We are pleased to share with you Hancock County Community Foundation’s progress and accomplishments of the past year. As you will read, the foundation was once again blessed with a year that brought with it a real sense of maturing. Central to the foundation’s mission is to provide philanthropic leadership to not only effectively manage and direct the resources of our donors, but to also help identify and address the changing needs of our community.

Founded in 1992, the foundation has seen dramatic growth in a very short period of time. In 1993 the foundation had just over $225,000 in total assets, and at the end of 2001 the foundation had over $10 million in total assets. In 1994 the foundation awarded just over $3,500 in grants and scholarships, and in 2001 that amount was increased to $425,000. The continued support of past donors and those donors new to us in 2001 are the reason for that wonderful growth.

By creating partnerships with our donors, county school systems and nonprofit organizations, the foundation was able to provide support for services and programs in the areas of the arts and humanities, community education, conservation, health, social services and the general advancement of philanthropy.

In just the first year of being more strategic in our grantmaking, the foundation was able to give grant dollars for purposes of improving their organizational development, staff development and increased use of technology. Being more strategic in our grantmaking is simply a way for the foundation to maximize the effectiveness of its grantmaking resources.

As the foundation continues to mature, our success is dependent on the partnerships that are built in that process. We would like to thank our donors, board members, staff, grant recipients and friends for their time and incredible effort. A set of partners that is critical to the foundation’s ability to mature are the many attorneys, accountants, and financial advisors who inform their clients of opportunities for giving back to their community through the foundation.

With this annual report, we invite you to learn more about the foundation and what it has accomplished. As well, we hope this annual report will inspire you to become involved in the positive development of our community, if not directly through the foundation, then with any of the wonderful nonprofit organizations that serve our county.

Sincerely,

Roger D. Reason
President

John Carreon
Executive Director
On July 21, 2001, Lilly Endowment Inc. announced it had awarded Mt. Vernon Community School Corporation and Hancock County Community Foundation a $4,987,246 grant through Community Alliances to Promote Education (CAPE). The grant award is the culmination of almost two years of work on behalf of the Hancock County Community Foundation (HCCF), Mt. Vernon Community School Corporation, Eastern Hancock Community School Corporation, Greenfield-Central Community School Corporation, the Community School Corporation of Southern Hancock County, Community College Hancock County, Hancock County Public Library and many other individual community volunteers and leaders.

THE INITIAL PREPARATION

In March of 2000, HCCF received a $46,335 planning grant from Lilly Endowment Inc. to participate in the Endowment’s educational initiative CAPE. The purpose of the CAPE planning grant was to define the educational needs of the community, in our case Hancock County, and propose some solutions. These solutions were to be developed into a proposal and submitted to Lilly Endowment by September of 2000 for a CAPE Implementation Grant. Lilly Endowment had committed to awarding at least seven, up to $5 million dollar, implementation grants to help address the educational needs and propose solutions defined in the CAPE Implementation Grant Proposal.

In addressing Lilly Endowment’s challenge of identifying the greatest educational needs in the county, HCCF wanted to involve as much of the community as possible. The first step, with the help of a consultant, was to facilitate public forums and individual interviews with representatives from the school systems, parent groups, businesses and nonprofit organizations. Second, with the help of a consultant, the Foundation accumulated research on the level of Hancock County’s educational attainment in the areas identified by Lilly Endowment. The three greatest educational needs thus identified were Workforce Development, Youth Readiness for Life in Work, and Information Technology Education for Adults and Youth.

The foundation submitted its CAPE Implementation Grant Proposal in September of 2000. That December, Lilly Endowment awarded ten grantees covering nineteen Indiana counties, the first CAPE Implementation Grants.

Hancock County did not receive one of the initial grants. Yet, Lilly Endowment officials were so gratified by the responses to CAPE they approved an extension of the funding program. “We continued CAPE because we were convinced overwhelmingly that Indiana citizens had taken this situation seriously, that they were becoming more and more aware of their education problems, that they had researched and discussed the issues thoroughly—and perhaps most significantly—that the awareness of the importance of education had come to the forefront through these community efforts,” said Sara B. Cobb, Endowment vice president for education.

THE NEXT STEP

In “round two” of CAPE, the thirteen community foundations that applied for an implementation grant and did not
receive one were given the opportunity to revise their proposals and resubmit them.

Of the thirteen community foundations that resubmitted their revised implementation proposal, Hancock County was among the five community foundations who received a “round two” implementation grant! “We are very fortunate to have been given the opportunity to address some of the educational needs we identified through community focus groups, individual interviews and many group meetings. Without the dedication and hard work of each school corporation, Hancock County Library representatives, Community College Hancock County Board of Directors and many community volunteers, the community foundation would not have been able to submit such a strong proposal to Lilly Endowment Inc.,” said John Carreon, Hancock County Community Foundation executive director.

Although the Mt. Vernon Community School Corporation is a co-grantee with the community foundation in this initiative, the educational initiative will directly benefit all four county school corporations. Hancock County Public Library and the Alliance for Community Education, as well, have been identified in the educational initiative as key partners in carrying-out the initiative. The countywide technology-based initiative will target youth, adults in the community-at-large in promoting enhanced understanding and use of technology in delivering educational programs and content at the K-12 and adult educational levels in the Hancock County. The three components of the initiative include:

TECHNOLOGY-BASED LEARNING FOR YOUTH

Through the initiative’s grant dollars, each of the four county school systems will increase its capacity to provide technology-based learning opportunities. Mt. Vernon High School (MVHS) will develop a High Tech Lab that will serve as a technology learning hub for all four county school systems and the remaining Hancock County youth. MVHS will use this lab to offer certification in Cisco, Novell, A+, and Microsoft plus explore the application of IT communication skills in real-time interactive learning studios equipped for virtual reality. The other three county high schools will be increasing their capacity to deliver technology as a curriculum and learning tool as well. All four county school systems will coordinate their technology learning through collaborative partnership and a two-way interactive video system linking the four high schools.

TECHNOLOGY-BASED LEARNING FOR ADULTS

Community College Hancock County, now known as the Alliance for Community Education (ACE), will market the need for information technology skills in the new economy, as well as the need for life long learning to the public. ACE will continuously assess needs of technology training among Hancock County businesses, nonprofit organizations, and the community at large. ACE will also coordinate technology-based learning opportunities for adults within the partnership between the four county school systems, Hancock County Public Library and itself. Additionally, ACE will award sixteen scholarships for those pursuing two-year degrees.

INFORMATION LITERACY AND TECHNOLOGY OUTREACH

The Hancock County Public Library will use a Mobile Technology Unit, equipped with books, state-of-the-art computer technologies and real-time video and Internet technologies, to conduct outreach workshops and events in technology and information literacy for residents in towns throughout the county. Residents will be able to access books while at the same time learn how to use the Internet, operate keyboards, and conduct basic computing functions. The library will utilize new distance learning capacities and enhanced computer stations in the children’s library to instill and foster a greater understanding of technologies and its uses among a diverse population.

If you have specific questions or interests regarding this technology-based educational initiative, please contact John Carreon, Hancock County Community Foundation Executive Director, at 462-8870.

Continued on page 4.
As a result of a yearlong self-assessment program created by Lilly Endowment Inc. called “Taking Stock”, community foundations across Indiana determined that their most critical needs revolve around their ability to raise money for their unrestricted grant making endowment funds and their ability to improve their day-to-day operations.

A voluntary self-assessment program, “Taking Stock” provided each participating community foundation with a $25,000 grant to help it complete the self-assessment process by hiring consultants, convening meetings of the community, researching its position in the community, and brainstorming for the future.

“We were most impressed with the diligence of the foundations in their individual self-assessments,” said William M. Goodwin, Lilly Endowment vice president for community development. “It is clear to us that they took this exercise seriously, that they considered input from many different sources on their strengths, deficiencies, potential and accessibility.”

In response to the “Taking Stock” self-assessment program, Lilly Endowment Inc.—sponsor of the GIFT (Giving Indiana Funds for Tomorrow) initiative and the “Taking Stock” program—has announced “Building Self-Reliance,” a fifth phase of the 11-year-old GIFT initiative. GIFT V is an effort to encourage the state’s community foundations to raise funds for their unrestricted endowment and organize their operations for the most effective and efficient results.

Behind this new phase lies a decade of hard work for the community foundations that have participated in the GIFT initiative. Their accomplishments have been impressive. They have grown from fewer than a dozen viable community foundations to over ninety today, plus their aggregate assets have grown from about $100 million in 1990 to approximately $1 billion today. The community foundations have clearly become active forces for improvement in their communities.

**GIFT V MATCHING OPPORTUNITIES**

GIFT V offers two types of grant support: matching funds to help community foundations build their unrestricted endowments and matching funds to help raise general operating support.

