personally deliver them to HCCF during normal business hours.
   • A Community Foundation staff member can pick up your Stock Certificates and Stock Power Form if it is more convenient.
Our Legacy Society recognizes those who have included the Community Foundation in their will or estate plan and are willing to make this commitment publicly as an inspiration to others. We profusely thank them for their generosity and commitment to the future of the organizations and charitable causes, both near and far, that they hold dear.

Miss Martha Beckenholdt
Ms. Doris Bond
Mrs. Wilma Clements
Mr. and Mrs. Bert Curry
Mrs. Betty Dunlavy
Mr. and Mrs. Richard Dunlavy
Mr. and Mrs. Christian Gries
Mrs. Dorothy Helfenberger
Dr. and Mrs. Charles Jordan
Mr. and Mrs. Clark Ketchum
Mr. and Mrs. Pearson Miller
Mr. and Mrs. Rick Roberts
Mrs. Dorothy Schramm
Mr. and Mrs. Ed Veenhuizen
Mr. Leon Wilson

If you are considering a bequest to a favorite cause, please call us. We can help you create an endowment that will keep giving for generations to come.

There are very good reasons people choose to give through the Hancock County Community Foundation:

• We are a local organization with deep roots in the community.
• We understand the community’s issues and needs, and work with area organizations to coordinate resources in order to create positive change.
• We offer the flexibility for you to give locally, nationally, or abroad.

• We provide personalized and completely confidential service tailored to each individual’s charitable and financial interests.
• We accept a wide variety of assets and can facilitate many ways of giving.
• We can partner with your professional advisors to create highly effective approaches to charitable giving.
• We offer maximum tax advantages under federal law for most gifts, which may include:
  — Income tax savings
  — Avoidance of additional tax owed by survivors
  — Estate and gift tax savings
  — Increased lifetime income
• We multiply the impact of gift dollars by pooling them with other gifts: we are responsible stewards.
• We build endowment funds that benefit the community forever and help you create your personal legacy.

A Word of Thanks
The Hancock County Community Foundation recognizes the importance of professional advisors in the charitable gift process. Your work is a valuable part of our long-term success. Thank you!

Starting the Philanthropic Conversation with Clients
To determine your client’s motivation for and knowledge of philanthropic giving, you might ask the following questions:

• What has been the most satisfying charitable gift you have ever made? Why?
• Have you volunteered anywhere? Which volunteer experience has proven the most rewarding?
• Of your core values, which would you like to express through giving?
• When you think of challenges facing our community, what are your greatest concerns? Are any of these the focus of your current or future giving?
• What would you like to accomplish with your giving?

