





## FROM OUR "TEAM"

*We* are pleased to share with you Hancock County Community Foundation's progress and accomplishments of the past year. As you will read, the foundation was once again blessed with a year that brought with it a real sense of maturing. Central to the foundation's mission is to provide philanthropic leadership to not only effectively manage and direct the resources of our donors, but to also help identify and address the changing needs of our community.

Founded in 1992, the foundation has seen dramatic growth in a very short period of time. In 1993 the foundation had just over \$225,000 in total assets, and at the end of 2001 the foundation had over \$10 million in total assets. In 1994 the foundation awarded just over \$3,500 in grants and scholarships, and in 2001 that amount was increased to \$425,000. The continued support of past donors and those donors new to us in 2001 are the reason for that wonderful growth.

By creating partnerships with our donors, county school systems and non-profit organizations, the foundation was able to provide support for services and programs in the areas of the arts and humanities, community education, conservation, health, social services and the general advancement of philanthropy.

In just the first year of being more strategic in our grantmaking, the foundation was able to address the tremendous need facing our nonprofits of providing general operating support. By working with nonprofits to identify the needs of their organizations and clients, the

foundation was able to give grant dollars for purposes of improving their organizational development, staff development and increased use of technology. Being more strategic in our grantmaking is simply a way for the foundation to maximize the effectiveness of its grantmaking resources.

As the foundation continues to mature, our success is dependent on the partnerships that are built in that process. We would like to thank our donors, board members, staff, grant recipients and friends for their time and incredible effort. A set of partners that is critical to the foundation's ability to mature are the many attorneys, accountants, and financial advisors who inform their clients of opportunities for giving back to their community through the foundation.

With this annual report, we invite you to learn more about the foundation and what it has accomplished. As well, we hope this annual report will inspire you to

become involved in the positive development of our community, if not directly through the foundation, then with any of the wonderful nonprofit organizations that serve our county.



Hancock County Community Foundation officers (L to R): Beverly Baugh, Roger Reason, Karen Tarver, and Greg Young

Sincerely,

A handwritten signature in black ink that reads 'Roger D. Reason'.

Roger D. Reason  
President

A handwritten signature in black ink that reads 'John Carreon'.

John Carreon  
Executive Director



# T H E Y E A R 2 0 0 1

## HANCOCK COUNTY COMMUNITY FOUNDATION AND MT. VERNON COMMUNITY SCHOOL CORPORATION RECEIVE EDUCATIONAL GRANT FROM LILLY ENDOWMENT

*O*n July 21, 2001, Lilly Endowment Inc. announced it had awarded Mt. Vernon Community School Corporation and Hancock County Community Foundation a \$4,987,246 grant through Community Alliances to Promote Education (CAPE). The grant award is the culmination of almost two years of work on behalf of the Hancock County Community Foundation (HCCF), Mt. Vernon Community School Corporation, Eastern Hancock Community School Corporation, Greenfield-Central Community School Corporation, the Community School Corporation of Southern Hancock County, Community College Hancock County, Hancock County Public Library and many other individual community volunteers and leaders.

### THE INITIAL PREPARATION

In March of 2000, HCCF received a \$46,335 planning grant from Lilly Endowment Inc. to participate in the Endowment's educational initiative CAPE. The purpose of the CAPE planning grant was to define the educational needs of the community, in our case Hancock County, and propose some solutions. These solutions were to be developed into a proposal and submitted to Lilly Endowment by September of 2000 for a CAPE Implementation Grant. Lilly Endowment had committed to awarding at least seven, up to \$5 million dollar, implementation grants to help address the educational needs and propose solutions defined in the CAPE Implementation Grant Proposal.

In addressing Lilly Endowment's challenge of identifying the greatest educational needs in the county, HCCF wanted to involve as much of the

community as possible. The first step, with the help of a consultant, was to facilitate public forums and individual interviews with representatives from the school systems, parent groups, businesses and nonprofit organizations. Second, with the help of a consultant, the Foundation accumulated research on the level of Hancock County's educational attainment in the areas identified by Lilly Endowment. The three greatest educational needs thus identified were Workforce Development, Youth Readiness for Life in Work, and Information Technology Education for Adults and Youth.

The foundation submitted its CAPE Implementation Grant Proposal in September of 2000. That December, Lilly Endowment awarded ten grantees covering nineteen Indiana counties, the first CAPE Implementation Grants.

Hancock County did not receive one of the initial grants. Yet, Lilly Endowment officials were so gratified by the responses to CAPE they approved an extension of the funding program. "We continued CAPE because we were convinced overwhelmingly that Indiana citizens had taken this situation seriously, that they were becoming more and more aware of their education problems, that they had researched and discussed the issues thoroughly—and perhaps most significantly—that the awareness of the importance

of education had come to the forefront through these community efforts," said Sara B. Cobb, Endowment vice president for education.

### THE NEXT STEP

In "round two" of CAPE, the thirteen community foundations that applied for an implementation grant and did not



*Working together, several organizations brought new educational opportunities to Hancock County through the CAPE grant. (L to R): Roger Reason, Bobby Keen, Larry Yazel, Dianne Osborne, Jeff Russell, Dorothy Swanson, Bill Riggs and John Carreon.*



receive one were given the opportunity to revise their proposals and resubmit them.

Of the thirteen community foundations that resubmitted their revised implementation proposal, Hancock County was among the five community foundations who received a “round two” implementation grant! “We are very fortunate to have been given the opportunity to address some of the educational needs we identified through community focus groups, individual interviews and many group meetings. Without the dedication and hard work of each school corporation, Hancock County Library representatives, Community College Hancock County Board of Directors and many community volunteers, the community foundation would not have been able to submit such a strong proposal to Lilly Endowment Inc.,” said John Carreon, Hancock County Community Foundation executive director.

Although the Mt. Vernon Community School Corporation is a co-grantee with the community foundation in this initiative, the educational initiative will directly benefit all four county school corporations. Hancock County Public Library and the Alliance for Community Education, as well, have been identified in the educational initiative as key partners in carrying-out the initiative. The countywide technology-based initiative will target youth, adults in the community-at-large in promoting enhanced understanding and use of technology in delivering educational programs and content at the K-12 and adult educational levels in the Hancock County. The three components of the initiative include:

### TECHNOLOGY-BASED LEARNING FOR YOUTH

Through the initiative’s grant dollars, each of the four county school systems will increase its capacity to provide technology-based learning opportunities. Mt. Vernon High School (MVHS) will develop a High Tech Lab that will serve as a technology learning hub for all four county school systems and the remaining Hancock County youth. MVHS will use this lab to offer certification in Cisco, Novell, A+, and Microsoft

plus explore the application of IT communication skills in real-time interactive learning studios equipped for virtual reality. The other three county high schools will



*Mt. Vernon High School has developed a “Technology Academy” through the CAPE grant.*

be increasing their capacity to deliver technology as a curriculum and learning tool as well. All four county school systems will coordinate their technology learning through collaborative partnership and a two-way interactive video system linking the four high schools.

### TECHNOLOGY-BASED LEARNING FOR ADULTS

Community College Hancock County, now known as the Alliance for Community Education (ACE), will market the need for information technology skills in the new economy, as well as the need for life long learning to the public. ACE will continuously assess needs of technology training among Hancock County businesses, nonprofit organizations, and the community at large. ACE will also coordinate technology-based learning opportunities for adults within the partnership between the four county school systems, Hancock County Public Library and itself. Additionally, ACE will award sixteen scholarships for those pursuing two-year degrees.

### INFORMATION LITERACY AND TECHNOLOGY OUTREACH

The Hancock County Public Library will use a Mobile Technology Unit, equipped with books, state-of-the-art computer technologies and real-time video and Internet technologies, to conduct outreach workshops and events in technology and information literacy for residents in towns throughout the county. Residents will be able to access books while at the same time learn how to use the Internet, operate keyboards, and conduct basic computing functions. The library will utilize new distance learning capacities and enhanced computer stations in the children’s library to instill and foster a greater understanding of technologies and its uses among a diverse population.

If you have specific questions or interests regarding this technology-based educational initiative, please contact John Carreon, Hancock County Community Foundation Executive Director, at 462-8870.



THE YEAR 2001...

## HANCOCK COUNTY COMMUNITY FOUNDATION ACCEPTED INTO LILLY ENDOWMENT'S GIFT V INITIATIVE

*A*s a result of a yearlong self-assessment program created by Lilly Endowment Inc. called "Taking Stock", community foundations across Indiana determined that their most critical needs revolve around their ability to raise money for their unrestricted grant making endowment funds and their ability to improve their day-to-day operations.

A voluntary self-assessment program, "Taking Stock" provided each participating community foundation with a \$25,000 grant to help it complete the self-assessment process by hiring consultants, convening meetings of the community, researching its position in the community, and brainstorming for the future.

"We were most impressed with the diligence of the foundations in their individual self-assessments," said William M. Goodwin, Lilly Endowment vice president for community development. "It is clear to us that they took this exercise seriously, that they considered input from many different sources on their strengths, deficiencies, potential and accessibility."

In response to the "Taking Stock" self-assessment program, Lilly Endowment Inc.—sponsor of the GIFT (Giving Indiana Funds for Tomorrow) initiative and the "Taking Stock" program—has announced "Building Self-Reliance," a fifth phase of the 11-year-old GIFT initiative. GIFT V is an effort to encourage the state's community foundations to raise funds for their unrestricted endowment and organize their operations for the most effective and efficient results.

Behind this new phase lies a decade of hard work for the community foundations that have participated in the GIFT initiative. Their accomplishments have been impressive. They have grown from fewer than a dozen viable community foundations to over ninety today, plus their aggregate assets have grown from about \$100 million in 1990 to approximately \$1 billion today. The community foundations have clearly become active forces for improvement in their communities.

### GIFT V MATCHING OPPORTUNITIES

GIFT V offers two types of grant support: matching funds to help community foundations build their unrestricted endowments and matching funds to help raise general operating support.

By participating in GIFT V, Hancock County Community Foundation is eligible to receive \$2 million in matching funds to go towards its Ambassador Fund, the foundation's unrestricted endowment fund. The \$2 million in matching funds is subject to a \$1-for-\$1 matching requirement. For every dollar Hancock County Community Foundation raises in endowment dollars, Lilly Endowment Inc. will provide a dollar to the community foundation for its Ambassador Fund.