By participating in GIFT V, Hancock County Community Foundation is eligible to receive $2 million in matching funds to go towards its Ambassador Fund, the foundation’s unrestricted endowment fund. The $2 million in matching funds is subject to a $1-for-$1 matching requirement. For every dollar Hancock County Community Foundation raises in endowment dollars, Lilly Endowment Inc. will provide a dollar to the community foundation for its Ambassador Fund.

For this part of GIFT V, at least half of the dollars raised by Hancock County Community Foundation and applied to the GIFT V initiative must be given to the foundation’s Ambassador Fund. The remaining half of the dollars raised by the community foundation and applied to the GIFT V initiative can be for any restricted purposes, such as the establishment of a donor directed endowment fund or additional gift to an existing donor directed endowment fund. All of the matching funds paid by Lilly Endowment must be added to the foundation’s Ambassador Fund.

For the second part of GIFT V, Hancock County Community Foundation is eligible to receive $100,000 in matching funds to be used only for general operations. This amount is subject to a $2-for-$1 matching requirement—for every dollar raised in general operating support, Lilly Endowment Inc. will provide two dollars for the same.

“This is the most ambitious GIFT program for HCCF since it first started. The Foundation has reached our previous GIFT goals due to the generosity of our donors. We have confidence that we will again be successful because of the continued support of our community,” noted Roger Reason, President of the HCCF Board of Directors.

You can help the Hancock County Community Foundation become more self-reliant while leveraging your gift at the same time. Giving today will help meet future needs of our community. For both parts of GIFT V, the matching requirements must be completed during a matching period beginning August 1, 2001, and ending December 31, 2002. Please direct any questions concerning GIFT V, to John Carreon, Hancock County Community Foundation – Executive Director at 462-8870 extension 239.
In 2001, the Hancock County Community Foundation established its first proactive grant initiative, “Strengthening Organizational Capacity”. A minimum of $60,000 was committed to strengthen the ability of local nonprofit organizations to carry out daily operations with the goal of increasing their efficiency in providing core programs and services. Over $85,000 was actually awarded. Nonprofit organizations (except for public and private schools or governmental entities) whose primary administrative operations were located in Hancock County were invited to apply for grant dollars.

WHY “STRENGTHENING ORGANIZATIONAL CAPACITY”

Over the last ten to fifteen years the majority of private and community foundation funding opportunities for nonprofit organizations has shifted from general operating support toward program based funding. Meaning, the majority of the grant dollars nonprofit organizations are able to receive through private or community foundations are given to them to provide the community a specific program or service related to the mission of their organization.

As noted in Foundation Giving Trends - 2001 Edition, among the more than 1,000 larger private and community foundations included in the Foundation Center's 1999 grants sample; independent, corporate, and community foundations each allocated the largest share of their grant dollars for program support. The Foundation Giving Trends - 2001 Edition noted that only 13.9% of all private and community foundation grant dollars provided to nonprofit organizations in 1999 were for general operating support. These statistics illustrate the lack of opportunities for nonprofit organizations to access general operating dollars.

The shift in funding patterns towards program based funding is primarily due to private and community foundations wanting to see specific, measurable results from the grant dollars they are awarding nonprofit organizations. In exchange for the grant dollars, nonprofit organizations not only provide a specific program or service to the community, but they must also be able to identify and measure program or service objectives, outcomes and level of success.

“In a majority of the cases, when a private or community foundation gives grant dollars to a nonprofit organization for a particular program, the nonprofit organization is very good at delivering the program in a successful manner. The Hancock County Community Foundation isn't concerned that Hancock County nonprofit organizations aren't doing good things or delivering successful programs. Our concern is that we are beginning to see an increasing strain on local nonprofit organizations to provide an efficient and adequate administrative support system within their organizations. In working with our local nonprofit organizations, the Foundation sees small to medium sized nonprofit organizations operating with inadequate computer systems, unable to provide staff training, unable to provide their board members with adequate board training, operating with an inadequate strategic plan, and so on. It was the Foundation's goal to use this grant opportunity to provide our county nonprofits with some resources needed to improve their organizational capacity.” John Carreon, Hancock County Community Foundation - Executive Director

OBJECTIVE OF “STRENGTHENING ORGANIZATIONAL CAPACITY”

The primary objective of “Strengthening Organizational Capacity” was to provide local nonprofit organizations the opportunity to build their organization's capacity to fulfill its mission. To this end, each county nonprofit organization had an opportunity to submit a proposal for grant dollars for non-budgeted general operating costs in the areas of professional development, organizational development and/or technology.

The Foundation is pleased that many Hancock County nonprofit organizations took the opportunity to apply for this special grant funding. It is our hope that these funds will help the organizations to build and strengthen their administrative organization.

For a listing of the grants awarded through “Strengthening Organizational Capacity” please see page 10.
The Lilly Endowment Community Scholarship has enabled me to go to one of the best universities in the country, and after a semester here, I’m positive it is the best for me! I have been consumed with learning and endless opportunities at Notre Dame. I currently have pre-med as my concentration, and have not yet declared a major. I plan to go to medical school and eventually become a surgeon.

“In high school, I was involved with many community service activities, and the trend has continued in college. I am also a cheerleader at Notre Dame. The Lilly Scholarship has provided me the opportunity to experience many great things, and for that I am grateful. I look forward to the semesters to come!”

—Megan Wilson

“I recently finished my very first semester of college at Indiana University, and I had an awesome experience. It didn’t take long for me to realize that I was definitely going to like college a million times better than high school. I didn’t get involved in many extracurricular activities, because I wanted the chance to become accustomed to the big school atmosphere and the stress of college classes before I added more weight to my shoulders. I studied hard and ended up with a 4.0 at semester, so I think that was a wise decision.

“I have made countless new friends; I feel like I have known most of them forever. My best friend turned out to be my roommate. She is probably about as opposite of me as a person can get, but we have gotten close and always have a great time together. The freedom, of course, is the best part of college life. I have no one to answer to but myself, and I love it.”

—Rachel Carr

Thanks to the generosity of Lilly Endowment, HCCF was pleased to offer three Lilly Endowment Community Scholarships during 2001. The Hancock County recipients are Rachel Carr from New Palestine High School, attending Indiana University, Megan Wilson from Eastern Hancock University attending the University of Notre Dame, and Hillary Knipstein from Mt. Vernon High School, attending Valparaiso University.

This scholarship program is designed to raise the level of educational attainment in Indiana and increase awareness of the potential of Indiana’s community foundations to

Continued on page 7.
The Martha Beckenholdt Youth Philanthropy award was established by the Hancock County Community Foundation in 1996. This award is given annually to a junior from one of the four Hancock County high schools who has exhibited outstanding contributions of time, talent and energy to philanthropic endeavors. A monetary gift, in the recipient's name, is donated by the Foundation to a charity of the student's choice. The recipient also receives a glass sculpture award.

Adam Morelock was the 2001 Martha Beckenholdt Youth Philanthropy award recipient. A student at Greenfield-Central High School, he is the son of Gregg and Lou Ann Morelock of Greenfield. Adam chose the Boys and Girls Club of Hancock County in Greenfield as his charity for the award's donation.

Adam has been involved in several activities designed to help the youth in our community. He is an active member of Kiwanis Key Club, Boys and Girls Club, and Student Leadership Academy.

“Valparaiso, loosely translated into Spanish, apparently means, “veil of paradise.” And while I wouldn’t necessarily call the weather here analogous to the typical “paradise,” Valpo as a whole has been a veil of paradise of sorts for me. It has been a wonderful experience all around. I find that I am never disgruntled about Sunday evenings coming into Monday mornings, and that I actually become homesick for the Valpo environment when I am away!

Classes are going well, and I am learning a lot. I have also been able to join Valpo’s track team as a steeplechaser (it’s only the second year that women have been able to compete in this event in the NCAA!) and join the Porter Memorial Hospital Volunteer Guild, where I work a shift in the E.R. each week. And, of course, I’m having a good time socially. I live in the international dorm, and now have friends of many nationalities in addition to the typical American variety. It has been an excellent few months here at Valpo, and I thank the foundation for giving me the opportunity to experience Valpo without worrying about finances. I can’t say enough thanks!”

—Hillary Knipstein

Adam Morelock

High School, he is the son of Gregg and Lou Ann Morelock of Greenfield. Adam chose the Boys and Girls Club of Hancock County in Greenfield as his charity for the award’s donation.

Adam has been involved in several activities designed to help the youth in our community. He is an active member of Kiwanis Key Club, Boys and Girls Club, and Student Leadership Academy.

“I enjoy community service,” says Adam. “I feel better to give something back.”