The Hancock County Community Foundation Option for Giving
The Hancock County Community Foundation is a flexible tool that allows donors to perpetuate their planned gifts, as opposed to leaving a one-time gift, through the establishment of an endowment or by benefiting an existing endowment. Endowed gifts generate income that will provide support to your clients’ favorite charitable organizations, institutions, or causes for generations to come!
In celebration of the Foundation’s 15-year anniversary, we are recognizing “Milestones” in the history of our organization. The evolution of the Community Foundation is documented in the following annual excerpts and made possible only by the wisdom of Lilly Endowment’s GIFT plan; the incredibly hard work of dedicated volunteers who were and are determined to create an enhanced future for our community; and the work ethic of dedicated staff. Above all, it has been the generosity of caring individuals, families, and organizations who wish to perpetuate their philanthropy through endowment that have made the greatest impact on the organization and in our community. Health and human services, arts and culture, education, youth programs, and civic efforts have been strengthened by discretionary funding through community grants, as well as the many designated funds that together, over 15 years, have granted over $5 million to enhance and enrich life in Hancock County and beyond.
<table>
<thead>
<tr>
<th>Year</th>
<th>Milestones</th>
</tr>
</thead>
</table>
| 1992 | - First board meeting held in September  
      - Contracted with Thomas P. Miller & Associates for part-time staff support  
      - Lilly Endowment created GIFT I. The challenge was a 2:1 match. If $3.4 million was raised, the match would be $1.7 million for a total of $5.1 million. In addition, the grant would fund up to the maximum amount of $100,000 that was to be spent as grants to various community organizations  
      - First grant is made as a result of GIFT I: Hope House - $7,500  
      - Endowment totaled $2,325.00 |
| 1993 | - Completed the first strategic plan, in September; chose to organize around five main objectives and allow committees to be the driving force of the organization  
      - Raised $25,000 from local businesses and local governments for operating funds |
| 1994 | - Eight grants are made as a result of GIFT I  
      - Received Martha Beckenholtz’s gift of a $1 million irrevocable charitable remainder trust. Martha’s gift proved pivotal in the early years of HCCF. Her belief in the Community Foundation’s ability to succeed was evident by her trusted gift and built HCCF’s credibility with community members.  
      - 10 new endowment funds established  
      - Endowment totaled $228,422.31 |
| 1995 | - Lilly Endowment GIFT II program announced; the challenge was a 1:1 match on $500,000  
      - Raised $21,000 from local businesses and local governments  
      - 6 new endowment funds established  
      - Endowment totaled $2,416,951.60 |
| 1996 | - Raised $12,500 from local businesses and local governments  
      - Achieved $5.1 million Gift I total, one year early  
      - HCCF in a position to make community grants; a total of four are made from Ambassador Community Development Fund  
      - 11 new endowment funds established  
      - Endowment totaled $4,327,662.66 |
| 1997 | - Lilly Endowment GIFT III Program announced; the challenge was a 2:1 match on $1 million  
      - Moved to Chamber of Commerce building in June  
      - Raised $11,000 from local businesses and local governments  
      - 13 community development grants awarded  
      - 6 new endowment funds established  
      - Endowment totaled $5,725,883.67 |
| 1998 | - Lilly Endowment GIFT IV program announced; program was a 3:1 match including $100,000 operating funds, $900,000 for endowment and $300,000 for community projects |
| 1999 | - Met GIFT III, one year ahead of schedule  
      - Strategic planning session in May resulted in strategy change: become a philanthropic leader  
      - Applied for GIFT IV from Lilly Endowment  
      - Participated in Lilly Endowment Community Scholars program  
      - 18 community grants awarded  
      - 5 new endowment funds established  
      - Endowment totaled $6,553,440.27 |
| 2000 | - The Pasco family donated former Pasco Mortuary to HCCF  
      - John Carreon joined HCCF as President in June  
      - 16 community grants awarded  
      - 13 new endowment funds established  
      - Endowment totaled $8,495,035.19 |
| 2001 | - Began renovation of building  
      - Moved into new offices in June and held open house in September  
      - 14 community grants awarded  
      - 8 new endowment funds established  
      - Endowment totaled $9,328,075.55 |
2001
- Won national newsletter award
- Formed Emeritus Board
- Hancock County Community Foundation Operating Endowment created
- Received CAPE grant, $4.9 million
- 22 community grants awarded
- 14 new endowment funds established
- Endowment totaled $9,244,926.82

2002
- 14 community grants awarded
- 11 new endowment funds established
- Endowment totaled $8,773,432

2003
- A record number of scholarships awarded
- 18 community grants awarded
- 7 new endowment funds established
- The Foundation’s endowment reaches a benchmark of $10,000,000

2004
- Began tradition of Annual Meeting Event, held in November during National Philanthropy Week
- 17 community grants awarded
Dedicated Board Members
Critical to the Foundation’s History and Success

The Emeritus Board, established in 2001, is comprised of past Board members who have each served a minimum of one full and complete three-consecutive-year term. These individuals have been critical to the success of the organization throughout its 15-year history and are to be commended for their dedication.