For this part of GIFT V, at least half of the dollars raised by Hancock County Community Foundation and applied to the GIFT V initiative must be given to the foundation's Ambassador Fund. The remaining half of the dollars raised by the community foundation and applied to the GIFT V initiative can be for any restricted purposes, such as the establishment of a donor directed endowment fund or additional gift to an existing donor directed endowment fund. All of the matching funds paid by Lilly Endowment must be added to the foundation's Ambassador Fund.

For the second part of GIFT V, Hancock County Community Foundation is eligible to receive \$100,000 in matching funds to be used only for general operations. This amount is subject to a \$2-for-\$1 matching requirement—for every dollar raised in general operating support, Lilly Endowment Inc. will provide two dollars for the same.

"This is the most ambitious GIFT program for HCCF since it first started. The Foundation has reached our previous GIFT goals due to the generosity of our donors. We have confidence that we will again be successful because of the continued support of our community," noted Roger Reason, President of the HCCF Board of Directors.

You can help the Hancock County Community Foundation become more self-reliant while leveraging your gift at the same time. Giving today will help meet future needs of our community. For both parts of GIFT V, the matching requirements must be completed during a matching period beginning August 1, 2001, and ending December 31, 2002. Please direct any questions concerning GIFT V, to John Carreon, Hancock County Community Foundation – Executive Director at 462-8870 extension 239.



## COMMUNITY FOUNDATION AWARDS OVER \$85,000 TO STRENGTHENING ORGANIZATIONAL CAPACITY OF COUNTY NONPROFITS

In 2001, the Hancock County Community Foundation established its first proactive grant initiative, “Strengthening Organizational Capacity”. A minimum of \$60,000 was committed to strengthen the ability of local nonprofit organizations to carry out daily operations with the goal of increasing their efficiency in providing core programs and services. Over \$85,000 was actually awarded. Nonprofit organizations (except for public and private schools or governmental entities) whose primary administrative operations were located in Hancock County were invited to apply for grant dollars.

### WHY “STRENGTHENING ORGANIZATIONAL CAPACITY”

Over the last ten to fifteen years the majority of private and community foundation funding opportunities for nonprofit organizations has shifted from general operating support toward program based funding. Meaning, the majority of the grant dollars nonprofit organizations are able to receive through private or community foundations are given to them to provide the community a specific program or service related to the mission of their organization.

As noted in *Foundation Giving Trends - 2001 Edition*, among the more than 1,000 larger private and community foundations included in the Foundation Center’s 1999 grants sample; independent, corporate, and community foundations each allocated the largest share of their grant dollars for program support. The *Foundation Giving Trends - 2001 Edition* noted that only 13.9% of all private and community foundation grant dollars provided to nonprofit organizations in 1999 were for general operating support. These statistics illustrate the lack of opportunities for nonprofit organizations to access general operating dollars.

The shift in funding patterns towards program based funding is primarily due to private and community foundations wanting to see specific, measurable results from the grant dollars they are awarding nonprofit organizations. In exchange for the grant dollars, nonprofit organizations not only provide a specific program or service to the community, but they must also be

able to identify and measure program or service objectives, outcomes and level of success.

“In a majority of the cases, when a private or community foundation gives grant dollars to a nonprofit organization for a particular program, the nonprofit organization is very good at delivering the program in successful manner. The Hancock County Community Foundation isn’t concerned that Hancock County nonprofit organizations aren’t doing good things or delivering successful programs. Our concern is that we are beginning to see an increasing strain on local nonprofit organizations to provide an efficient and adequate administrative support system within their organizations. In working with our local nonprofit organizations, the Foundation sees small to medium sized nonprofit organizations operating with inadequate computer systems, unable to provide staff training, unable to provide their board members with adequate board training, operating with an inadequate strategic plan, and so on. It was the Foundation’s goal to use this grant opportunity to provide our county nonprofits with some resources needed to improve their organizational capacity.” John Carreon, Hancock County Community Foundation - Executive Director

### OBJECTIVE OF “STRENGTHENING ORGANIZATIONAL CAPACITY”

The primary objective of “Strengthening Organizational Capacity” was to provide local nonprofit organizations the opportunity to build their organization’s capacity to fulfill its mission. To this end, each county nonprofit organization had an opportunity to submit a proposal for grant dollars for non-budgeted general operating costs in the areas of professional development, organizational development and/or technology.

The Foundation is pleased that many Hancock County nonprofit organizations took the opportunity to apply for this special grant funding. It is our hope that these funds will help the organizations to build and strengthen their administrative organization.

For a listing of the grants awarded through “Strengthening Organizational Capacity” please see page 10.



# B R I G H T H O R I Z O N S

## LILLY ENDOWMENT COMMUNITY SCHOLARSHIPS

Thanks to the generosity of Lilly Endowment, HCCF was pleased to offer three Lilly Endowment Community Scholarships during 2001. The Hancock County recipients are Rachel Carr from New Palestine High School, attending Indiana University, Megan Wilson from Eastern Hancock University attending the University of Notre Dame, and Hillary Knipstein from Mt. Vernon High School, attending Valparaiso University.

This scholarship program is designed to raise the level of educational attainment in Indiana and increase awareness of the potential of Indiana's community foundations to

*Continued on page 7.*



*"I recently finished my very first semester of college at Indiana University, and I had an awesome experience. It didn't take long for me to realize that I was definitely going to like college a million times better than high school. I didn't get*

*involved in many extracurricular activities, because I wanted the chance to become accustomed to the big school atmosphere and the stress of college classes before I added more weight to my shoulders. I studied hard and ended up with a 4.0 at semester, so I think that was a wise decision.*

*"I have made countless new friends; I feel like I have known most of them forever. My best friend turned out to be my roommate. She is probably about as opposite of me as a person can get, but we have gotten close and always have a great time together. The freedom, of course, is the best part of college life. I have no one to answer to but myself, and I love it."*

—Rachel Carr



*"The Lilly Endowment Community Scholarship has enabled me to go to one of the best universities in the country, and after a semester here, I'm positive it is the best for me! I have been consumed with learning and endless opportunities at Notre Dame. I currently have pre-med as my concentration, and have not yet declared a major. I plan to go to medical school and eventually become a surgeon.*

*"In high school, I was involved with many community service activities, and the trend has continued in college. I am also a cheerleader at Notre Dame. The Lilly Scholarship has provided me the opportunity to experience many great things, and for that I am grateful. I look forward to the semesters to come!"*

—Megan Wilson



improve the quality of life of the state's residents. The scholarship provides full tuition, required fees and a special allocation of up to \$700 per year for required books and equipment for four years of undergraduate study leading to a baccalaureate degree at any Indiana public or private college or university accredited by the North Central Association of Colleges and Schools.



*“Valparaiso, loosely translated into Spanish, apparently means, “veil of paradise.” And while I wouldn’t necessarily call the weather here analogous to the typical “paradise,” Valpo as a whole has been a veil of paradise of sorts for me. It has been a wonderful experience all around. I find that I am never disgruntled about Sunday evenings coming into Monday mornings, and that I actually become homesick for the Valpo environment when I am away!*

*Classes are going well, and I am learning a lot. I have also been able to join Valpo’s track team as a steeplechaser (it’s only the second year that women have been able to compete in this event in the NCAA!) and join the Porter Memorial Hospital Volunteer Guild, where I work a shift in the E.R. each week. And, of course, I’m having a good time socially. I live in the international dorm, and now have friends of many nationalities in addition to the typical American variety. It has been an excellent few months here at Valpo, and I thank the foundation for giving me the opportunity to experience Valpo without worrying about finances. I can’t say enough thanks!”*

—Hillary Knipstein

## MARTHA BECKENHOLDT YOUTH PHILANTHROPY AWARD

The Martha Beckenholdt Youth Philanthropy award was established by the Hancock County Community Foundation in 1996. This award is given annually to a junior from one of the four Hancock County high schools who has exhibited outstanding contributions of time, talent and energy to philanthropic endeavors. A monetary gift, in the recipient’s name, is donated by the Foundation to a charity of the student’s choice. The recipient also receives a glass sculpture award.

Adam Morelock was the 2001 Martha Beckenholdt Youth Philanthropy award recipient. A student at Greenfield-Central



Adam Morelock

High School, he is the son of Gregg and Lou Ann Morelock of Greenfield. Adam chose the Boys and Girls Club of Hancock County in Greenfield as his charity for the award’s donation.

Adam has been involved in several activities designed to help the youth in our community. He is an active member of Kiwanis Key Club, Boys and Girls Club, and Student Leadership Academy. “I enjoy community service,” says Adam. “I feel better to give something back.”

Other finalists were Rachel Smith, Lindsay Stegman, Rachel Bruns, Sara Ransford, and Joe Land.





# 2001 BOARD OF DIRECTORS



*Roger Reason,  
President*



*Karen Tarver,  
Vice-President*



*Beverly Baugh,  
Secretary*



*Greg Young,  
Treasurer*



*Myra Bleill*



*Tom Bloodgood*



*Dennis Chapman*



*Bert Curry*



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*Paul Easton*



*Rick Edwards*



*Beverly Gard*



*Carmen Hall*



*Jaris Hammond*



*Clark Ketchum*



*Becky Leonard*



*Pearson Miller*



*Ronnie Mohr*



*Sandy O'Neal*



*Debbie Plank*



*Ron Pritzke*



*Rick Roberts*



*Glenna Shelby*



*Joe Smith*



*Steve Smith*



*Jerry Walker*



*Linda Zimmermann*



# 2001 GRANTS AWARDED

## AMBASSADOR FUND

### ENRICHMENT FOR THE ARTS

**Project:** *Promote the Visual Arts in the County Schools*

This program was established by the Hancock County Community Foundation to provide a stipend for each of the four county high schools—Eastern Hancock High School, Greenfield-Central High School, Mt. Vernon High School and New Palestine High School—to promote the visual arts. The artwork created by students will be displayed at the HCCF building.