Other finalists were Rachel Smith, Lindsay Stegman, Rachel Bruns, Sara Ransford, and Joe Land.
2001 BOARD OF DIRECTORS

Roger Reason, President
Karen Tarver, Vice-President
Beverly Baugh, Secretary
Greg Young, Treasurer

Myra Bleill
Tom Bloodgood
Dennis Chapman
Bert Curry
Ron Dezelen

Paul Easton
Rick Edwards
Beverly Gand
Carmen Hall
Jaris Hammond
Clark Ketchum

Becky Leonard
Pearson Miller
Ronnie Mohr
Sandy O'Neal
Debbie Plank
Ron Pritzke

Rick Roberts
Glenna Shelby
Joe Smith
Steve Smith
Jerry Walker
Linda Zimmermann
2001 GRANTS AWARDED

AMBASSADOR FUND

ENRICHMENT FOR THE ARTS

Project: Promote the Visual Arts in the County Schools

This program was established by the Hancock County Community Foundation to provide a stipend for each of the four county high schools—Eastern Hancock High School, Greenfield-Central High School, Mt. Vernon High School and New Palestine High School—to promote the visual arts. The artwork created by students will be displayed at the HCCF building.

GREENFIELD-CENTRAL COMMUNITY SCHOOL CORPORATION

Project: Eden Elementary School Outdoor Greenhouse

Monies provided the school with funds to purchase a greenhouse for its outdoor lab environmental educational program. The greenhouse will benefit children of all ages through hands-on activities and the fostering of environmental awareness. It is handicap accessible, allowing for involvement of all students.

GREENFIELD-CENTRAL COMMUNITY SCHOOL CORPORATION

Project: Harris Elementary School Special Needs Playground Equipment

Funds assisted in the purchase of playground equipment to meet the needs of those who are physically and mentally challenged. The equipment will provide a safe environment for children to play at all ability levels.

GREENFIELD FIRE DEPARTMENT

Project: Thermal Imaging Camera

The grant allowed the department to purchase two thermal imaging cameras.

GREENFIELD POLICE DEPARTMENT/HANCOCK COUNTY SHERIFF DEPARTMENT

Project: Buesking Defibrillation Project

The grant was a collaboration between the two departments and grant givers to begin the purchase of defibrillators for each law enforcement vehicle.

GREENFIELD POLICE DEPARTMENT/HANCOCK COUNTY SHERIFF DEPARTMENT

Project: Matching Grant

The HCCF allowed a matching grant for any gifts received by October 22, 2001 up to $6,000.

HANCOCK COUNTY HISTORICAL SOCIETY

Project: Gutter and Downspout Restoration

Grant monies were given to assist in the restoration and maintenance of the Chapel in the Park and the Old Log Jail Museum in Riley Park.

HANCOCK COUNTY SENIOR SERVICES

Project: Transportation Program

The grant assisted in the purchase of a vehicle serving more than 150 individuals in the community who are part of the HCSS in-home support services. The vehicle transports qualified individuals to medical appointments.

HANCOCK HOPE HOUSE

Project: Storm Windows and Screens

Grant money used to purchase and install storm windows and screens will allow the organization to provide more efficient services to its constituency (low income individuals and families with no other source of food and shelter) from the savings on heating and cooling of the building.

MEALS ON WHEELS

Project: Start-up Funds

Grant funds provided the resources to establish and implement this new program for homebound citizens in Hancock County. Two daily meals are delivered at a minimal cost to those in need of assistance.

MEALS ON WHEELS

Project: Matching Grant

The HCCF allowed a matching grant for any gifts received up to $10,000.

MT. VERNON HIGH SCHOOL FAMILY & CONSUMER SCIENCE DEPT.

Project: Baby Think It Over program

Infant simulators provide experiences for young adults that explore the emotional, financial and social consequences of parenthood.

APPLICATION PROCESS

To receive updated information on the grant request process, please contact Nancy Reason at 317-462-8870 ext. 226 or check our website at www.hccf.cc.

Continued on page 10.
quences of teen parenting. Grant funds purchased ten real care infant simulators and accessories.

SISTER CITIES OF GREENFIELD, INC.
Project: Kakuda Friendship Park
A brick was purchased by the Foundation for Kakuda Friendship Park.

ARTS INITIATIVE 2001

In 1996 the Indiana Arts Commission began implementation of a strategic plan designed to position the Indiana Arts Commission for a rapidly changing future. Central to the plan was the strategic use of resources at state, regional and local levels to effectively and efficiently enhance the impact of the arts on communities throughout the state. Hancock County is a part of the central Indiana region.

Having completed the third year of this partnership, Hancock County Community Foundation presented the following grant recipients:

THE ARC OF HANCOCK COUNTY
Project: Dream Makers Productions
Funding helps support productions to be presented by the members of the Dream Makers theatre group. This group provides an avenue for individuals with disabilities to share their message with a variety of audiences, build self-esteem and confidence, and enjoy the camaraderie of a theatre group.

CITY OF GREENFIELD
Project: Entertainment on the Plaza
The grant helped underwrite production costs associated with bringing musical and entertainment groups to the community for a summer series. Entitled “Entertainment on the Plaza,” the weekly concerts are free to the public and held in Greenfield.

ST. MICHAEL’S CATHOLIC SCHOOL
Project: Fine Arts programs
The funding assisted the school in expanding its fine arts program. Advanced courses in visual arts, dance, story-telling and theater were added for the benefit of the students.

GREENFIELD-CENTRAL COMMUNITY SCHOOL CORPORATION
Project: Fine Arts program
Grant money enabled the art programs at three Greenfield-Central schools: Greenfield Middle School, Harris Elementary School and Weston Elementary School, to bring in a professional artist to demonstrate pottery throwing.

GRANTS AWARDED...

STRENGTHENING ORGANIZATIONAL CAPACITY

The following organizations were the recipients of the grants highlighted on page 5.

IRL (INDEPENDENT RESIDENTIAL LIVING): Grant money was given to finance sending two staff members to professional conferences.

MEALS ON WHEELS (HANCOCK COUNTY): Grant funding allowed for the purchase of office equipment as well as provided for training and strategic planning consultation.

HEALTHY FAMILIES: Grant dollars will enable the organization to send one site supervisor, one family assessment worker and three family support workers to a national conference to gain knowledge and build skills relevant to their job functions.

ARC OF HANCOCK COUNTY: Grant dollars helped fund two top priorities for the organization in the purchase of technology equipment and support for professional development.

MENTAL HEALTH ASSOCIATION: Grant dollars will be used to purchase much needed technology equipment, send the Executive Director to a professional conference, and implement strategic planning consultation.

HANCOCK HOPE HOUSE: The grant provided funding for consultation costs involved in the development of a strategic plan to build a more effective and efficient organization.

FAMILY SERVICES ASSOCIATION: The grant will provide for a Management Information System (MIS) to be utilized in daily operations and client tracking.

HANCOCK COUNTY PUBLIC LIBRARY: Grant funding will be used to purchase and replace administrative computers, enhancing the library's performance and delivery of services to the public.

A DAY AWAY: Grant money will allow the organization to purchase equipment and training for professional development for the nurse on staff.

PURDUE UNIVERSITY COOPERATIVE EXTENSION SERVICE & LEADERSHIP HANCOCK COUNTY/YOUTH LEADERSHIP HANCOCK COUNTY: Grant dollars will be used to hire a strategic planning consultant, a leadership trainer for the Board of Directors, and send two staff members to professional seminars.
2001 SCHOLARSHIPS

JIM ANDREWS SCHOLARSHIP: Melia Bodkin, Greenfield-Central High School; Brad Sevier, New Palestine High School

BECKENHOLDT FAMILY SCHOLARSHIP: Shawn Marcus, Cowan High School

EARL J. BROOKS AND IRENE B. BROOKS SCHOLARSHIP: Amy M. Smith, New Palestine High School; Naomi Smith, Eastern Hancock High School; Cheri A. Lomison, Mt. Vernon High School; Weston Wildauer, Greenfield-Central High School

CARLINE DAY SCHOLARSHIP: Sara Ritter, New Palestine High School

DONNA DUZAN NURSING SCHOLARSHIP: Amy Smith, New Palestine High School

MATTHEW A. FOLKENING MEMORIAL SCHOLARSHIP: Jonathan Prange and Ashley Gierke, New Palestine High School

J.B. STEPHENS SCHOLARSHIP (GREENFIELD KIWANIS): Annie Widbin, Purdue University; Melanie Bush, Greenfield-Central High School

GREENFIELD ROTARY SCHOLARSHIP: Zach Smock, Addam Skelly and Misty Potter, Greenfield-Central High School; Adrienne Lathrop, Mt. Vernon High School; Christine Ewing (at-large), Mt. Vernon High School