<table>
<thead>
<tr>
<th>Member</th>
<th>Board Term Dates</th>
</tr>
</thead>
<tbody>
<tr>
<td>Donald Myers</td>
<td>1992 – 1995</td>
</tr>
<tr>
<td>Anne Elsbury</td>
<td>1993 – 1997</td>
</tr>
<tr>
<td>Ken Phares</td>
<td>1993 – 1997</td>
</tr>
<tr>
<td>Sue Tennant</td>
<td>1994 – 1997</td>
</tr>
<tr>
<td>Don Jenkins (deceased)</td>
<td>1993 – 1998</td>
</tr>
<tr>
<td>Tom Jeffers</td>
<td>1996 – 2000</td>
</tr>
<tr>
<td>Don J. Hatke</td>
<td>1992 – 2000</td>
</tr>
<tr>
<td>Paul Easton</td>
<td>1992 – 2001</td>
</tr>
<tr>
<td>Sandy O’Neal</td>
<td>1998 – 2001</td>
</tr>
<tr>
<td>Tom Bloodgood</td>
<td>1992 – 2002</td>
</tr>
<tr>
<td>*Bert Curry</td>
<td>1992 – 2002</td>
</tr>
<tr>
<td>Ron Dezelan</td>
<td>1992 – 2002</td>
</tr>
<tr>
<td>Clark Ketchum</td>
<td>1992 – 2002</td>
</tr>
<tr>
<td>Glenna Shelby</td>
<td>1993 – 2002</td>
</tr>
<tr>
<td>Steve Smith</td>
<td>1993 – 2002</td>
</tr>
</tbody>
</table>

*Denotes past Board Chairs, pictured below

- Six new endowment funds established
- Endowment totaled $11,127,127

2005

- HCCF purchased Pasco property to the east and expanded parking area in spring
- Awarded Lilly Endowment’s Sustaining Resource Development Grant in the amount of $173,303.40
- Confirmed in compliance with National Standards for U.S. Community Foundations
- Confirmed in compliance with Ethical and Operational Standards for Indiana Community Foundations

2006

- Mary Gibble named President in August
- 12 community grants awarded
- 11 new endowment funds established
- Endowment totaled $11,083,152

2007

- HCCF celebrated 15 years of enriching and enhancing the quality of life in Hancock County through the generosity of its citizens
- Won national newsletter award
- Created the Women’s Fund of Hancock County
- Created the PathLight Initiative, a matching grant opportunity for nonprofits to create or grow existing agency endowment funds
- Added community volunteers to committees
- 18 community grants awarded
- 11 new endowment funds established
- Endowment grew to over $13 million
Impactful Community Grantmaking Passes the Test of Time

The true measure of a Community Foundation’s lasting impact is its ability to meet community need as those needs change over time. The Hancock County Community Foundation began making grants from its community development funds in 1996. Income generated from funds of this nature is discretionary and allows the Foundation to make grants through a competitive grant application process. To qualify for funding, applicants must have an administrative presence in our community and provide services to the residents of Hancock County. Since 1996, the Foundation has awarded over 180 discretionary grants totaling over $665,000, but the numbers only tell one side of the story. The more important story is how these grants made a difference to the recipients. There are many stories to share; space allows us to share only a small handful...Enjoy!

1996

Grant Recipient: Regreening Greenfield – The City Beautification Project

The Need: The city of Greenfield recognized the need for an improvement in aesthetics and environment.

The Project Description: Funding allowed placement of four “Welcome to Greenfield” signs; landscaping; a spring flower project; ongoing maintenance, care, and pruning of trees planted around the city by Regreening since the organization’s inception; and the beginning of an annual distribution of free tree seedling distribution to local residents in celebration of Arbor Day.

The Impact Then and Now: Funding allowed Regreening Greenfield’s volunteers to contribute to the city’s aesthetics and environment, promoting pride in its citizens and a positive impression to visitors. The entry sign project brought together partners from business, government, and the not-for-profit sectors. Three of the four initiatives supported by the grant remain in existence today as Regreening enlists community partners for the ongoing maintenance of the entry signs, plants and maintains street trees, and distributes trees to local citizens.

1997

Grant Recipient: Hancock County Senior Services

The Need: Senior Services had only one wheelchair accessible vehicle. The existing van had been added in 1993, but had funding for only four days per week, Monday through Thursday.

The Project Description: Funding would allow the wheelchair van’s availability to include Fridays.

The Impact Then and Now: The initial impact of the grant allowed 15 clients to be provided 400 additional trips. Clients were able to access needed services such as medical appointments, pharmacies, grocery stores, etc. The long-term impact has been a contribution toward the continual expansion of vitally needed transportation to the community. The aforementioned vehicle was replaced in 2003 with a more efficient low floor wheelchair accessible mini-van for which HCCF provided 50% of the funding. The agency now has four wheelchair accessible vans and four sedans.