*Grant Recipient: St. Michael's School*

### GREENFIELD-CENTRAL COMMUNITY SCHOOL CORPORATION

**Project:** *Eden Elementary School Outdoor Greenhouse*

Monies provided the school with funds to purchase a greenhouse for its outdoor lab environmental educational program. The greenhouse will benefit children of all ages through hands-on activities and the fostering of environmental awareness. It is handicap accessible, allowing for involvement of all students.

### GREENFIELD-CENTRAL COMMUNITY SCHOOL CORPORATION

**Project:** *Harris Elementary School Special Needs Playground Equipment*

Funds assisted in the purchase of playground equipment to meet the needs of those who are physically and mentally challenged. The equipment will provide a safe environment for children to play at all ability levels.



*Grant Recipient: Police and Sheriff Departments*

### HANCOCK COUNTY SENIOR SERVICES

**Project:** *Transportation Program*

The grant assisted in the purchase of a vehicle serving more than 150 individuals in the community who are part of the HCSS in-home support services. The vehicle transports qualified individuals to medical appointments.

### HANCOCK HOPE HOUSE

**Project:** *Storm Windows and Screens*

Grant money used to purchase and install storm windows and screens will allow the organization to provide more efficient services to its constituency (low income individuals and families with no other source of food and shelter) from the savings on heating and cooling of the building.

### GREENFIELD FIRE DEPARTMENT

**Project:** *Thermal Imaging Camera*

The grant allowed the department to purchase two thermal imaging cameras.

### GREENFIELD POLICE DEPARTMENT/HANCOCK COUNTY SHERIFF DEPARTMENT

**Project:** *Buesking Defibrillation Project*

The grant was a collaboration between the two departments and grant givers to begin the purchase of defibrillators for each law enforcement vehicle.

### GREENFIELD POLICE DEPARTMENT/HANCOCK COUNTY SHERIFF DEPARTMENT

**Project:** *Matching Grant*

The HCCF allowed a matching grant for any gifts received by October 22, 2001 up to \$6,000.

### HANCOCK COUNTY HISTORICAL SOCIETY

**Project:** *Gutter and Downspout Restoration*

Grant monies were given to assist in the restoration and maintenance of the Chapel in the Park and the Old Log Jail Museum in Riley Park.

### MEALS ON WHEELS

**Project:** *Start-up Funds*

Grant funds provided the resources to establish and implement this new program for homebound citizens in Hancock County. Two daily meals are delivered at a minimal cost to those in need of assistance.

### MEALS ON WHEELS

**Project:** *Matching Grant*

The HCCF allowed a matching grant for any gifts received up to \$10,000.

### MT. VERNON HIGH SCHOOL FAMILY & CONSUMER SCIENCE DEPT.

**Project:** *Baby Think It Over program*

Infant simulators provide experiences for young adults that explore the emotional, financial and social consequences. *Continued on page 10.*

## APPLICATION PROCESS

To receive updated information on the grant request process, please contact Nancy Reason at 317-462-8870 ext. 226 or check our website at [www.hccf.cc](http://www.hccf.cc).



## GRANTS AWARDED...

quences of teen parenting. Grant funds purchased ten real care infant simulators and accessories.

### SISTER CITIES OF GREENFIELD, INC.

**Project:** *Kakuda Friendship Park*

A brick was purchased by the Foundation for Kakuda Friendship Park.

### ARTS INITIATIVE 2001

In 1996 the Indiana Arts Commission began implementation of a strategic plan designed to position the Indiana Arts Commission for a rapidly changing future. Central to the plan was the strategic use of resources at state, regional and local levels to effectively and efficiently enhance the impact of the arts on communities throughout the state. Hancock County is a part of the central Indiana region.

Having completed the third year of this partnership, Hancock County Community Foundation presented the following grant recipients:

#### THE ARC OF HANCOCK COUNTY

**Project:** *Dream Makers Productions*

Funding helps support productions to be presented by the members of the Dream Makers theatre group. This group provides an avenue for individuals with disabilities to share their message with a variety of audiences, build self-esteem and confidence, and enjoy the camaraderie of a theatre group.

#### CITY OF GREENFIELD

**Project:** *Entertainment on the Plaza*

The grant helped underwrite production costs associated with bringing musical and entertainment groups to the community for a summer series. Entitled "Entertainment on the Plaza," the weekly concerts are free to the public and held in Greenfield.

#### ST. MICHAEL'S CATHOLIC SCHOOL

**Project:** *Fine Arts programs*

The funding assisted the school in expanding its fine arts program. Advanced courses in visual arts, dance, story-telling and theater were added for the benefit of the students.

#### GREENFIELD-CENTRAL COMMUNITY SCHOOL CORPORATION

**Project:** *Fine Arts program*

Grant money enabled the art programs at three Greenfield-Central schools: Greenfield Middle School, Harris Elementary School and Weston Elementary School, to bring in a professional artist to demonstrate pottery throwing.



*Grant Recipient: Healthy Families*

### STRENGTHENING ORGANIZATIONAL CAPACITY

The following organizations were the recipients of the grants highlighted on page 5.

**IRL (INDEPENDENT RESIDENTIAL LIVING):** Grant money was given to finance sending two staff members to professional conferences.

**MEALS ON WHEELS (HANCOCK COUNTY):** Grant funding allowed for the

purchase of office equipment as well as provided for training and strategic planning consultation.

**HEALTHY FAMILIES:** Grant dollars will enable the organization to send one site supervisor, one family assessment worker and three family support workers to a national conference to gain knowledge and build skills relevant to their job functions.

**ARC OF HANCOCK COUNTY:** Grant dollars helped fund two top priorities for the organization in the purchase of technology equipment and support for professional development.

**MENTAL HEALTH ASSOCIATION:** Grant dollars will be used to purchase much needed technology equipment, send the Executive Director to a professional conference, and implement strategic planning consultation.

**HANCOCK HOPE HOUSE:** The grant provided funding for consultation costs involved in the development of a strategic plan to build a more effective and efficient organization.

**FAMILY SERVICES ASSOCIATION:** The grant will provide for a Management Information System (MIS) to be utilized in daily operations and client tracking.

**HANCOCK COUNTY PUBLIC LIBRARY:** Grant funding will be used to purchase and replace administrative computers, enhancing the library's performance and delivery of services to the public.

**A DAY AWAY:** Grant money will allow the organization to purchase equipment and training for professional development for the nurse on staff.

**PURDUE UNIVERSITY COOPERATIVE EXTENSION SERVICE & LEADERSHIP HANCOCK COUNTY/YOUTH LEADERSHIP HANCOCK COUNTY:** Grant dollars will be used to hire a strategic planning consultant, a leadership trainer for the Board of Directors, and send two staff members to professional seminars.



# 2 0 0 1 SCHOLARSHIPS

**JIM ANDREWS SCHOLARSHIP:** Melia Bodkin, Greenfield-Central High School; Brad Sevier, New Palestine High School

**BECKENHOLDT FAMILY SCHOLARSHIP:** Shawn Marcus, Cowan High School

**EARL J. BROOKS AND IRENE B. BROOKS SCHOLARSHIP:** Amy M. Smith, New Palestine High School; Naomi Smith, Eastern Hancock High School; Cheri A. Lomison, Mt. Vernon High School; Weston Wildauer, Greenfield-Central High School

**CARLINE DAY SCHOLARSHIP:** Sara Ritter, New Palestine High School

**DONNA DUZAN NURSING SCHOLARSHIP:** Amy Smith, New Palestine High School

**MATTHEW A. FOLKENING MEMORIAL SCHOLARSHIP:** Jonathan Prange and Ashley Gierke, New Palestine High School

**J.B.STEPHENS SCHOLARSHIP (GREENFIELD KIWANIS):** Annie Widbin, Purdue University; Melanie Bush, Greenfield-Central High School

**GREENFIELD ROTARY SCHOLARSHIP:** Zach Smock, Addam Skelly and Misty Potter, Greenfield-Central High School; Adrienne Lathrop, Mt. Vernon High School; Christine Ewing (at-large), Mt. Vernon High School

**HANCOCK COUNTY COMMUNITY FOUNDATION SCHOLARSHIP:** Amy Thurston, Eastern Hancock High School; Gregory Ellis, Mt. Vernon High School; Melanie Bush and Chad Riley, Greenfield-Central High School; Gregory Fulmer, New Palestine High School

**MERVIN K. HOLZHAUSEN MEMORIAL SCHOLARSHIP:** Brad Sevier, New Palestine High School; Craig A. Blanton, Mt. Vernon High School

**MIKE JOHNSON MEMORIAL SCHOLARSHIP:** Robby Kendrick, Mt. Vernon High School

**JUDY AND HOWARD JONES SCHOLARSHIP:** Amy Smith, New Palestine High School

**DR. BRIAN AND CHARLOTTE KIRKWOOD SCHOLARSHIP:** Amy Smith, New Palestine High School

**DR. MICHAEL G. KAPP AND SUSAN J. DEATLEY-KAPP SCHOLARSHIP:** Kathryn Amlin and Captolia O'Banion, Warren Central High School

**FLORENCE M. LACY SCHOLARSHIP:** Sarah D. Willis, IUPUI; Tiffany George, Eastern Hancock High School

**HUGH LEARY MEMORIAL SCHOLARSHIP:** Benjamin Parry, Greenfield-Central High School

**LILLY ENDOWMENT COMMUNITY SCHOLARSHIP:** Rachel Carr, New Palestine High School; Hillary Knipstein, Mt. Vernon High School; Megan Wilson, Eastern Hancock High School

**MARK MATTICK MENTAL ATTITUDE SCHOLARSHIP:** Kathryn Boruvka, Mt. Vernon High School

**AMY L. MCKEE-EVERETT MEMORIAL SCHOLARSHIP:** Melia Bodkin, Greenfield-Central High School

**BRUCE MCKINNEY MEMORIAL SCHOLARSHIP:** Brittany Chalmers, Mt. Vernon High School

**NANCY TERRELL MILLER SCHOLARSHIP:** Stacy Jordan, Mt. Vernon High School

**WALTER W. MITTEN FAMILY MEMORIAL SCHOLARSHIP:** Ashley Roberts, Eastern Hancock High School

**JAMES WHITCOMB RILEY FESTIVAL AWARD:** Mary Riddick, Mt. Vernon High School

**HANCOCK COUNTY SHRINE CLUB SCHOLARSHIP:** Ashley Cook, Mt. Vernon High School; Steven Hards, Eastern Hancock High School