HANCOCK COUNTY COMMUNITY FOUNDATION SCHOLARSHIP: Amy Thurston, Eastern Hancock High School; Gregory Ellis, Mt. Vernon High School; Melanie Bush and Chad Riley, Greenfield-Central High School; Gregory Fulmer, New Palestine High School

JUDY D. SMITH MEMORIAL SCHOLARSHIP: Ashley Boyd, Mt. Vernon High School

MARK MATTICK MENTAL ATTITUDE SCHOLARSHIP: Kathryn Boruvka, Mt. Vernon High School

MARKeting M. McKEE-EVERETT MEMORIAL SCHOLARSHIP: Melia Bodkin, Greenfield-Central High School

BRUCE MCKINNEY MEMORIAL SCHOLARSHIP: Brittany Chalmers, Mt. Vernon High School

MERRILL K. HOLZHAUSEN MEMORIAL SCHOLARSHIP: Craig A. Blanton, Mt. Vernon High School

MIKE JOHNSON MEMORIAL SCHOLARSHIP: Robby Kendrick, Mt. Vernon High School

NANCY TERRELL MILLER SCHOLARSHIP: Stacy Jordan, Mt. Vernon High School

WALTER W. MITTEN FAMILY MEMORIAL SCHOLARSHIP: Ashley Roberts, Eastern Hancock High School

JAMES WHITCOMB RILEY FESTIVAL AWARD: Mary Riddick, Mt. Vernon High School

HANCOCK COUNTY SHRINE CLUB SCHOLARSHIP: Ashley Cook, Mt. Vernon High School; Steven Hards, Eastern Hancock High School

GLADYS HANCOCK SHUMWAY SCHOLARSHIP: Brittany Wilson, Mt. Vernon High School

JUDY AND HOWARD JONES SCHOLARSHIP: Amy Smith, New Palestine High School

DR. BRIAN AND CHARLOTTE KIRKWOOD SCHOLARSHIP: Amy Smith, New Palestine High School

JEREMIAH AND TABBATHA ZAPF MEMORIAL 4-H SCHOLARSHIP: Angela Goudy, Eastern Hancock High School; and Bryan Conner, Purdue University

ASHLEE BROOKE SPANGLER MEMORIAL SCHOLARSHIP: Brad Sevier, New Palestine High School

TARRA WILLEY and ANTHONY HOLLIDAY, Eastern Hancock High School; and Ruth Ann Roney, Apple Blossom Christian School

CHRISS SULLIVAN MUSIC BOOSTERS MEMORIAL SCHOLARSHIP: Matthew Cook and Kathryn Boruvka, Mt. Vernon High School

ANN WAITT MEMORIAL SCHOLARSHIP:  Sarah Perkinson and Melanie Bush, Greenfield-Central High School; Jerry Keiffer, Karen Davidson; Elaine Thomas and Cari Moss, HMHHS employees

APPLICATION FOR SCHOLARSHIPS

Application deadlines are:

- Lilly Endowment Community Scholarship  January 15
- Donna Duzan Nursing Scholarship, Jim Andrews Scholarship, Shrine Club Scholarship, Bob Tracy Scholarship  March 15
- Jeremiah and Tabatha Zapf Memorial 4-H Scholarship  June 1
- Ann Waitt Memorial Scholarship  October 1
- Adult Re-Education Scholarship  December 15
- All other scholarships  April 1

To receive scholarship application forms, please contact any local high school guidance office or Nancy Reason at 317-662-8870, ext. 226. Information and application forms are also available on our web site at www.hccf.cc

VETERANS OF FOREIGN WARS POST 6904 SCHOLARSHIP: Jessica Scheckelhoff, Pendleton Heights High School; Andy Almond, Mt. Vernon High School

JEREMIAH AND TABBATHA ZAPF MEMORIAL 4-H SCHOLARSHIP: Angela Goudy, Eastern Hancock High School; and Bryan Conner, Purdue University

EDITH ZIKE MEMORIAL NURSING SCHOLARSHIP: Sarah Perkinson and Melanie Bush, Greenfield-Central High School; Jerry Keiffer, Karen Davidson, Elaine Thomas and Cari Moss, HMHHS employees
ENDOWMENT FUNDS
HANCOCK COUNTY COMMUNITY FOUNDATION

2001 NEW FUNDS

DR. MICHAEL G. KAPP AND SUSAN J. DEATLEY KAPP SCHOLARSHIP ENDOWMENT FUND—This fund will provide scholarships to students at Warren Central High School, Marion County, IN., who plan to attend a college or university in the state of Indiana and who have not less than a B- average. Need and outstanding character are the primary criteria for selection.

JUDY AND HOWARD JONES SCHOLARSHIP ENDOWMENT FUND—A graduating senior from New Palestine High School will benefit from this scholarship. The recipient must have not less than a B average and plan to attend a college, university, vocational or technical school. The primary selection criteria are high moral character and need.

EMERITUS ENDOWMENT—This fund was established by the Hancock County Community Foundation Board of Directors to allow the HCCF Emeritus Board to annually select a tax exempt organization that has shown leadership in community affairs to receive a grant from this fund.

HANCOCK COUNTY COMMUNITY FOUNDATION OPERATING ENDOWMENT FUND—The annual distribution from this fund shall provide income for underwriting the Foundation’s operating expenses.

MARY ASH SCOTT BARDONNER BARDES SCHOLARSHIP ENDOWMENT FUND—This fund will provide a scholarship to a graduating senior from New Palestine High School who is interested in becoming an elementary or secondary education teacher. The recipient must live in either Brandywine or Sugar Creek township and shall be selected upon the basis of financial need and academic achievement.

BROOKVILLE MARRIAGE ENDOWMENT FUND—The married couples enrichment program at the Brookville Road Community Church will benefit from the distribution of this fund.

J. A. SMITH AND V. S. SMITH ENDOWMENT FUND—This fund is a donor directed fund that will benefit the contributors’ church.

MARJORIE A. MORELOCK AND DONALD H. MORELOCK ENDOWMENT FUND—Riley Hospital for Children will receive the distributions from this fund to help defray the expenses for needy Indiana residents (children) born with a cleft palate, harelip, and/or eyesight problems.

ACE ENDOWMENT FUND—This fund, established by the HCCF Board of Directors, shall provide income to the Hancock County Community College to be used for operating expenses and capital expenses or improvements.

BERT AND IRENE CURRY CHARITABLE ENDOWMENT FUND—The distributions of this fund will benefit charitable organizations of the contributors’ choosing.

HANCOCK COUNTY SENIOR SERVICES HANDYMAN ENDOWMENT FUND—This fund will assist in supporting the operating and program costs associated with the Hancock County Senior Services Handyman Program.

HANCOCK COUNTY COMMUNITY FOUNDATION TOTAL ANNUAL ENDOWMENT DISTRIBUTIONS

<table>
<thead>
<tr>
<th>Year</th>
<th>Distribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1994</td>
<td>$3,579</td>
</tr>
<tr>
<td>1995</td>
<td>$10,341</td>
</tr>
<tr>
<td>1996</td>
<td>$57,847</td>
</tr>
<tr>
<td>1997</td>
<td>$128,411</td>
</tr>
<tr>
<td>1998</td>
<td>$269,681</td>
</tr>
<tr>
<td>1999</td>
<td>$324,047</td>
</tr>
<tr>
<td>2000</td>
<td>$331,453</td>
</tr>
<tr>
<td>2001</td>
<td>$517,463</td>
</tr>
</tbody>
</table>
ENDOWMENT FUNDS, CHARITABLE REMAINDER TRUSTS
AND GIFTS OF REAL PROPERTY

ADULT RE-EDUCATION SCHOLARSHIP FUND—established to provide financial support to those persons who wish to obtain additional education and/or training after the normal course of their education or vocational training has been interrupted for any reason.

AMBASSADOR FUND—established to provide help for the Foundation to continue its growth, increase its service to the community and broaden public awareness and understanding of the Foundation through community grantmaking.

JIM ANDREWS SCHOLARSHIP ENDOWMENT FUND—established in honor of former Hancock County Boys and Girls Club Executive Director, Jim Andrews, this fund provides a scholarship to a current or past member of the Boys and Girls Club who is a high school graduate and has been accepted into an institution of higher learning.

THE ARC OF HANCOCK COUNTY, INC. ENDOWMENT FUND—established to provide income to be used by The Arc of Hancock County, Inc. at its discretion.

BECKENHOLDT FAMILY SCHOLARSHIP ENDOWMENT FUND—established to provide a four-year scholarship to a graduate of Cowen High School who is attending a four-year college or university on a full-time basis.

BOYS AND GIRLS CLUB OF HANCOCK COUNTY ENDOWMENT FUND—established to provide assistance in fulfilling the mission of the founder in providing a character building experience for the youth of Hancock County through educational and recreational activities.