1998

Grant Recipient: Hancock Hope House – Sponsor a Bed

The Need: Hope House was in need of support to provide a safe place to sleep, food for sustenance, and the emotional support that Hancock county residents in crisis needed to rebuild their lives.

The Project Description: Funding sponsored beds for 18 people to spend one week in the shelter.

The Impact Then and Now: The initial impact of the grant provided shelter and care for 18 people for one week. This HCCF grant, as well as numerous others awarded over the years, positioned Hope House to successfully serve the community. Hope House now has five family rooms, most of which sleep four, and an additional 12 beds in the men’s...
room. In 2007, they provided over 4,300 nights of service. Hope House evaluates its effectiveness by how many people each year are able to move themselves beyond their homelessness. There are numerous stories of individuals and families who have gone through their program and are now able to secure quality jobs and afford rental properties.

**1999**

**Grant Recipient:** The Arc of Hancock County — Series of four Dream Maker Community Arts Workshops

**The Need:** Following an earlier grant received in 1999, to fund the incredibly impactful Dream Makers theatre program, the Arc identified that more inclusive arts opportunities could better serve residents of Hancock County. At that time, no inclusive arts workshops existed. Social inclusion involves being able to rejoin or participate in leisure, friendship and work communities.

**The Project Description:** The workshops, which were retitled FUNshops, included music, dance, drama and visual art. Each FUNshop was a full day’s program taught by professional artists who had also had extensive experience working with and adapting to the needs of people with disabilities.

**The Impact Then and Now:** The initial impact was a more than 25% increase in participation from people with disabilities, and the addition of people without disabilities, which fulfilled the Arc’s goal of inclusive programming. The grant included not only the artists’ fees, but also, the cost of 15 musical instruments, built especially for the Arc. These instruments have been utilized in numerous activities since 1999, including a 2003 grant from the Hancock County Community Foundation, when the four arts FUNshops were offered exclusively for middle school students. The inclusiveness of the workshops provides equal opportunities for sharing power and resources amongst the participants. As a result, individuals have not only met their own needs but have reached out to meet the needs of others. This connectedness has facilitated fellowship and understanding by joining people of all abilities together.

**2000**

**Grant Recipient:** First Steps — Printing of 5,500 Hancock County Community Services Guides

**The Need:** The Hancock County Community Services Guide, a central location of service information for Hancock County families, was outdated. Members of the Leadership Hancock County class updated the guide. Once created, there was no funding to print the guide.

**The Project Description:** Funding allowed for printing of a 96-page guide that would include pertinent information about all the community resources that were currently available to families. The guide included a “What Do I Do?” section that answered frequently asked questions about where to go and how to access services when a family was in need (e.g. food stamps, food pantries, help for pregnant women, Head Start, Medicaid, contacting township trustees, etc.). Alphabetical listings of all the community service agencies, a brief description of the services they provide, contact information and office hours were also included.

**The Impact Then and Now:** The Hancock County Community Services Guide was a wonderful tool for both professionals and families. The most recent information about community agencies was at the fingertips of each user. Families could be more proactive on their own behalf because they could see what services were available and how to find the agencies. The initial production and subsequent use of the guide proved so helpful that United Way of Central Indiana later assumed the responsibility for its continued production, and the Community Services Guide continues to provide an invaluable resource today.

**2001**

**Grant Recipient:** Healthy Families

**The Need:** Nonprofit organizations rarely have the funding to provide professional development opportunities for their staff and volunteers, which strengthens the capacity for them to provide much needed services to the community.

**The Project Description:** This grant sent five Hancock County Healthy Families staff to the Prevent Child Abuse/Healthy Families National Conference in Dallas Texas. The conference offered a variety of workshops that focused on collaborative strategies, minimizing
staff burnout, and fostering father-child relationships. As a result of networking, learning new techniques for increasing referrals, it was expected that there would then be an increase in the number of Hancock County families receiving assessments and home visits.

**The Impact Then and Now:** There are currently three staff members that remain on staff at Healthy Families Hancock County that attended this National Conference. By implementing new strategies learned, Healthy Families workers were provided the tools needed to enhance parental relationships, regardless of marital status, and improve the well-being of children and families in Hancock County. Each service improvement that results from enhanced professional development has the potential to better the life of a parent and child forever. In 2007, Healthy Families served 131 families with home visits and did 233 assessments for families.