**GLADYS HANCOCK SHUMWAY SCHOLARSHIP:** Brittany Wilson, Mt. Vernon High School

**JUDY D. SMITH MEMORIAL SCHOLARSHIP:** Ashley Boyd, Mt. Vernon High School

**ASHLEE BROOKE SPANGLER MEMORIAL SCHOLARSHIP:** Brad Sevier, New Palestine High School

**CHRIS SULLIVAN MUSIC BOOSTERS MEMORIAL SCHOLARSHIP:** Matthew Cook and Kathryn Boruvka, Mt. Vernon High School

**ANN WAITT MEMORIAL SCHOLARSHIP:** Tarra Willey and Anthony Holliday, Eastern Hancock High School; and Ruth Ann Roney, Apple Blossom Christian School

**VETERANS OF FOREIGN WARS POST 6904 SCHOLARSHIP:** Jessica Scheckelhoff, Pendleton Heights High School; Andy Almond, Mt. Vernon High School

**JEREMIAH AND TABBATHA ZAPF MEMORIAL 4-H SCHOLARSHIP:** Angela Goudy, Eastern Hancock High School; and Bryan Conner, Purdue University

**EDITH ZIKE MEMORIAL NURSING SCHOLARSHIP:** Sarah Perkinson and Melanie Bush, Greenfield-Central High School; Jerry Keiffer, Karen Davidson, Elaine Thomas and Cari Moss, HMHHS employees

## APPLYING FOR SCHOLARSHIPS

Application deadlines are:

- Lilly Endowment Community Scholarship **JANUARY 15**
- Donna Duzan Nursing Scholarship, Jim Andrews Scholarship, Shrine Club Scholarship, Bob Tracy Scholarship **MARCH 15**
- Jeremiah and Tabatha Zapf Memorial 4-H Scholarship **JUNE 1**
- Ann Waitt Memorial Scholarship **OCTOBER 1**
- Adult Re-Education Scholarship **DECEMBER 15**
- All other scholarships **APRIL 15**

To receive scholarship application forms, please contact any local high school guidance office or Nancy Reason at 317-462-8870, ext. 226. Information and application forms are also available on our web site at [www.hccf.cc](http://www.hccf.cc)



# ENDOWMENT FUNDS

## HANCOCK COUNTY COMMUNITY FOUNDATION

### 2001 NEW FUNDS

**DR. MICHAEL G. KAPP AND SUSAN J. DEATLEY KAPP SCHOLARSHIP ENDOWMENT FUND**—This fund will provide scholarships to students at Warren Central High School, Marion County, IN., who plan to attend a college or university in the state of Indiana and who have not less than a B- average. Need and outstanding character are the primary criteria for selection.

**JUDY AND HOWARD JONES SCHOLARSHIP ENDOWMENT FUND**—A graduating senior from New Palestine High School will benefit from this scholarship. The recipient must have not less than a B average and plan to attend a college, university, vocational or technical school. The primary selection criteria are high moral character and need.

**EMERITUS ENDOWMENT**—This fund was established by the Hancock County Community Foundation Board of Directors to allow the HCCF Emeritus Board to annually select a tax exempt organization that has shown leadership in community affairs to receive a grant from this fund.

**HANCOCK COUNTY COMMUNITY FOUNDATION OPERATING ENDOWMENT FUND**—The annual distribution from this fund shall provide income for underwriting the Foundation's operating expenses.

**MARY ASH SCOTT BARDONNER BARDES SCHOLARSHIP ENDOWMENT FUND**—This fund will provide a scholarship to a graduating senior from New Palestine High School who is interested in becoming an elementary or secondary education

teacher. The recipient must live in either Brandywine or Sugar Creek township and shall be selected upon the basis of financial need and academic achievement.

**BROOKVILLE MARRIAGE ENDOWMENT FUND**—The married couples enrichment program at the Brookville Road Community Church will benefit from the distribution of this fund.

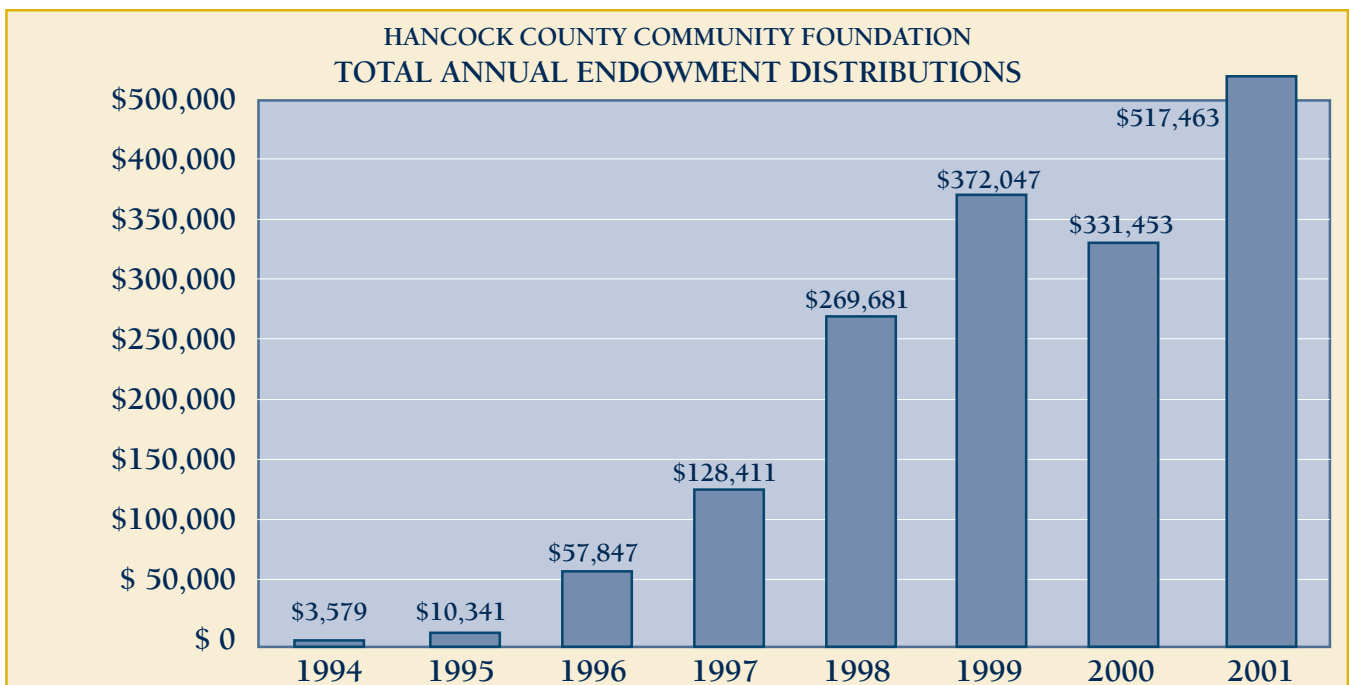
**J. A. SMITH AND V. S. SMITH ENDOWMENT FUND**—This fund is a donor directed fund that will benefit the contributors' church.

**MARJORIE A. MORELOCK AND DONALD H. MORELOCK ENDOWMENT FUND**—Riley Hospital for Children will receive the distributions from this fund to help defray the expenses for needy Indiana residents (children) born with a cleft palate, harelip, and/or eyesight problems.

**ACE ENDOWMENT FUND**—This fund, established by the HCCF Board of Directors, shall provide income to the Hancock County Community College to be used for operating expenses and capital expenses or improvements.

**BERT AND IRENE CURRY CHARITABLE ENDOWMENT FUND**—The distributions of this fund will benefit charitable organizations of the contributors' choosing.

**HANCOCK COUNTY SENIOR SERVICES HANDYMAN ENDOWMENT FUND**—This fund will assist in supporting the operating and program costs associated with the Hancock County Senior Services Handyman Program.





## ENDOWMENT FUNDS, CHARITABLE REMAINDER TRUSTS AND GIFTS OF REAL PROPERTY

**ADULT RE-EDUCATION SCHOLARSHIP FUND**—established to provide financial support to those persons who wish to obtain additional education and/or training after the normal course of their education or vocational training has been interrupted for any reason.

**AMBASSADOR FUND**—established to provide help for the Foundation to continue its growth, increase its service to the community and broaden public awareness and understanding of the Foundation through community grantmaking.

**JIM ANDREWS SCHOLARSHIP ENDOWMENT FUND**—established in honor of former Hancock County Boys and Girls Club Executive Director, Jim Andrews, this fund provides a scholarship to a current or past member of the Boys and Girls Club who is a high school graduate and has been accepted into an institution of higher learning.

**THE ARC OF HANCOCK COUNTY, INC. ENDOWMENT FUND**—established to provide income to be used by The Arc of Hancock County, Inc. at its discretion.

**BECKENHOLDT FAMILY SCHOLARSHIP ENDOWMENT FUND**—established to provide a four-year scholarship to a graduate of Cowen High School who is attending a four-year college or university on a full-time basis.

**BOYS AND GIRLS CLUB OF HANCOCK COUNTY ENDOWMENT FUND**—established to provide assistance in fulfilling the mission of the founder in providing a character building experience for the youth of Hancock County through educational and recreational activities.

**BRADLEY UNITED METHODIST CHURCH ENDOWMENT TRUST FUND**—established to provide perpetual income to be used by the Board of Trustees pursuant to the Bradley United Methodist Church Endowment Trust.

**EARL J. BROOKS & IRENE B. BROOKS SCHOLARSHIP TRUST FUND**—established to provide one student from each of the Hancock County high schools, who is graduating or has graduated and is attending an accredited college/university leading to a baccalaureate degree, with a scholarship.

**BROWN FAMILY AND JOHN C. BEESON MEMORIAL ENDOWMENT FUND**—established to provide assistance to the underprivileged, mentally or physically impaired, abused, battered and neglected individuals or families residing in Hancock County, Indiana.

**DR. REINHARD AND MARLISE BUBENZER ENDOWMENT FUND**—established to provide a scholarship for students who pursue a career in a medical field.

**STEVEN L. BUTTERFIELD ENDOWMENT FUND**—established in memory of Steven Butterfield to provide a scholarship to a graduating senior who is a current member of the Boys and Girls Club.