BRADLEY UNITED METHODIST CHURCH ENDOWMENT TRUST FUND—established to provide perpetual income to be used by the Board of Trustees pursuant to the Bradley United Methodist Church Endowment Trust.

EARL J. BROOKS & IRENE B. BROOKS SCHOLARSHIP TRUST FUND—established to provide one student from each of the Hancock County high schools, who is graduating or has graduated and is attending an accredited college/university leading to a baccalaureate degree, with a scholarship.

BROWN FAMILY AND JOHN C. BEESON MEMORIAL ENDOWMENT FUND—established to provide assistance to the underprivileged, mentally or physically impaired, abused, battered and neglected individuals or families residing in Hancock County, Indiana.

DR. REINHARD AND MARLISE BUBENZER ENDOWMENT FUND—established to provide a scholarship for students who pursue a career in a medical field.

STEVEN L. BUTTERFIELD ENDOWMENT FUND—established in memory of Steven Butterfield to provide a scholarship to a graduating senior who is a current member of the Boys and Girls Club.

IRENE AND BERT CURRY OPERATING ENDOWMENT FUND—established to provide support for the operations of the Hancock County Community Foundation, Inc.

CARLINE DAY SCHOLARSHIP ENDOWMENT FUND—established to provide a scholarship to a graduating senior from New Palestine High School.

DAISY DIETZ CHARITABLE ENDOWMENT FUND—established by the Bill Wilson family in memory of Mr. Wilson's mother to maintain an endowment for charitable purposes to named organizations.

ROBERT G. DUGGER ENDOWMENT FUND—established to provide support to organizations, projects or initiatives in Hancock County dedicated to the benefit of youth of Hancock County in competitive sport endeavors.

RICHARD L. DUNLAVY AND RUTH E. PROFFER DUNLAVY CHARITABLE ENDOWMENT FUND—established to maintain an endowment for charitable purposes to named organizations.

DONNA DUZAN NURSING SCHOLARSHIP ENDOWMENT FUND—established to provide a scholarship to a Hancock County resident wanting to become a registered nurse or to specialize in the nursing field.

AMY MCKEE-EVERETT MEMORIAL SCHOLARSHIP ENDOWMENT FUND—established to provide a scholarship for a Greenfield-Central High School senior who will attend an Indiana college or university, has no less than a C+ average and has shown service to the community.

JOE FISK MEMORIAL FOR BOYS AND GIRLS CLUB ENDOWMENT FUND—established to assist with the mission of the Boys and Girls Club of Hancock County, Inc.

MATTHEW A. FOLKENING MEMORIAL SCHOLARSHIP ENDOWMENT FUND—established to provide a scholarship to a New Palestine graduate who demonstrated a ‘team player’ spirit while playing golf as a junior and senior, and has at least a 2.3 grade point average.

Grant Recipient: ARC of Hancock County

Continued on page 14.
ENDOWMENT FUNDS, CHARITABLE REMAINDER TRUSTS
AND GIFTS OF REAL PROPERTY...

FORTVILLE-VERNON TOWNSHIP LIBRARY ENDOWMENT FUND—established to provide income which shall be used to better meet the educational needs of the library's patronage and to facilitate future capital improvements.

GLEN COVE CEMETERY ENDOWMENT FUND—established for the general maintenance of the Glen Cove Cemetery, Knightstown, Indiana.

ROBERT H. GLENN ENDOWMENT FUND—established to provide educational support for the families of the Greenfield Church of Christ located on Bruner Drive, Greenfield, Indiana, who attend a Christian college or university.

JOHN H. GLICK ROTARY ENDOWMENT FUND—established to provide income to the Rotary Club of Napoleon, Ohio.

GREENFIELD-CENTRAL ALUMNI ASSOCIATION SCHOLARSHIP ENDOWMENT FUND—established to provide educational support for a graduating senior of Greenfield-Central High School.

GREENFIELD KIWANIS SCHOLARSHIP ENDOWMENT FUND—established to provide a scholarship to a graduating senior from Greenfield-Central High School.

HANCOCK COUNTY PERFORMING ARTS ENDOWMENT FUND—established to provide supplemental income to support a free summer concert series featuring professional musicians.

HANCOCK COUNTY PUBLIC LIBRARY ENDOWMENT FUND—established to provide for operation, capital expenses and capital improvements for the Hancock County Public Library.

HANCOCK COUNTY SENIOR SERVICES, INC. ENDOWMENT FUND—established to assist in providing comprehensive support services to Hancock County residents who are sixty years or older or disabled and to promote community awareness of the issues and challenges facing this population and seek solutions to them.

HANCOCK COUNTY SHRINE CLUB ENDOWMENT FUND—established to provide a scholarship to a Hancock County high school graduate or graduating senior who is entering the medical field.

PHILIP R. HOLLENBAUGH PHOTOGRAPHY ENDOWMENT FUND—established to provide support to charitable organizations, projects or initiatives in Hancock County dedicated to the promotion of the field of photography.

Mervin K. Holzhausen Memorial Scholarship Endowment Fund—established to provide financial support for a graduating senior from one of the county's high schools who intends to major in education at an accredited Indiana college or university.

Hospital Foundation Legacy Endowment Fund—established to provide income for equipment and/or programs that support the mission statement of Hancock Memorial Hospital and Health Services.

Mike Johnson Memorial Scholarship Endowment Fund—established to provide a scholarship to a graduating senior of Mt. Vernon High School, who is a member of the Student Staff.

Dr. Brian and Charlotte Kirkwood Scholarship Endowment Fund—established to provide a scholarship to a Hancock County resident.

George H. Kleiman and Hilda E. Kleiman Charitable Endowment Fund—established to provide for the Zion Lutheran Church and the Zion Lutheran Cemetery in New Palestine, IN, as well as the St. Jude Research Hospital in Memphis, TN.

Florence M. Lacy Scholarship Trust Fund—established to provide educational support for students to attend college who have graduated from or are graduating from either Eastern Hancock High School or Greenfield-Central High School and are residents of Hancock County.
Hugh Leary Memorial Scholarship Endowment Fund—established to provide a scholarship to a graduating senior from Greenfield-Central High School who wants to continue educational pursuits in the vocational technical profession.

Mark Mattick Mental Attitude Endowment Fund—established to provide a scholarship to a senior band member of Mt. Vernon High School.

Keith and Joanne McClarnon Regreening Endowment Fund—established to assist reforestation, landscaping, beautification and general improvement of the environment in Hancock County.

Bruce McKinney Memorial Scholarship Endowment Fund—established to provide a scholarship for a graduating senior of Mt. Vernon High School, Fortville, Indiana, who is a member of the National Art Honor Society.

Nancy Terrell Miller Endowment Fund—established to provide support to organizations, projects or initiatives in Vernon Township and/or Hancock County dedicated to helping youth and individuals in need of special services or fire protection.

Walter W. Mitten Family Memorial Scholarship Trust Fund—established to provide a scholarship to a graduating senior of a Hancock County high school.

Charles and Marianne Pasco Memorial Endowment Fund—established to provide for the maintenance and operating expenses of the Hancock County Community Foundation office.

W. H. and Lola Reason Endowment for Patriotism Fund—established to celebrate the lives of William and Lola Reason, this fund shall be used to support programs and initiatives in an effort to educate the youth of Hancock County as to the sacrifices men and women made in protecting the United States during World War II.

James Whitcomb Riley Festival Scholarship Endowment Fund—established to provide a scholarship to a graduating senior from one of the county high schools.

HeLEN RoATH Memorial Scholarship Endowment Fund—established to provide a scholarship to a Hancock County resident whose education has been interrupted. The Upsilon chapter of Tri Kappa will administer this fund.

Rotary Club of Greenfield Education Endowment Fund—established to provide scholarships for Hancock County residents who want to continue their skills and education.

Set a Good Example Foundation, Inc. Endowment Fund—established to provide assistance in fulfilling the mission of making popular being a positive role model in the Greenfield-Central Community School Corporation.

Gladys Hancock Shumway Scholarship Endowment Fund—established to provide educational support for a graduating senior of Mt. Vernon High School.

Judy D. Smith Memorial Scholarship Fund—established to provide a scholarship for a graduating senior of Mt. Vernon High School who is a resident of Hancock County and intends to major in elementary education.

Ashlee Brooke Spangler Memorial Scholarship Endowment Fund—established to provide educational support for a graduating senior of New Palestine High School.

Chris Sullivan Memorial Music Booster Scholarship Endowment Fund—established to provide a scholarship to a graduating senior who participated in the music area during each year while attending Mt. Vernon High School.

Edward F. Szymbanski Endowment Fund—established to provide support to the Christian Foundation for Children and Aging, the Catholic Foreign Mission Society of America, and the Catholic Relief Services.