**2002**

**Grant Recipient:** Boys and Girls Club of Hancock County

**The Need:** The Club transported 60 members from the Greenfield-Central School Corporation to the Boys and Girls Clubs for supervised after-school activities in two 1989 vans. It was during this time that there was a change in Mt. Vernon School Corporation’s ability to provide transportation to the Fortville Unit. An additional van was needed to serve the children of that area.

**The Project Description:** These funds allowed for the purchase of three newer, used vans for the organization that would replace the two ill-fated 1989 vans at the Greenfield Unit and provide transportation to youth in the Fortville area.

**The Impact Then and Now:** The first year 13 children participated in the Adaptive Swim Program. Now, five years later, 57 children have been served. FUSE has refined the process, enhanced the instruction, developed new partnerships in the community, and added equipment to improve the experience of both swimmers and volunteers. They get calls year round from new families who hear about adaptive swim and want to know when to register, so it has raised awareness of FUSE in the community as well. Most importantly, every child goes home knowing that he or she is a champion swimmer!

**2003**

**Grant Recipient:** FUSE – Adaptive Swim Classes for Children with Disabilities

**The Need:** Parents of children with disabilities, who could afford to do so, were driving to Indianapolis so that their children could participate in adaptive swim classes. Those who could not afford to drive to Indy or pay for classes went without this important opportunity for exercise and empowerment.

**The Project Description:** This grant enabled FUSE to start a local adaptive swim program, where children would be assisted one-on-one by a volunteer in the water. Volunteers would help swimmers attempt water activities identified by the instructor and adapted to each individual child’s needs while ensuring the safety of the swimmer at all times at a price that most families could reasonably afford. For those who were financially unable to pay the registration fee, the organization established a fund to provide scholarships. In addition, swim equipment, ribbons, and an award celebration would be needed.

**The Impact Then and Now:** The first year 13 children participated in the Adaptive Swim Program. Now, five years later, 57 children have been served. FUSE has refined the process, enhanced the instruction, developed new partnerships in the community, and added equipment to improve the experience of both swimmers and volunteers. They get calls year round from new families who hear about adaptive swim and want to know when to register, so it has raised awareness of FUSE in the community as well. Most importantly, every child goes home knowing that he or she is a champion swimmer!
**2004**

**Grant Recipient:** Alternatives of Madison County, Inc.

**The Need:** Prior to October 2005, victims of domestic violence in a five county area—including Hancock County—hoped there would be room available in Alternative’s emergency shelter when trouble arose. The existing facility was a single-family residency built in the 1890’s, and the number of women and children needing shelter far exceeded the capacity of the facility. The age of the building was also creating major safety concerns.

**The Project Description:** In November 2003, Alternatives celebrated their 25th anniversary and announced a capital campaign to construct a new shelter facility. The new facility would be 19,000 square feet and have a 30-bed emergency shelter component; five units of transitional housing; a preschool; an on-site employment training center; and a sexual assault treatment center. Located within the facility would be a domestic violence law enforcement unit.

**The Impact Then and Now:** Alternatives is able to better meet the requests for shelter and provide enhanced services. Alternatives had 18 beds in their old location; they now have 48. Last year they served 400 individuals, including 20 from Hancock County. In their 30-year history, they’ve provided services to 10,210 women and children.

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**2005**

**Grant Recipient:** KidsPlay – Royalties

**The Need:** As a non-profit children’s theatre group that ‘depends on the kindness of strangers’ (a famous line from ‘A Streetcar Named Desire’), royalty payments are always one of the largest expenses and very challenging to cover.

**The Project Description:** This grant provided funding for royalty payments for the production of “The Little Town of Christmas.”

**The Impact Then and Now:** KidsPlay takes pride in the fact that there is no fee for participating in their program. Help with major expenses (such as royalties) enables the organization to continue providing a quality program at no cost to the families who participate. Over 200 children have participated in KidsPlay since the organization’s inception.

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**2006**

**Grant Recipient:** Meals on Wheels

**The Need:** There were no meal delivery programs in the northeast corner of Hancock County, and the nutritional needs of those citizens were not being met.

**The Project Description:** Funding allowed the organization to hire a part-time employee to prepare meals and to deliver a new route to the rural Wilkinson area.