**IRENE AND BERT CURRY OPERATING ENDOWMENT FUND**—established to provide support for the operations of the Hancock County Community Foundation, Inc.

**CARLINE DAY SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a graduating senior from New Palestine High School.

**DAISY DIMOND CHARITABLE ENDOWMENT FUND**—established by the Bill Wilson family in memory of Mr. Wilson's mother to maintain an endowment for charitable purposes to named organizations.

**ROBERT G. DUGGER ENDOWMENT FUND**—established to provide support to organizations, projects or initiatives in Hancock County dedicated to the benefit of youth of Hancock County in competitive sport endeavors.

**RICHARD L. DUNLAVY AND RUTH E. PROFFER DUNLAVY CHARITABLE ENDOWMENT FUND**—established to maintain an endowment for charitable purposes to named organizations.

**DONNA DUZAN NURSING SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a Hancock County resident wanting to become a registered nurse or to specialize in the nursing field.

**AMY MCKEE-EVERETT MEMORIAL SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship for a Greenfield-Central High School senior who will attend an Indiana college or university, has no less than a C+ average and has shown service to the community.

**JOE FISK MEMORIAL FOR BOYS AND GIRLS CLUB ENDOWMENT FUND**—established to assist with the mission of the Boys and Girls Club of Hancock County, Inc.

**MATTHEW A. FOLKENING MEMORIAL SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a New Palestine graduate who demonstrated a 'team player' spirit while playing golf as a junior and senior, and has at least a 2.3 grade point average.



*Grant Recipient: ARC of Hancock County*



## ENDOWMENT FUNDS, CHARITABLE REMAINDER TRUSTS AND GIFTS OF REAL PROPERTY...

**FORTVILLE-VERNON TOWNSHIP LIBRARY ENDOWMENT FUND**—established to provide income which shall be used to better meet the educational needs of the library's patronage and to facilitate future capital improvements.

**GLEN COVE CEMETERY ENDOWMENT FUND**—established for the general maintenance of the Glen Cove Cemetery, Knightstown, Indiana.

**ROBERT H. GLENN ENDOWMENT FUND**—established to provide educational support for the families of the Greenfield Church of Christ located on Bruner Drive, Greenfield, Indiana, who attend a Christian college or university.

**JOHN H. GLICK ROTARY ENDOWMENT FUND**—established to provide income to the Rotary Club of Napoleon, Ohio.

**GREENFIELD-CENTRAL ALUMNI ASSOCIATION SCHOLARSHIP ENDOWMENT FUND**—established to provide educational support for a graduating senior of Greenfield-Central High School.

**GREENFIELD KIWANIS SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a graduating senior who will attend an accredited college or university.

**GREENFIELD PARKS, RECREATION AND SENIOR CITIZENS ENDOWMENT FUND**—established to provide assistance and support the legacy of quality parks and recreational services and facilities, as provided by the City of Greenfield and its Board of Parks and Recreation.

**GREENFIELD REVITALIZATION, INC.**—established to provide support to the City of Greenfield for the maintenance of the banners located in the downtown area.

**GREENFIELD ROTARY SCHOLARSHIP ENDOWMENT FUND**—established to provide educational support for a graduating senior[s] from Greenfield-Central High School who will attend an accredited college or university.

**ELBERT AND FLO GRIFFITH LIBRARY ENDOWMENT FUND**—established to provide assistance to Hancock County high school libraries.

**HANCOCK COUNTY COMMUNITY FOUNDATION SCHOLARSHIP ENDOWMENT FUND**—established to provide scholarships to the finalists (excluding the recipients) of the Lilly Endowment Community Scholarship Award.

**HANCOCK COUNTY ENDOWMENT FOR THE ARTS**—established in honor of Roger Reason with the purpose of supporting the arts for Hancock County residents.

**HANCOCK COUNTY EXTENSION HOMEMAKERS ENDOWMENT FUND**—established to provide two scholarships. One scholarship will be given to a Hancock County resident graduating from a Hancock County high school. The second scholarship, known as "Mildred Campbell Little Career Advancement Scholarship Award" is for an adult Hancock County resident.

**HANCOCK COUNTY PERFORMING ARTS ENDOWMENT FUND**—established to provide supplemental income to support a free summer concert series featuring professional musicians.

**HANCOCK COUNTY PUBLIC LIBRARY ENDOWMENT FUND**—established to provide for operation, capital expenses and capital improvements for the Hancock County Public Library.

**HANCOCK COUNTY SENIOR SERVICES, INC. ENDOWMENT FUND**—established to assist in providing comprehensive support services to Hancock County residents who are sixty years or older or disabled and to promote community awareness of the issues and challenges facing this population and seek solutions to them.

**HANCOCK COUNTY SHRINE CLUB ENDOWMENT FUND**—established to provide a scholarship to a Hancock County high school graduate or graduating senior who is entering the medical field.

**PHILIP R. HOLLENBAUGH PHOTOGRAPHY ENDOWMENT FUND**—established to provide support to charitable organizations, projects or initiatives in Hancock County dedicated to the promotion of the field of photography.

**MERVIN K. HOLZHAUSEN MEMORIAL SCHOLARSHIP ENDOWMENT FUND**—established to provide financial support for a graduating senior from one of the county's high schools who intends to major in education at an accredited Indiana college or university.

**HOSPITAL FOUNDATION LEGACY ENDOWMENT FUND**—established to provide income for equipment and/or programs that support the mission statement of Hancock Memorial Hospital and Health Services.

**MIKE JOHNSON MEMORIAL SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a graduating senior of Mt. Vernon High School, who is a member of the Student Staff.

**DR. BRIAN AND CHARLOTTE KIRKWOOD SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a Hancock County resident.

**GEORGE H. KLEIMAN AND HILDA E. KLEIMAN CHARITABLE ENDOWMENT FUND**—established to provide for the Zion Lutheran Church and the Zion Lutheran Cemetery in New Palestine, IN, as well as the St. Jude Research Hospital in Memphis, TN.

**FLORENCE M. LACY SCHOLARSHIP TRUST FUND**—established to provide educational support for students to attend college who have graduated from or are graduating from either Eastern Hancock High School or Greenfield-Central High School and are residents of Hancock County.

**HUGH LEARY MEMORIAL SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a graduating senior from Greenfield-Central High School who wants to continue educational pursuits in the vocational technical profession.

**MARK MATTICK MENTAL ATTITUDE ENDOWMENT FUND**—established to provide a scholarship to a senior band member of Mt. Vernon High School.

**KEITH AND JOANNE McCLARNON REGREENING ENDOWMENT FUND**—established to assist reforestation, landscaping, beautification and general improvement of the environment in Hancock County.

**BRUCE McKINNEY MEMORIAL SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship for a graduating senior of Mt. Vernon High School, Fortville, Indiana, who is a member of the National Art Honor Society.

**NANCY TERRELL MILLER ENDOWMENT FUND**—established to provide support to organizations, projects or initiatives in Vernon Township and/or Hancock County dedicated to helping youth and individuals in need of special services or fire protection.

**WALTER W. MITTEN FAMILY MEMORIAL SCHOLARSHIP TRUST FUND**—established to provide a scholarship to a graduating senior of a Hancock County high school.

**CHARLES AND MARIANNE PASCO MEMORIAL ENDOWMENT FUND**—established to provide for the maintenance and operating expenses of the Hancock County Community Foundation office.

**W. H. and LOLA REASON ENDOWMENT FOR PATRIOTISM FUND**—established to celebrate the lives of William and Lola Reason, this fund shall be used to support programs and initiatives in an effort to educate the youth of Hancock County as to the sacrifices men and women made in protecting the United States during World War II.

**JAMES WHITCOMB RILEY FESTIVAL SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a graduating senior from one of the county high schools.

**HELEN ROATH MEMORIAL SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a Hancock County resident whose education has been interrupted. The Upsilon chapter of Tri Kappa will administer this fund.



*Grant Recipient: Mental Health Association of Hancock County*

**ROTARY CLUB OF GREENFIELD EDUCATION ENDOWMENT FUND**—established to provide scholarships for Hancock County residents who want to continue their skills and education.

**SET A GOOD EXAMPLE FOUNDATION, INC. ENDOWMENT FUND**—established to provide assistance in fulfilling the mission of making popular being a positive role model in the Greenfield-Central Community School Corporation.

**GLADYS HANCOCK SHUMWAY SCHOLARSHIP ENDOWMENT FUND**—established to provide educational support for a graduating senior of Mt. Vernon High School.

**JUDY D. SMITH MEMORIAL SCHOLARSHIP FUND**—established to provide a scholarship for a graduating senior of Mt. Vernon High School who is a resident of Hancock County and intends to major in elementary education.

**ASHLEE BROOKE SPANGLER MEMORIAL SCHOLARSHIP ENDOWMENT FUND**—established to provide educational support for a graduating senior of New Palestine High School.

**CHRIS SULLIVAN MEMORIAL MUSIC BOOSTER SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a graduating senior who participated in the music area during each year while attending Mt. Vernon High School.

**EDWARD F. SZYMANSKI ENDOWMENT FUND**—established to provide support to the Christian Foundation for Children and Aging, the Catholic Foreign Mission Society of America, and the Catholic Relief Services.

**BOB TRACY BUSINESS SCHOLARSHIP ENDOWMENT FUND**—established in memory of Mr. Tracy, this scholarship will be awarded to a Greenfield-Central High School graduating senior who plans to study business at Indiana University.

**GEORGE AND ICY VAUGHN PERFORMING ARTS ENDOWMENT FUND**—established to underwrite performing arts competitions and scholarships for Hancock County youth.

**VETERANS OF FOREIGN WARS POST 6904 PENDLETON HEIGHTS SCHOLARSHIP ENDOWMENT FUND**—established to provide a scholarship to a graduating senior from Pendleton Heights High School.

**VETERANS OF FOREIGN WARS POST 6904 SCHOLARSHIP ENDOWMENT FUND**—established to provide educational support to graduates of Mt. Vernon High School.

**ANN WAITT MEMORIAL SCHOLARSHIP ENDOWMENT FUND**—established to provide scholarships to Hancock County 4-H members who have just completed their final year of 4-H activity.