Bob Tracy Business Scholarship Endowment Fund—established in memory of Mr. Tracy, this scholarship will be awarded to a Greenfield-Central High School graduating senior who plans to study business at Indiana University.

George and Icy Vaughn Performing Arts Endowment Fund—established to underwrite performing arts competitions and scholarships for Hancock County youth.

Veterans of Foreign Wars Post 6904 Pendleton Heights Scholarship Endowment Fund—established to provide a scholarship to a graduating senior from Pendleton Heights High School.

Veterans of Foreign Wars Post 6904 Scholarship Endowment Fund—established to provide educational support to graduates of Mt. Vernon High School.

Ann Waitt Memorial Scholarship Endowment Fund—established to provide scholarships to Hancock County 4-H members who have just completed their final year of 4-H activity. Continued on page 16.
ENDOWMENT FUNDS, CHARITABLE REMAINDER TRUSTS
AND GIFTS OF REAL PROPERTY...

DORIS A. BOND CHARITABLE REMAINDER TRUST—
established to provide an endowment for charitable purposes in
perpetuity to named organizations.

CHRISTIAN L. GRIES AND JUNE GRIES CHARITABLE
REMAINDER TRUST—established to provide an endowment
for charitable purposes in perpetuity to named organizations.

WALTER AND DOROTHY HELFENBERGER CHARITABLE
REMAINDER TRUST—established to honor Walter
Helfenberger and provide an endowment for charitable
purposes in perpetuity to named organizations.

ROBERT W. MAXWELL AND VERA S. MAXWELL CHARI-
TABLE REMAINDER TRUST—established to provide an
endowment for charitable purposes in perpetuity to named
organizations.

PEARSON MILLER AND JEANNINE MILLER CHARITABLE
REMAINDER TRUST—established to provide an endowment
for charitable purposes in perpetuity to named organizations.

LEON WILSON AND MINNIE LOU WILSON CHARITABLE
REMAINDER TRUST—established to provide an endowment
for charitable purposes in perpetuity to named organizations.

CHARITABLE GIFT ANNUITIES

NOBLE AND WILMA I. CLEMENTS CHARITABLE GIFT
ANNUITY—established to provide an endowment for chari-
table purposes in perpetuity to named organizations.

WILLIAM J. GRIFFING AND ANNA B. GRIFFING CHARI-
TABLE GIFT ANNUITY—established to provide an endow-
ment for the Hancock County Community Foundation's
Ambassador Fund in perpetuity.

EDWARD L. VEENHUIZEN AND SALLY A. VEENHUIZEN
CHARITABLE GIFT ANNUITY—established to provide an
endowment for charitable purposes in perpetuity to named
organizations.

CHARITABLE REMAINDER TRUSTS

JEREMIAH AND TABBATHA ZAPF MEMORIAL 4-H SCHOL-
ARSHIP ENDOWMENT FUND—established to provide two
scholarships for Hancock County 4-H members.

EDITH ZIKE MEMORIAL NURSING OR PRE-NURSING
SCHOLARSHIP ENDOWMENT FUND—established to
provide educational support for nursing students who either
work in a health care capacity in Hancock County or live in
Hancock County.

MARTHA BECKENHOLDT CHARITABLE REMAINDER
TRUST—established to provide an endowment for charitable
purposes in perpetuity to named organizations.

GIFTS OF REAL PROPERTY

ARMEN E and DOROTHY K. SCHRAMM—gave 31 acres of
wooded land. The land will be used as a nature park in the
preservation of natural resources and the education of our
children.

Grant Recipient: ARC of Hancock County
2001 CONTRIBUTORS

Ahwenasha Homemakers
Anonymous
Anonymous
Ms. Sandra Alender
Mr. and Mrs. Renard Alotta
Mr. Steve Amick
The Larry Amick Family
Fred and Angelica Bachmann
Ms. Linda Baird
Mr. Randal Ballinger
Mrs. Beverly Baugh
Dale and Mary Alice Beagle
Mr. and Mrs. Carl Beeson
Mrs. Karen Beeson
Mr. and Mrs. Richard Bell
Mr. and Mrs. Robert Bever
Biz-Z-B Home Ec Club
Mr. and Mrs. Ty Blanner
Mr. and Mrs. Virgil Bleill
Mr. and Mrs. Tom Bloodgood
Mr. James Bogeman
Mr. Bill Bolander
Earl J. and Irene B. Brooks
Scholarship Endowment Fund
Mrs. Susan Broome
Mr. Jon Brown
Mr. Timothy Brown
Dr. Reinhard and Marlise Bübenzer Endowment Fund
Mr. and Mrs. Don Burnham
Ms. Ina Cain
Mr. and Mrs. James Cain
Mr. and Mrs. C. Burl Carmichael
Carnegie's
John and Kelley Carreon
Mr. and Mrs. Ron Carwein
Ms. Beverly Casper
Ms. Kathy Cento
Central Indiana Community Foundation
Central Indiana Power
Mr. and Mrs. Dennis Chapman
Mary Joan Folklenk Christoff
Mr. and Mrs. Don Colbert
Cohen and Morelock Attorneys at Law
Cookies To You
Martha, Steve, Greg, and Vicki Crider
Mr. and Mrs. Steve Cross
Crossmann Community Builders
Mr. and Mrs. Bert Curry
Mrs. Irene Curry
Mr. and Mrs. Ellsworth Davidson
Dr. and Mrs. Michael Day
Mrs. Suzanne Dettwiler
Mr. and Mrs. Ron Dezelan
Trent and Candi Dicken
Dickmann Reason and Bogigian Attorneys at Law
Mr. and Mrs. Richard Duncan
Mr. and Mrs. Norris Dunham
Mr. and Mrs. James Dunlavy
Richard L. Dunlavy & Ruth E. Proffer Dunlavy Charitable Endowment Fund
Mr. Ron Duzan
Mr. J. Warren Eastes
Mr. and Mrs. Paul Easton
Mr. and Mrs. Rick Edwards
Stephen A. Free and Family
Dr. and Mrs. Dean Felker
Mrs. Buelah Fishback
Joe Fisk Memorial for the Boys & Girls Club
Mr. Frank Fisse
Mrs. Virginia Flynn
Mr. and Mrs. Dean Folkening
Matthew A. Folkening
Memorial Scholarship
Mrs. Carol Foster
Mr. and Mrs. Ed Foster
Fortville IN VFW Post 6904
Mrs. William Frick
Fugate Construction
Future Challengers 4-H Club
Mr. and Mrs. Lionel Galerma
Don and Senator Beverly Gard
Glen Cove Cemetery Endowment Fund
Mr. Larry Gilpin
Mr. and Mrs. Robert Glazier
John H. Glick Rotary Endowment Fund
Dick and Mary Frances Goble City of Greenfield
Greenfield Banking Company
Greenfield Parks Department
Greenfield Park Employees
Mr. and Mrs. William Griffing
Mr. and Mrs. Louis Groen
Ms. Nancy Groler
Mr. and Mrs. Anver Grooms
C. A. Groseclose
Mr. and Mrs. Robert Groves
Mr. and Mrs. Charles Hall
Mr. and Mrs. Jim Hall
Michael and Teddy Hamilton
Ms. Jewel Hammond
Mr. and Mrs. Robert Hammond
Mr. and Mrs. Stanley Hancock
Hancock Baptist Temple
Hancock County Endowment for the Arts Fund
Hancock County Extension Homemakers
Hancock County Extension Homemakers Past County Presidents’ Association
Hancock County Performing Arts Endowment Fund
Hancock County Probation Dept.
Hancock County Public Library
Hancock County Recorder Office Employees
Hancock County Senior Services
Hancock County Shrine Club
Hancock Memorial Hospital Foundation
Ms. Hazel Hanssen
Mr. and Mrs. Don Hatke
Ms. Doris Hauk
HCCF Scholarship Endowment Fund
Mr. and Mrs. James Heiny Heritage Press, Inc.
Ms. Ruth Hill
Mr. and Mrs. Donald Hoffman
Mr. and Mrs. Larry Hoffman
Mr. and Mrs. James Holder
Mr. and Mrs. Jerry Holland
Philip Hollenbaugh Photography Endowment Fund
Mrs. Eleanor Holzhausen
Mrs. Carol Hudson
Mr. and Mrs. David Huffman
Image, Inc.
Mr. and Mrs. Phil Jeffries
Mr. and Mrs. Dan Johnson
Mrs. Judy Jones
Ms. Linda Jordan
Ms. Vetha Mae Jordan
Dr. Michael Kapp and Susan DeAtley-Kapp
Keithin Indiana Precision Technology
Kemper CPA Group
Mrs. Sarah Kesterson
Mr. and Mrs. Clark Ketchum
Ms. Nancy King
KIFT Assembly Associates
KIPT Throttle Body Assembly
Dr. and Mrs. Brian Kirkwood
Kiwanis Club of Greenfield
Dale and Wilma Kracht
D. E. Kuhn
Mr. and Mrs. Floyd Kuhn
Florence M. Lacy Scholarship Endowment Fund
Ladies Home Reading Club
Mrs. Barbara Leary
Mr. and Mrs. Daniel Leary
Mr. and Mrs. Jack Leonard
Lilly Endowment Inc
Mr. and Mrs. Ken Lobbe
Fred & Linda Lowe
Mrs. Linda Lowe
Mr. William Lyon
Ms. Edna Martin
Ms. Sharin Martin
Mr. and Mrs. J. A. Mattick
McCord Insurance Agency

Grant Recipient: Hancock County Public Library

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Continued on page 18.
2001 CONTRIBUTORS...