**The Impact Then and Now:** 786 meals were delivered Monday, Wednesday, and Friday between November 2006 and October 2007 to the Wilkinson area, providing clients in need with nutritious meals, prepared to the clients’ preferences and their doctors’ specifications. Meals on Wheels of Hancock County is still delivering meals to the Wilkinson area on Monday, Wednesday, and Friday. The current plan is to continue this route, recruiting volunteers to deliver 100% of the route and eventually expand to five days per week. In addition, they plan to use this model to begin a route in another underserved area in the northwest corner of the county.
Each November, the United States sets aside a week to honor the impact of philanthropy on our country. There could be no more fitting way to celebrate the anniversary of the Foundation than by recognizing the many people who have played a role in allowing HCCF the privilege of sharing the philanthropic visions of donors to direct resources to enrich and enhance Hancock County.

The 15-Year Anniversary Celebration was held November 16th at Adaggios and, thanks to the generosity of sponsors, was celebrated in grand style! Guests contributed over $7,500 to the Ambassador Community Development Fund for the strengthening of HCCF’s discretionary grantmaking efforts.
2007 Community Development Grants

In 2007, certified 501(c)(3) nonprofit organizations with offices in Hancock County were eligible to apply for funding that would be used for programming expenses. Over $61,000 was awarded to the 16 organizations listed below.

Alternatives of Madison County, Inc.
American Military Heritage Foundation
Boys and Girls Club of Hancock County
Fortville Community Christian School
Greenfield-Central Drama and Choral Booster Club
Hancock County 4-H Goat Pen Project
Hancock County Arts and Cultural Council
   This grant was made possible by the Dr. and Mrs. Charles E. Jordan Community Development Fund
Hancock County Food Pantry
Hancock Hope House
Hancock Regional Hospital – Pastoral Care
Independent Residential Living
KidsPlay, Inc.
Meals on Wheels
Partners for Animal Welfare Society (PAWS)
   This grant is made possible by the Reinhard L. and Marlise Bubenzer Community Development Fund and the Nancy J. Dezelan Community Development Fund

Peace Lutheran Community
Royal Family Kids’ Camp of Central Indiana
United Way of Central Indiana

For more information regarding these grants, please visit us online at www.hccf.cc.

How to Apply for a Grant

The Community Foundation has established an annual grantmaking program that is available on a competitive basis to incorporated, 501(c)(3) organizations serving Hancock County. Each grantmaking program has its own criteria used to evaluate applications.

We welcome and encourage contact from organizations that are considering applying for a grant and are happy to clarify and respond to questions concerning policies, guidelines, or application procedures.

Annual grant programs begin with a community announcement in which nonprofits are asked to submit a “Letter of Intent.” Upon review, the invitation to apply for a grant will be made to qualifying organizations. Proposals will be reviewed and compared with other proposals received. Those proposals which best meet our criteria are selected for funding.

We require that applicant organizations use the Community Foundation’s application forms. Grant program timelines and forms are posted on our website at www.hccf.cc or by calling Rachel Strong, Program Officer at (317) 462-8870 ext. 226.
Scholarships

The Lilly Endowment Community Scholarship

Each year since 1998, the Hancock County Community Foundation has had the honor of conducting the intense selection process of the Lilly Endowment Community Scholars. These scholarships have been made available to special students across the state of Indiana due to the generosity of Lilly Endowment. The program provides scholarships for full tuition, required fees, and a special allocation of up to $800 per year for required books and equipment. This scholarship is for four years of undergraduate study on a full-time basis leading to a baccalaureate degree at any Indiana public or private college or university accredited by the North Central Association of Colleges and Schools.

2007 Lilly Endowment Scholarship Recipients
Francie Branscum, New Palestine High School
Brett Reardon, Greenfield-Central High School

2007 Lilly Scholarship Finalists
The six remaining finalists, who each received a $1,000.00 scholarship from the Hancock County Community Foundation to attend any accredited Indiana college or university, are: Rachael Balakin, New Palestine High School; Christopher Braden, Mt. Vernon High School; Kendra Grimmett, Mt. Vernon High School; Sara Hines, Eastern Hancock High School; Kelly Jackson, Greenfield-Central High School; and Kate Pearson, Eastern Hancock High School.