## ENDOWMENT FUNDS, CHARITABLE REMAINDER TRUSTS AND GIFTS OF REAL PROPERTY...



*Grant Recipient: ARC of Hancock County*

**JEREMIAH AND TABBATHA ZAPF MEMORIAL 4-H SCHOLARSHIP ENDOWMENT FUND**—established to provide two scholarships for Hancock County 4-H members.

**EDITH ZIKE MEMORIAL NURSING OR PRE-NURSING SCHOLARSHIP ENDOWMENT FUND**—established to provide educational support for nursing students who either work in a health care capacity in Hancock County or live in Hancock County.

### CHARITABLE REMAINDER TRUSTS

**MARTHA BECKENHOLDT CHARITABLE REMAINDER TRUST**—established to provide an endowment for charitable purposes in perpetuity to named organizations.

**DORIS A. BOND CHARITABLE REMAINDER TRUST**—established to provide an endowment for charitable purposes in perpetuity to named organizations.

**CHRISTIAN L. GRIES AND JUNE GRIES CHARITABLE REMAINDER TRUST**—established to provide an endowment for charitable purposes in perpetuity to named organizations.

**WALTER AND DOROTHY HELFENBERGER CHARITABLE REMAINDER TRUST**—established to honor Walter Helfenberger and provide an endowment for charitable purposes in perpetuity to named organizations.

**ROBERT W. MAXWELL AND VERA S. MAXWELL CHARITABLE REMAINDER TRUST**—established to provide an endowment for charitable purposes in perpetuity to named organizations.

**PEARSON MILLER AND JEANNINE MILLER CHARITABLE REMAINDER TRUST**—established to provide an endowment for charitable purposes in perpetuity to named organizations.

**LEON WILSON AND MINNIE LOU WILSON CHARITABLE REMAINDER TRUST**—established to provide an endowment for charitable purposes in perpetuity to named organizations.

### CHARITABLE GIFT ANNUITIES

**NOBLE AND WILMA I. CLEMENTS CHARITABLE GIFT ANNUITY**—established to provide an endowment for charitable purposes in perpetuity to named organizations.

**WILLIAM J. GRIFFING AND ANNA B. GRIFFING CHARITABLE GIFT ANNUITY**—established to provide an endowment for the Hancock County Community Foundation's Ambassador Fund in perpetuity.

**EDWARD L. VEENHUIZEN AND SALLY A. VEENHUIZEN CHARITABLE GIFT ANNUITY**—established to provide an endowment for charitable purposes in perpetuity to named organizations.

### GIFTS OF REAL PROPERTY

**ARMIN F. and DOROTHY K. SCHRAMM**—gave 31 acres of wooded land. The land will be used as a nature park in the preservation of natural resources and the education of our children.



# 2001 CONTRIBUTORS

Ahwenasha Homemakers  
 Anonymous  
 Anonymous  
 Ms. Sandra Alender  
 Mr. and Mrs. Renard Alotta  
 Mr. Steve Amick  
 The Larry Amick Family  
 Fred and Angelica Bachmann  
 Ms. Linda Baird  
 Mr. Randal Ballinger  
 Mrs. Mary Bardes' Estate  
 Mrs. Beverly Baugh  
 Dale and Mary Alice Beagle  
 Mr. and Mrs. Carl Beeson  
 Mrs. Karen Beeson  
 Mr. and Mrs. Richard Bell  
 Mr. and Mrs. Robert Bever  
 Biz-Z-B Home Ec Club  
 Mr. and Mrs. Ty Blanner  
 Mr. and Mrs. Virgil Bleill  
 Mr. and Mrs. Tom Bloodgood  
 Mr. James Bogeman  
 Mr. Bill Bolander  
 Earl J. and Irene B. Brooks  
 Scholarship Endowment  
 Fund  
 Mrs. Susan Broome  
 Mr. Jon Brown  
 Mr. Timothy Brown  
 Dr. Reinhard and Marlise  
 Bubenzer Endowment Fund  
 Mr. and Mrs. Don Burnham  
 Ms. Ina Cain  
 Mr. and Mrs. James Cain  
 Mr. and Mrs. C. Burl  
 Carmichael  
 Carnegie's  
 John and Kelley Carreon  
 Mr. and Mrs. Ron Carwein  
 Ms. Beverly Casper  
 Ms. Kathy Cento  
 Central Indiana Community  
 Foundation  
 Central Indiana Power  
 Mr. and Mrs. Dennis Chapman  
 Mary Joan Folkening Christoff  
 Mr. and Mrs. Don Colbert  
 Cohen and Morelock Attorneys  
 at Law  
 Cookies To You  
 Mr. and Mrs. Daren Cox  
 Martha, Steve, Greg, and Vicki  
 Crider  
 Mr. and Mrs. Steve Cross  
 Crossmann Community  
 Builders  
 Mr. and Mrs. Bert Curry  
 Mrs. Irene Curry

Mr. and Mrs. Ellsworth  
 Davidson  
 Dr. and Mrs. Michael Day  
 Mrs. Suzanne Deltwiler  
 Mr. and Mrs. Ron Dezelan  
 Trent and Candi Dicken  
 Dickmann Reason and Bogigian  
 Attorneys at Law  
 Mr. and Mrs. Richard Duncan  
 Mr. and Mrs. Norris Dunham  
 Mr. and Mrs. James Dunlavy  
 Richard L. Dunlavy & Ruth E.  
 Proffer Dunlavy Charitable  
 Endowment Fund  
 Mr. Ron Duzan  
 Mr. J. Warren Eastes  
 Mr. and Mrs. Paul Easton  
 Mr. and Mrs. Rick Edwards  
 Stephen A. Free and Family  
 Dr. and Mrs. Dean Felker  
 Mrs. Buelah Fishback  
 Joe Fisk Memorial for the Boys  
 & Girls Club  
 Mr. Frank Fisse  
 Mrs. Virginia Flynn  
 Mr. and Mrs. Dean Folkening  
 Matthew A. Folkening  
 Memorial Scholarship  
 Mrs. Carol Foster  
 Mr. and Mrs. Ed Foster  
 Fortville IN VFW Post 6904  
 Mrs. William Frick  
 Fugate Construction  
 Future Challengers' 4-H Club  
 Mr. and Mrs. Lionel Galerman  
 Dr. Don and Senator Beverly  
 Gard  
 Glen Cove Cemetery  
 Endowment Fund  
 Mr. Larry Gilpin  
 Mr. and Mrs. Robert Glazier  
 John H. Glick Rotary  
 Endowment Fund  
 Dick and Mary Frances Goble  
 City of Greenfield  
 Greenfield Banking Company  
 Greenfield Parks Department  
 Greenfield Park Employees  
 Mr. and Mrs. William Griffing  
 Mr. and Mrs. Louis Groen  
 Ms. Nancy Groler  
 Mr. and Mrs. Anver Grooms  
 C. A. Groseclose  
 Mr. and Mrs. Robert Groves  
 Mr. and Mrs. Charles Hall  
 Mr. and Mrs. Jim Hall  
 Michael and Teddy Hamilton  
 Ms. Jewel Hammond

Mr. and Mrs. Robert Hammond  
 Mr. and Mrs. Stanley Hancock  
 Hancock Baptist Temple  
 Hancock County Endowment  
 for the Arts Fund  
 Hancock County Extension  
 Homemakers  
 Hancock County Extension  
 Homemakers Past County  
 Presidents' Association  
 Hancock County Performing  
 Arts Endowment Fund  
 Hancock County Probation  
 Dept.  
 Hancock County Public Library  
 Hancock County Recorder  
 Office Employees  
 Hancock County Senior  
 Services  
 Hancock County Shrine Club  
 Hancock Memorial Hospital  
 Foundation  
 Ms. Hazel Hanssen  
 Mr. and Mrs. Don Hatke  
 Ms. Doris Hauk  
 HCCF Scholarship Endowment  
 Fund  
 Mr. and Mrs. James Heiny  
 Heritage Press, Inc.  
 Ms. Ruth Hill  
 Mr. and Mrs. Donald Hoffman  
 Mr. and Mrs. Larry Hoffman  
 Mr. and Mrs. James Holder  
 Mr. and Mrs. Jerry Holland  
 Philip Hollenbaugh  
 Photography Endowment  
 Fund  
 Mrs. Eleanor Holzhausen

Mrs. Carol Hudson  
 Mr. and Mrs. David Huffman  
 Image, Inc.  
 Mr. and Mrs. Phil Jeffries  
 Mr. and Mrs. Dan Johnson  
 Mrs. Judy Jones  
 Ms. Linda Jordan  
 Ms. Vetha Mae Jordan  
 Dr. Michael Kapp and Susan  
 DeAtley-Kapp  
 Keihin Indiana Precision  
 Technology  
 Kemper CPA Group  
 Mrs. Sarah Kesterson  
 Mr. and Mrs. Clark Ketchum  
 Ms. Nancy King  
 KIPT Assembly Associates  
 KIPT Throttle Body Assembly  
 Dr. and Mrs. Brian Kirkwood  
 Kiwanis Club of Greenfield  
 Dale and Wilma Kracht  
 D. E. Kuhn  
 Mr. and Mrs. Floyd Kuhn  
 Florence M. Lacy Scholarship  
 Endowment Fund  
 Ladies Home Reading Club  
 Mrs. Barbara Leary  
 Mr. and Mrs. Daniel Leary  
 Mr. and Mrs. Jack Leonard  
 Lilly Endowment Inc  
 Mr. and Mrs. Ken Lobb  
 Fred & Linda Lowe  
 Mrs. Linda Lowe  
 Mr. William Lyon  
 Ms. Edna Martin  
 Ms. Sharin Martin  
 Mr. and Mrs. J. A. Mattick  
 McCord Insurance Agency