Mr. and Mrs. Phil McCord  
Mr. Harry McDonald  
Mr. and Mrs. O’Dell McKee  
Mrs. Jeanne Tracy Meddock  
Natale and Fonda Milan  
Mr. and Mrs. Pearson Miller  
Mr. and Mrs. Tom Miller  
Mr. and Mrs. Ronnie Mohr  
Monday Night Euchre Group  
Mr. and Mrs. Earl Moore  
Mr. and Mrs. Donald Morelock  
Mt. Vernon Community School Corp.  
Mt. Vernon Elementary School Staff  
Mt. Vernon Music Boosters  
Ms. Maxine Muegge  
The National Bank of Indianapolis  
O’Charlie’s Restaurant  
Mr. and Mrs. Richard O’Neal  
Mr. and Mrs. Chris Osborne  
Jack and Marcia Parker  
Mr. and Mrs. David Pasco  
Mr. and Mrs. Dick Pickett  
Mrs. Debra Plank  
Mr. and Mrs. Kim Polizotto  
Mr. and Mrs. Joseph Postrack  
Miss Kaitlin Prange  
Pritzke and Davis Attorneys at Law  
Mr. and Mrs. Ron Pritzke  
Mr. and Mrs. Roger Reason  
W. H. and Lola Reason Endowment for Patriotism Fund  
Mrs. William Reason  
Mrs. Shirley Messerlie Reser  
J. W. Riley Festival Assn.  
Riley Physicians  
Ms. Cynthia Roath  
Mr. and Mrs. James Roath  
Mrs. Martha Roath  
Mrs. Marjorie Roberts  
Mr. and Mrs. Rick Roberts  
Ms. Carolyn Rosenbrock  
Rotary Club of Greenfield  
Estate of Wilma Roudebush  
Mrs. Betty Rutledge  
Sertoma Club of Greenfield  
Set A Good Example Foundation

Ms. Chong Shamblin  
Mr. and Mrs. Jim Shelby  
Rodney & Leah Shelby  
Mrs. Leah Shelby  
Mr. and Mrs. Douglas Shultz  
Mr. and Mrs. Ed Sturek  
Mr. Brent Smith  
Mrs. Elsie Smith  
Mr. and Mrs. Joe Smith  
Mr. and Mrs. Mel Stevens  
Mr. and Mrs. Wayne Stout  
Mr. Ed Szymanski  
Dr. and Mrs. Robert Tarver  
Mrs. Sara Thompson  
John and Zelda Tilley  
Mike and Janet Tosick  
Mr. and Mrs. Douglas Trigg  
Mrs. Milly Tucker  
U & I Home Ec Club  
United Way Crusade of Mercy  
E. R. and Penny Van Scyoc  
George and Icy Vaughn  
Performing Arts Endowment Fund  
Mr. and Mrs. Walt Waitt  
Ms. Ruthemma Whiteside  
Mr. and Mrs. John Winchester  
Ms. Dorcas Wolfe  
Mr. and Mrs. Greg Young  
Mr. and Mrs. Randy Zapf  
John and Linda Zimmermann

Grant recipient: Hancock Senior Services

Every effort has been made to ensure the accuracy of this listing. If you see an error or omission, please call 317-462-8870.
As a community foundation, the Hancock County Community Foundation is a vehicle designed to serve philanthropic donors who want to help improve their community.

WHAT IS A COMMUNITY FOUNDATION?

The concept of a community foundation is to build substantial endowment funds, which are permanently invested to produce income. The earned income is then re-invested into charitable community projects as grants.

Since only a portion of the income from permanently endowed funds is spent, the Hancock County Community Foundation will be able to help meet the community’s charitable needs forever.

The Hancock County Community Foundation’s most important role is to serve donors and this community by building endowed funds for philanthropic purposes.

Like most community foundations, Hancock County Community Foundation does not provide direct services, but instead awards grants from charitable endowment funds to charities and organizations in our community that best carry out donors’ interests and meet community needs.

A community foundation shares the common promise that the intentions of its local donors will forever be translated into meaningful, charitable purposes.

At a time when the responsibility for solving local problems and enhancing the quality of life for local citizens is clearly shifting back to the local community, community foundations are in the right place at the right time.

HOW ARE FUNDS MANAGED?

Funds are pooled and the Hancock County Community Foundation maintains the flexibility of investing the assets under its administration through The National Bank of Indianapolis and Edward Jones & Company.

The Hancock County Community Foundation’s Finance Committee, assisted by investment counselors, regularly reviews investment results and modifies strategy as circumstances dictate. The goal is to achieve a balance of security and the highest rate of return possible.

HOW ARE CONTRIBUTIONS MADE?

Donors may make a gift or bequest of any size to the Hancock County Community Foundation for the primary benefit of addressing their philanthropic interests. Cash and most other types of assets can be used to start or add to a fund. Donors who establish a fund determine the organization or cause that will benefit from the fund.

There are seven basic funds from which to choose but there are countless ways the Hancock County Community Foundation can help donors tailor a fund to meet their own distinctive needs:

- **UNRESTRICTED FUNDS**: Unrestricted funds provide the community foundation flexibility to respond to the broad and changing needs in the community by providing dollars to be granted to county nonprofit organizations.

- **OPERATING FUNDS**: Operating funds provide the community foundation with general operating dollars for daily operating expenses.

Continued on page 20.
• **FIELD-OF-INTEREST FUNDS**: Field-of-Interest funds provide charitable dollars for the support of special charitable interests.

• **DESIGNATED FUNDS**: Designated funds provide grants to specific nonprofit organizations named by the donors. These grants will be made forever, so long as the named organizations remain in existence and continue to fulfill their intended mission.

• **DONOR ADVISED FUNDS**: Donors interested in actively participating in the fund's grants program may reserve the right for themselves and/or for other named persons to serve as advisors for the use of their funds. These donor advisors may make periodic recommendations to the community foundation's board of directors as to how the income from the funds is to be disbursed.

• **SCHOLARSHIP FUNDS**: Scholarship funds have been established within the community foundation to provide educational grants for various areas of study. Selection advisory committees are appointed to set criteria and to assist in choosing scholarship recipients.

• **AGENCY ENDOWMENT FUNDS**: Any nonprofit organization may have its own fund within the community foundation, which can be established by that organization or by an individual donor for the benefit of that organization. There are two primary advantages of using the community foundation to administer agency endowment funds. First, the assets of such funds are co-mingled for investment purposes with the total community foundation endowment, ensuring professional financial management and maximum investment return. And second, by including the list of agency endowment funds in the community foundation's publications, an awareness of the funds, as possible recipients of gifts, continually increases.

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**OUR STAFF**

(L to R, back row): Phyllis Polizotto, Financial Coordinator; Larry Yazel, CAPE Project Manager; and Sarah Prange, Administrative Assistant. (L to R, seated): Nancy Reason, Program Coordinator and John Carreon, Executive Director.
INDEPENDENT AUDITORS' REPORT

We have audited the accompanying statements of financial position of Hancock County Community Foundation, Inc. (a not-for-profit corporation) as of December 31, 2001 and 2000, and the related statements of activities and cash flows for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion the financial statements referred to above present fairly, in all material respects, the financial position of Hancock County Community Foundation, Inc. as of December 31, 2001 and 2000, and the changes in its net assets and its cash flows for the years then ended, in conformity with generally accepted accounting principles.

February 20, 2002
Richards CPA Group, Inc.
### Hancock County Community Foundation, Inc.