Scholarship Funds

In 2007, the Hancock County Community Foundation handed out 80+ scholarships with a combined value of over $146,500. Students who received the scholarships plan to study everything from music to auto mechanics, business to engineering. Some students would not have pursued education beyond high school without these important scholarships. The Foundation works closely with scholarship fund donors to create criteria which reflect their preferences in selecting scholarship recipients. Our thanks go to community members who have created these funds, which can be found on page 6-9. A complete list with photos of the 2007 scholarship recipients can be found on our website at www.hccf.cc in the 2007 third quarter newsletter.
The Women’s Fund of Hancock County

The Women’s Fund is a vehicle driven by women and girls of all means who are committed to strengthening Hancock County communities. Our members believe that high-priority issues should be addressed thoughtfully to inspire social change and improve our quality of life for generations to come. Recipients of grants awarded from the fund shall be selected by the membership and may address community needs in the areas of the arts, education, environment, civic affairs, human services, and youth.

Knowing that combined efforts have greater impact, dedicated members pool their resources into the Women’s Fund of Hancock County held at the Hancock County Community Foundation. A portion of each gift is permanently endowed, ensuring resources and creating a legacy for the future; and a portion is used annually for grants to address community needs and issues.

Who can become a member?
Any woman or girl over the age of 16 who supports the mission of the Women’s Fund and makes an annual financial commitment at any level qualifies as a member. Girls between the ages of 10 and 16 may be sponsored by a female adult member. Membership is a one year term.

What is the group’s membership commitment?
Women and girls from across the county make an annual financial commitment to the fund in any amount meaningful to them.

How will the grants be chosen?
Each year, members will be presented with a range of local issues and programs addressing those issues. The Hancock County Community Foundation will solicit grant applications and the Women’s Fund Grants Committee will present qualified applicants to the entire membership. A special annual event will be held for presentation of the applicants and the voting process.

Membership is easy! A membership enrollment form is available on our website at www.hccf.cc or can be mailed upon request.

The PathLight Initiative

Four Hancock County organizations were named the Hancock County Community Foundation’s PathLight Partners. As a result, they will receive $1 for every $2 raised to grow their Agency Endowment Funds. Agency Endowment Funds are powerful tools that can ensure the future of nonprofit organizations. This type of permanent fund generates annual income that can help build a perpetual source of unrestricted funding for organizations, while increasing the number of people supporting their mission and the depth of supporters’ commitment to their cause.

PathLight Partners:
- FUSE (Families United for Support and Encouragement)
- Hancock County Public Library
- Mt. Vernon Education Foundation
- Nameless Creek Youth Camp

Parties interested in contributing to any of these agencies’ endowment funds can either contact the agency directly or contact the Hancock County Community Foundation. Additional information is available on the Foundation’s website, www.hccf.cc, under the ‘Grants’ tab.
**HCCF Staff Team**

The staff team of the Hancock County Community Foundation works diligently to link caring citizens to community needs. Each team member applies her unique talent and ability to serving in the following roles:

Mary Gibble, President & CEO
Jill Martin, Finance Officer
Rachel Strong, Program Officer (Grants and Scholarship Administration)
Megan Stone, Executive Assistant

Megan Stone receives 2002 Lilly Scholarship. Pictured with her are (L) John Carreon and David Pfaff.
Hancock County Community Foundation, Inc.

Statement of Financial Position

December 31, 2007  2006

**ASSETS**

<table>
<thead>
<tr>
<th>Description</th>
<th>2007</th>
<th>2006</th>
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</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$648,185</td>
<td>$340,135</td>
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<tr>
<td>Investments</td>
<td>13,786,892</td>
<td>12,032,416</td>
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<tr>
<td>Pledges receivable</td>
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<td>35,625</td>
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<tr>
<td>Accrued interest</td>
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<td>-</td>
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<tr>
<td>Property, building and equipment, net</td>
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<td>956,736</td>
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<tr>
<td><strong>Total assets</strong></td>
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<td>$13,364,912</td>
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**LIABILITIES**

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<tr>
<td>Accounts payable</td>
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<td>Grants payable</td>
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<td>Other current liabilities</td>
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<td>Annuity reserves</td>
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<td><strong>Total liabilities</strong></td>
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**NET ASSETS**

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<td>Temporarily restricted</td>
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<tr>
<td>Permanently restricted</td>
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<tr>
<td><strong>Total net assets</strong></td>
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<td>13,135,592</td>
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Complete Independent Auditors’ Report and Notes to Financial Statements are available. To obtain, visit www.hccf.cc or call (317) 462-8870 to request a mailed copy.
Hancock County Community Foundation, Inc.