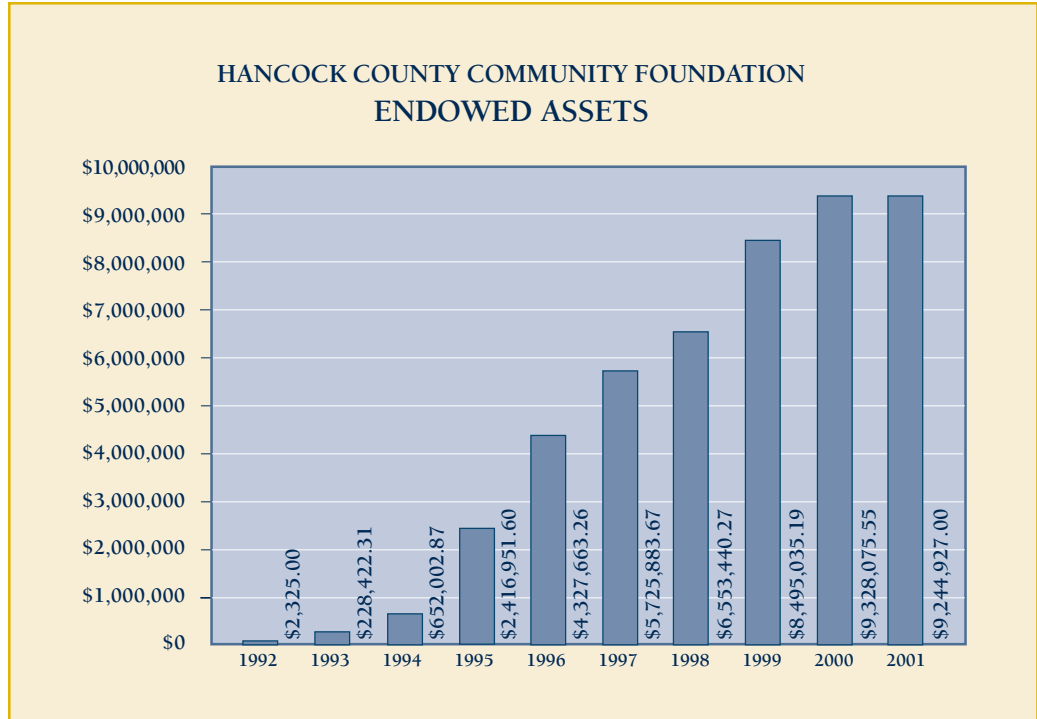
Grant Recipient: Hancock County Public Library



## 2001 CONTRIBUTORS...

Mr. and Mrs. Phil McCord  
 Mr. Harry McDonald  
 Mr. and Mrs. O'Dell McKee  
 Mrs. Jeanne Tracy Meddock  
 Natale and Fonda Milana  
 Mr. and Mrs. Pearson Miller  
 Mr. and Mrs. Tom Miller  
 Mr. and Mrs. Ronnie Mohr  
 Monday Night Euchre  
 Group  
 Mr. and Mrs. Earl Moore  
 Mr. and Mrs. Donald  
 Morelock  
 Mt. Vernon Community  
 School Corp.  
 Mt. Vernon Elementary  
 School Staff  
 Mt. Vernon Music Boosters  
 Ms. Maxine Muegge  
 The National Bank of  
 Indianapolis  
 O'Charlie's Restaurant

Mr. and Mrs. Richard O'Neal  
 Mr. and Mrs. Chris Osborne  
 Jack and Marcia Parker  
 Mr. and Mrs. David Pasco  
 Mr. and Mrs. Dick Pickett  
 Mrs. Debra Plank  
 Mr. and Mrs. Kim Polizotto  
 Mr. and Mrs. Joseph Postrack  
 Miss Kaitlin Prange  
 Pritzke and Davis Attorneys at  
 Law  
 Mr. and Mrs. Ron Pritzke  
 Mr. and Mrs. Roger Reason  
 W. H. and Lola Reason  
 Endowment for Patriotism  
 Fund  
 Mrs. William Reason  
 Mrs. Shirley Messerlie Reser  
 J. W. Riley Festival Assn.  
 Riley Physicians  
 Ms. Cynthia Roath  
 Mr. and Mrs. James Roath  
 Mrs. Martha Roath  
 Mrs. Marjorie Roberts  
 Mr. and Mrs. Rick Roberts  
 Ms. Carolyn Rosenbrock  
 Rotary Club of Greenfield  
 Estate of Wilma Roudebush  
 Mrs. Betty Rutledge  
 Sertoma Club of Greenfield  
 Set A Good Example  
 Foundation



Ms. Chong  
 Shamblin  
 Mr. and Mrs. Jim  
 Shelby  
 Rodney & Leah  
 Shelby  
 Mrs. Leah Shelby  
 Mr. and Mrs.  
 Douglas Shultz  
 Mr. and Mrs. Ed  
 Siurek  
 Mr. Brent Smith  
 Mrs. Elsie Smith  
 Mr. and Mrs. Joe  
 Smith  
 Mr. and Mrs. Mel  
 Stevens  
 Mr. and Mrs.  
 Wayne Stout  
 Mr. Ed Szymanski  
 Dr. and Mrs. Robert Tarver  
 Mrs. Sara Thompson  
 John and Zelda Tilley  
 Mike and Janet Tosick  
 Mr. and Mrs. Douglas Trigg  
 Mrs. Milly Tucker



Grant recipient: Hancock Senior Services

U & I Home Ec Club  
 United Way Crusade of Mercy  
 E. R. and Penny Van Scyoc  
 George and Icy Vaughn  
 Performing Arts Endowment  
 Fund  
 Mr. and Mrs. Walt Waitt

Ms. Ruthemma Whiteside  
 Mr. and Mrs. John Winchester  
 Ms. Dorcas Wolfe  
 Mr. and Mrs. Greg Young  
 Mr. and Mrs. Randy Zapf  
 John and Linda Zimmermann

Every effort has been made to ensure the accuracy of this listing. If you see an error or omission, please call 317-462-8870.



# A COMMUNITY FOUNDATION

*A*s a community foundation, the Hancock County Community Foundation is a vehicle designed to serve philanthropic donors who want to help improve their community.

## WHAT IS A COMMUNITY FOUNDATION?

The concept of a community foundation is to build substantial endowment funds, which are permanently invested to produce income. The earned income is then re-invested into charitable community projects as grants.

Since only a portion of the income from permanently endowed funds is spent, the Hancock County Community Foundation will be able to help meet the community's charitable needs forever.

The Hancock County Community Foundation's most important role is to serve donors and this community by building endowed funds for philanthropic purposes.

Like most community foundations, Hancock County Community Foundation does not provide direct services, but instead awards grants from charitable endowment funds to charities and organizations in our community that best carry out donors' interests and meet community needs.

A community foundation shares the common promise that the intentions of its local donors will forever be translated into meaningful, charitable purposes.

At a time when the responsibility for solving local problems and enhancing the quality of life for local citizens is clearly shifting back to the local community, community foundations are in the right place at the right time.

## HOW ARE FUNDS MANAGED?

Funds are pooled and the Hancock County Community Foundation maintains the flexibility of investing the assets under its administration through The National Bank of Indianapolis and Edward Jones & Company.



*The CAPE grant enabled several community organizations to take a proactive role in increasing education opportunities in the county.*

The Hancock County Community Foundation's Finance Committee, assisted by investment counselors, regularly reviews investment results and modifies strategy as circumstances dictate. The goal is to achieve a balance of security and the highest rate of return possible.

## HOW ARE CONTRIBUTIONS MADE?

Donors may make a gift or bequest of any size to the Hancock County Community Foundation for the primary benefit of addressing their philanthropic interests. Cash and most other types of assets can be used to start or add to a fund. Donors who establish a fund determine the organization or cause that will benefit from the fund.

There are seven basic funds from which to choose but there are countless ways the Hancock County Community Foundation can help donors tailor a fund to meet their own distinctive needs:

- **UNRESTRICTED FUNDS:** Unrestricted funds provide the community foundation flexibility to respond to the broad and changing needs in the community by providing dollars to be granted to county nonprofit organizations.
- **OPERATING FUNDS:** Operating funds provide the community foundation with general operating dollars for daily operating expenses.

*Continued on page 20.*



## A COMMUNITY FOUNDATION...

- **FIELD-OF-INTEREST FUNDS:** Field-of-Interest funds provide charitable dollars for the support of special charitable interests.
- **DESIGNATED FUNDS:** Designated funds provide grants to specific nonprofit organizations named by the donors. These grants will be made forever, so long as the named organizations remain in existence and continue to fulfill their intended mission.
- **DONOR ADVISED FUNDS:** Donors interests in actively participating in the fund's grants program may reserve the right for themselves and/or for other named persons to serve as advisors for the use of their funds. These donor advisors may make periodic recommendations to the community foundation's board of directors as to how the income from the funds is to be disbursed.
- **SCHOLARSHIP FUNDS:** Scholarship funds have been established within the community foundation to provide educational grants for various areas of study. Selection advisory committees are appointed to set criteria and to assist in choosing scholarship recipients.
- **AGENCY ENDOWMENT FUNDS:** Any nonprofit organization may have its own fund within the community foundation, which can be established by that organization or by an individual donor for the benefit

of that organization. There are two primary advantages of using the community foundation to administer agency endowment funds. First, the assets of such funds are co-mingled for investment purposes with the total community foundation endowment, ensuring professional financial management and maximum investment return. And second, by including the list of agency endowment funds in the community foundation's publications, an awareness of the funds, as possible recipients of gifts, continually increases.

## OUR STAFF



*(L to R, back row): Phyllis Polizotto, Financial Coordinator; Larry Yazel, CAPE Project Manager; and Sarah Prange, Administrative Assistant. (L to R, seated): Nancy Reason, Program Coordinator and John Carreon, Executive Director.*



# FINANCIAL STATEMENTS

## FINANCIAL STATEMENTS

DECEMBER 31, 2001 AND 2000 • WITH AUDITORS' REPORT

Prepared by: Richards CPA Group, Inc., P.O. Box 50248, Indianapolis, Indiana 46250

### INDEPENDENT AUDITORS' REPORT

We have audited the accompanying statements of financial position of Hancock County Community Foundation, Inc. (a not-for-profit corporation) as of December 31, 2001 and 2000, and the related statements of activities and cash flows for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion the financial statements referred to above present fairly, in all material respects, the financial position of Hancock County Community Foundation, Inc. as of December 31, 2001 and 2000, and the changes in its net assets and its cash flows for the years then ended, in conformity with generally accepted accounting principles.

February 20, 2002  
Richards CPA Group, Inc.