Statement of Activities

Year Ended December 31

<table>
<thead>
<tr>
<th>Financials</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>2007 Total</th>
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<td><strong>Support and revenue</strong></td>
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<tr>
<td>Contributions and pledges</td>
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<td>Unrealized gains (losses) on investments</td>
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<td></td>
<td>589,533</td>
</tr>
<tr>
<td>Change in gift annuity reserve</td>
<td></td>
<td></td>
<td>(2,2)</td>
<td></td>
</tr>
<tr>
<td>Rental income</td>
<td>31,403</td>
<td></td>
<td></td>
<td>31,403</td>
</tr>
<tr>
<td>Other income</td>
<td>26,300</td>
<td></td>
<td></td>
<td>26,300</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>790,836</td>
<td>798,146</td>
<td>1,516,345</td>
<td>3,105,327</td>
</tr>
</tbody>
</table>

Net assets released from restrictions

Restrictions satisfied by payments

<table>
<thead>
<tr>
<th>Restriction</th>
<th>Amount</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program services</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants and scholarships</td>
<td>468,789</td>
<td>468,789</td>
</tr>
<tr>
<td>Program expense</td>
<td>19,578</td>
<td>19,578</td>
</tr>
<tr>
<td>Supporting services</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Management and general</td>
<td>287,914</td>
<td>287,914</td>
</tr>
<tr>
<td>Investment trustee fees</td>
<td>42,361</td>
<td>42,361</td>
</tr>
<tr>
<td>Administrative fees</td>
<td>137,426</td>
<td>137,426</td>
</tr>
<tr>
<td>Development expenses</td>
<td>58,256</td>
<td>58,256</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>1,014,324</td>
<td>1,014,324</td>
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</table>

INCORRECT IN NET ASSETS

<table>
<thead>
<tr>
<th>Amount</th>
<th>Amount</th>
<th>Amount</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>105,355</td>
<td>469,303</td>
<td>1,516,345</td>
</tr>
</tbody>
</table>

Net assets at beginning of year

<table>
<thead>
<tr>
<th>Amount</th>
<th>Amount</th>
<th>Amount</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1,169,890</td>
<td>966,261</td>
<td>10,999,441</td>
</tr>
</tbody>
</table>

Transfer of net assets

<table>
<thead>
<tr>
<th>Amount</th>
<th>Amount</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(253,062)</td>
<td>253,062</td>
</tr>
</tbody>
</table>

Net assets at end of year

<table>
<thead>
<tr>
<th>Amount</th>
<th>Amount</th>
<th>Amount</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$ 1,022,183</td>
<td>$ 1,688,626</td>
<td>$ 12,515,786</td>
</tr>
</tbody>
</table>
The Hancock County Community Foundation (HCCF) provides philanthropic leadership to effectively manage and direct the resources of donors in ways which enrich and enhance the quality of life in Hancock County.

“To achieve greatness, start where you are, use what you have, do what you can.”

—Arthur Ashe

The Hancock County Community Foundation has been working to enhance the quality of life in our community since 1992. We manage a collection of permanent funds that are created by individuals, families and organizations to forever benefit charitable purposes.

- HCCF provides permanent vehicles, called endowment funds, which generate annual income that will make a lasting difference to one’s favorite charitable causes and organizations.
- HCCF is a donor-driven organization. Endowment funds are tailor-made to meet the philanthropic desires of caring citizens.
- Funds may be established in large or small amounts.
- Endowment funds create a permanent legacy in the community and can bear any name desired.
- HCCF can accept a multitude of gifts, some of which are very complicated, at no expense to you. There is no fee to create a fund and a very low cost to administer the fund.
- HCCF handles all administrative complexities.

The Hancock County Community Foundation is uniquely equipped to help you create your legacy!