Hancock County Community Foundation, Inc.

### STATEMENTS OF FINANCIAL POSITION

December 31, 2001 and 2000

#### ASSETS

	2001	2000
Current assets:		
Cash on hand and in bank	\$ 225,298	134,267
Investments (note B)	<u>10,701,136</u>	<u>9,660,368</u>
Total current assets	<u>10,926,434</u>	<u>9,794,635</u>
Fixed assets:		
Headquarters building (note C)	692,234	692,234
Office equipment	54,658	53,141
Furniture and fixtures	<u>24,490</u>	<u>24,490</u>
	771,381	769,865
Less accumulated depreciation	<u>(68,078)</u>	<u>(33,030)</u>
Total fixed assets	<u>703,304</u>	<u>736,835</u>
	<u>\$ 11,629,737</u>	<u>10,531,470</u>

#### LIABILITIES AND NET ASSETS

Current liabilities:		
Accounts payable	\$9,817	10,840
Payroll taxes withheld & accrued	<u>3,131</u>	<u>1,734</u>
Total current liabilities	<u>12,948</u>	<u>12,574</u>
Net assets:		
Unrestricted:		
Operating	212,349	121,693
Property and equipment	703,304	736,835
Permanently restricted	<u>10,701,136</u>	<u>9,660,368</u>
Total net assets	<u>11,616,789</u>	<u>10,518,896</u>
	<u>\$ 11,629,737</u>	<u>10,531,470</u>

The accompanying notes are an integral part of *all* of these financial statements.



## FINANCIAL STATEMENTS ...

Hancock County Community Foundation, Inc.		
<b>STATEMENTS OF ACTIVITIES</b>		
For the Years Ended December 31, 2001 and 2000		
	2001	2000
Unrestricted Net Assets		
Support:		
General donations	\$ 150,960	46,726
Rental income, net	24,900	(816)
Interest income-operating	<u>6,198</u>	<u>7,078</u>
Total unrestricted support	182,058	52,988
Net assets released from restrictions:		
Administration	212,395	275,840
Headquarters renovation	0	466,843
Grants, awards and distributions	<u>1,155,934</u>	<u>381,145</u>
Total assets released	<u>1,368,329</u>	<u>1,123,828</u>
Total unrestricted support and reclassifications	<u>1,550,387</u>	<u>1,176,816</u>
Expenses:		
Program services	1,456,156	605,298
Management and general	<u>37,106</u>	<u>32,375</u>
Total expenses	<u>1,493,262</u>	<u>637,673</u>
Increase (decrease) in unrestricted net assets	<u>\$ 57,125</u>	<u>539,143</u>
Permanently restricted net assets:		
Designated endowments & support	988,482	985,754
CAPE Grant	1,749,388	0
Interest income-designated	292,351	289,735
Gains on securities	(621,124)	1,032,294
Assets released from restrictions	<u>(1,368,329)</u>	<u>(2,360,550)</u>
Increase (decrease) in permanently restricted	<u>1,040,768</u>	<u>(52,767)</u>
Increase (decrease) in net assets	1,097,893	486,376
Net Assets:		
Beginning of period	<u>10,518,896</u>	<u>10,032,520</u>
End of period	<u>\$ 11,616,789</u>	<u>10,518,896</u>

Hancock County Community Foundation, Inc.			
<b>STATEMENT OF FUNCTIONAL EXPENSES</b>			
For the Year Ended December 31, 2001			
	Program Services	Management and General	Total
Grants paid	\$ 517,463	0	517,463
CAPE expenses	626,571	0	626,571
Personnel and fringes	128,354	15,864	144,218
Contract services	190	24	214
CRT payments	11,900	0	11,900
Fees, licenses and dues	36,863	4,556	41,419
Telephone and utilities	15,810	1,954	17,764
Postage	3,098	383	3,481
Office supplies	6,409	792	7,201
Printing and newsletter	18,991	2,347	21,338
Rent	5,530	683	6,213
Insurance	4,405	544	4,949
Legal and professional	3,094	382	3,476
Promotional and marketing	7,910	978	8,888
Meetings and travel	11,436	1,414	12,850
Educational	18,874	2,333	21,207
Repairs and maintenance	6,970	862	7,832
Miscellaneous	1,096	135	1,231
Depreciation	<u>31,192</u>	<u>3,855</u>	<u>35,047</u>
Total	<u>\$ 1,456,156</u>	<u>37,106</u>	<u>1,493,262</u>
Hancock County Community Foundation, Inc.			
<b>STATEMENT OF FUNCTIONAL EXPENSES</b>			
For the Year Ended December 31, 2000			
	Program Services	Management and General	Total
Grants paid	\$ 331,453	-	331,453
Personnel and fringes	107,902	13,336	121,238
Contract services	32,919	4,069	36,988
CRT Payments	11,900	-	11,900
Fees, licenses and dues	30,529	3,773	34,302
Telephone and utilities	13,932	1,722	15,654
Postage	2,967	367	3,334
Office supplies	7,323	905	8,228
Printing and newsletter	13,638	1,686	15,324
Rent	2,776	343	3,119
Insurance	3,571	441	4,012
Legal and professional	2,392	296	2,688
Promotional and marketing	4,252	525	4,777
Meetings and travel	9,952	1,230	11,182
Repairs and maintenance	5,829	720	6,549
Miscellaneous	4,018	497	4,515
Depreciation	19,945	<u>2,465</u>	<u>22,410</u>
Total	<u>\$ 605,298</u>	<u>32,375</u>	<u>637,673</u>



Hancock County Community Foundation, Inc.  
**STATEMENTS OF CASH FLOWS**  
 For the Years Ended December 31, 2001 and 2000

	2001	2000
Cash flows from operating activities:		
Increase (decrease) in net assets	\$ 1,097,893	486,376
Adjustments to reconcile increase (decrease) in net assets to net cash:		
Depreciation	35,047	22,410
Increase (decrease) in operating liabilities		
Accounts payable	(1,023)	2,176
Payroll taxes	1,397	0
Net cash provided (used) by operating activities	<u>1,133,314</u>	<u>510,962</u>
Cash flows from investing activities:		
Purchase of equipment	(1,515)	(466,843)
(Increase) decrease in cash investments and marketable securities	(1,040,768)	52,767
Net cash provided (used) by investing activities	<u>(1,042,283)</u>	<u>(414,076)</u>
Net cash flows	91,031	96,886
Cash in bank, beginning of period	<u>134,267</u>	<u>37,381</u>
Cash in bank, end of period	<u>\$ 225,298</u>	<u>134,267</u>

Hancock County Community Foundation, Inc.  
**NOTES TO FINANCIAL STATEMENTS**

**A. SUMMARY OF SIGNIFICANT ACCOUNTING PRACTICES**

**Accounting Basis**

The Organization reports information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets.

The accompanying financial statements have been prepared from the books, records and reports of Hancock County Community Foundation, Inc.

**Fixed Assets**

Real estate, property and equipment additions are valued at cost which does not purport to represent replacement or realizable values.

Depreciation is computed using the straight line method over the estimated useful life of the asset.

**Net Assets**

Temporarily restricted assets are only temporarily a part of the Foundation and are redistributed when certain conditions are met.

Endowment assets are permanent assets of the Foundation and only the income may be distributed. In **certain cases** the endowments are designated by a single donor or by an agency and the net earnings of these assets are distributed annually to the designated beneficiary institution.

**Income Taxes**

Hancock County Community Foundation, Inc. is a private, nonprofit corporation, incorporated under the Indiana General Not-for-Profit Corporation Act and is exempt from Federal income taxes under Section 501(c)(3) of the Internal Revenue Code. It is also exempt from Indiana franchise or income tax.





FINANCIAL STATEMENTS ...

Hancock County Community Foundation, Inc.  
**NOTES TO FINANCIAL STATEMENTS**

B. INVESTMENTS

Funds of the Foundation are primarily invested in assets of a Trust maintained at Bank One, National Bank of Indianapolis, and Edward Jones. At December 31, 2001 and 2000, investments including the Trust's assets comprised:

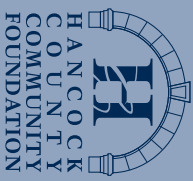
<u>Asset Description</u>	<u>Market Value</u>	<u>Cost</u>
<u>December 31, 2001:</u>		
Greenfield Banking Company		
Restricted Cash - CAPE	\$ 1,106,144	1,106,144
National Bank of Indianapolis;		
Cash & equivalents	128,621	128,621
Bonds & fixed income	2,758,859	2,691,906
Common stocks	4,183,696	4,194,860
Edward Jones Trusts;		
Cash & equivalents	233,560	233,560
Bonds	723,595	670,959
Common stocks	1,220,836	1,103,112
CDs and note receivable	<u>345,826</u>	<u>345,826</u>
 Total	 \$ 10,701,136	 10,474,988
 <u>December 31, 2000:</u>		
Bank One Trust;		
Cash & equivalents	\$ 610,614	610,614
Bonds	102,594	102,398
Common stocks	117,025	86,840
National Bank of Indianapolis;		
Bonds & fixed income	2,870,943	2,844,025
Common stocks	3,459,007	3,257,916
Foreign equities	57,977	90,966
Edward Jones Trusts;		
Cash & equivalents	676,374	676,374
Bonds	640,066	640,066
Common stocks	797,386	797,386
CD's and note receivable	<u>328,382</u>	<u>328,382</u>
 Total	 \$ 9,660,368	 9,434,967

C. BUILDING AND IMPROVEMENTS

During 1999 and 2000, property located at 312 East Main Street, Greenfield, Indiana was purchased and renovated for an aggregate amount of \$692,234. On June 21, 2000, the facility was officially placed in service as the new headquarters for the Foundation.

D. COMMITMENTS

Prior to acquiring the new headquarters above, the Foundation leased certain office space as a co-tenant with two other organizations. This lease, commencing July 1, 1998 and ending June 30, 2000 included provisions for the lease of telephone equipment in addition to the office space. As of December 31, 2000, the Foundation had no remaining lease commitments relating to this lease.



**HANCOCK COUNTY COMMUNITY FOUNDATION**

312 East Main Street, Greenfield, Indiana 46140

317-462-8870 • [www.hccf.cc](http://www.hccf.cc)

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