#### STATEMENTS OF ACTIVITIES

For the Years Ended December 31, 2001 and 2000

<table>
<thead>
<tr>
<th></th>
<th>2001</th>
<th>2000</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Unrestricted Net Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Support:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>General donations</td>
<td>$ 150,960</td>
<td>46,726</td>
</tr>
<tr>
<td>Rental income, net</td>
<td>24,900</td>
<td>(816)</td>
</tr>
<tr>
<td>Interest income-operating</td>
<td>6,198</td>
<td>7,078</td>
</tr>
<tr>
<td><strong>Total unrestricted support</strong></td>
<td>182,058</td>
<td>52,988</td>
</tr>
</tbody>
</table>

**Net assets released from restrictions:**


**Total assets released:**


**Total unrestricted support and reclassifications:**


**Expenses:**

- Program services: $1,456,156 (2001), $605,298 (2000)

**Total expenses:**


**Increase (decrease) in unrestricted net assets:**


**Permanently restricted net assets:**

- CAPE Grant: $1,749,388 (2001), 0 (2000)

**Gains on securities:**


**Assets released from restrictions:**


**Increase (decrease) in permanently restricted:**


**Increase (decrease) in net assets:**


**Net Assets:**


### Hancock County Community Foundation, Inc.

#### STATEMENT OF FUNCTIONAL EXPENSES

For the Year Ended December 31, 2001

<table>
<thead>
<tr>
<th></th>
<th>Management and General</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants paid</td>
<td>$ 517,463</td>
<td>517,463</td>
</tr>
<tr>
<td>CAPE expenses</td>
<td>626,571</td>
<td>626,571</td>
</tr>
<tr>
<td>Personnel and fringes</td>
<td>128,354</td>
<td>144,218</td>
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<tr>
<td>Contract services</td>
<td>190</td>
<td>214</td>
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<tr>
<td>CRT payments</td>
<td>11,900</td>
<td>11,900</td>
</tr>
<tr>
<td>Fees, licenses and dues</td>
<td>36,863</td>
<td>41,419</td>
</tr>
<tr>
<td>Telephone and utilities</td>
<td>15,810</td>
<td>17,764</td>
</tr>
<tr>
<td>Postage</td>
<td>3,098</td>
<td>3,481</td>
</tr>
<tr>
<td>Office supplies</td>
<td>6,409</td>
<td>7,201</td>
</tr>
<tr>
<td>Printing and newsletter</td>
<td>18,991</td>
<td>21,338</td>
</tr>
<tr>
<td>Rent</td>
<td>5,330</td>
<td>6,213</td>
</tr>
<tr>
<td>Insurance</td>
<td>4,405</td>
<td>4,949</td>
</tr>
<tr>
<td>Legal and professional</td>
<td>3,094</td>
<td>3,476</td>
</tr>
<tr>
<td>Promotional and marketing</td>
<td>7,910</td>
<td>8,888</td>
</tr>
<tr>
<td>Meetings and travel</td>
<td>11,436</td>
<td>12,850</td>
</tr>
<tr>
<td>Educational</td>
<td>18,874</td>
<td>21,207</td>
</tr>
<tr>
<td>Repairs and maintenance</td>
<td>6,970</td>
<td>7,832</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>1,096</td>
<td>1,231</td>
</tr>
<tr>
<td>Depreciation</td>
<td>31,192</td>
<td>35,047</td>
</tr>
</tbody>
</table>

**Total**


### Hancock County Community Foundation, Inc.

#### STATEMENT OF FUNCTIONAL EXPENSES

For the Year Ended December 31, 2000

<table>
<thead>
<tr>
<th></th>
<th>Management and General</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants paid</td>
<td>$ 331,453</td>
<td>331,453</td>
</tr>
<tr>
<td>Personnel and fringes</td>
<td>107,902</td>
<td>121,238</td>
</tr>
<tr>
<td>Contract services</td>
<td>32,919</td>
<td>36,988</td>
</tr>
<tr>
<td>CRT Payments</td>
<td>11,900</td>
<td>11,900</td>
</tr>
<tr>
<td>Fees, licenses and dues</td>
<td>30,529</td>
<td>34,302</td>
</tr>
<tr>
<td>Telephone and utilities</td>
<td>13,932</td>
<td>15,654</td>
</tr>
<tr>
<td>Postage</td>
<td>2,967</td>
<td>3,334</td>
</tr>
<tr>
<td>Office supplies</td>
<td>7,323</td>
<td>8,228</td>
</tr>
<tr>
<td>Printing and newsletter</td>
<td>13,638</td>
<td>15,324</td>
</tr>
<tr>
<td>Rent</td>
<td>2,776</td>
<td>3,119</td>
</tr>
<tr>
<td>Insurance</td>
<td>3,371</td>
<td>4,012</td>
</tr>
<tr>
<td>Legal and professional</td>
<td>2,392</td>
<td>2,688</td>
</tr>
<tr>
<td>Promotional and marketing</td>
<td>4,252</td>
<td>4,777</td>
</tr>
<tr>
<td>Meetings and travel</td>
<td>9,952</td>
<td>11,182</td>
</tr>
<tr>
<td>Repairs and maintenance</td>
<td>5,829</td>
<td>6,549</td>
</tr>
<tr>
<td>Miscellaneous</td>
<td>4,018</td>
<td>4,515</td>
</tr>
<tr>
<td>Depreciation</td>
<td>19,945</td>
<td>22,410</td>
</tr>
</tbody>
</table>

**Total**

### Hancock County Community Foundation, Inc.

**STATEMENTS OF CASH FLOWS**
For the Years Ended December 31, 2001 and 2000

<table>
<thead>
<tr>
<th></th>
<th>2001</th>
<th>2000</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Cash flows from operating activities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Increase (decrease) in net assets</td>
<td>$1,097,893</td>
<td>486,376</td>
</tr>
<tr>
<td>Adjustments to reconcile increase (decrease) in net assets to net cash:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Depreciation</td>
<td>35,047</td>
<td>22,410</td>
</tr>
<tr>
<td>Increase (decrease) in operating liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable</td>
<td>(1,023)</td>
<td>2,176</td>
</tr>
<tr>
<td>Payroll taxes</td>
<td>1,397</td>
<td>0</td>
</tr>
<tr>
<td><strong>Net cash provided (used) by operating activities</strong></td>
<td>$1,133,314</td>
<td>510,962</td>
</tr>
<tr>
<td><strong>Cash flows from investing activities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Purchase of equipment</td>
<td>(1,515)</td>
<td>(466,843)</td>
</tr>
<tr>
<td>(Increase) decrease in cash investments and marketable securities</td>
<td>(1,040,768)</td>
<td>52,767</td>
</tr>
<tr>
<td><strong>Net cash provided (used) by investing activities</strong></td>
<td>(1,042,283)</td>
<td>(414,076)</td>
</tr>
<tr>
<td><strong>Net cash flows</strong></td>
<td>91,031</td>
<td>96,886</td>
</tr>
<tr>
<td>Cash in bank, beginning of period</td>
<td>$134,267</td>
<td>37,381</td>
</tr>
<tr>
<td>Cash in bank, end of period</td>
<td>$225,298</td>
<td>134,267</td>
</tr>
</tbody>
</table>

### Hancock County Community Foundation, Inc.

**NOTES TO FINANCIAL STATEMENTS**

**A. SUMMARY OF SIGNIFICANT ACCOUNTING PRACTICES**

**Accounting Basis**

The Organization reports information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets.

The accompanying financial statements have been prepared from the books, records and reports of Hancock County Community Foundation, Inc.

**Fixed Assets**

Real estate, property and equipment additions are valued at cost which does not purport to represent replacement or realizable values.

Depreciation is computed using the straight line method over the estimated useful life of the asset.

**Net Assets**

Temporarily restricted assets are only temporarily a part of the Foundation and are redistributed when certain conditions are met.

Endowment assets are permanent assets of the Foundation and only the income may be distributed. In certain cases the endowments are designated by a single donor or by an agency and the net earnings of these assets are distributed annually to the designated beneficiary institution.

**Income Taxes**

Hancock County Community Foundation, Inc. is a private, nonprofit corporation, incorporated under the Indiana General Not-for-Profit Corporation Act and is exempt from Federal income taxes under Section 501(c)(3) of the Internal Revenue Code. It is also exempt from Indiana franchise or income tax.
Hancock County Community Foundation, Inc.
NOTES TO FINANCIAL STATEMENTS

B. INVESTMENTS

Funds of the Foundation are primarily invested in assets of a Trust maintained at Bank One, National Bank of Indianapolis, and Edward Jones. At December 31, 2001 and 2000, investments including the Trust’s assets comprised:

<table>
<thead>
<tr>
<th>Asset Description</th>
<th>Market Value</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>December 31, 2001:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Greenfield Banking Company</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Restricted Cash - CAPE</td>
<td>1,106,144</td>
<td>1,106,144</td>
</tr>
<tr>
<td>National Bank of Indianapolis;</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash &amp; equivalents</td>
<td>128,621</td>
<td>128,621</td>
</tr>
<tr>
<td>Bonds &amp; fixed income</td>
<td>2,758,859</td>
<td>2,691,906</td>
</tr>
<tr>
<td>Common stocks</td>
<td>4,183,696</td>
<td>4,194,860</td>
</tr>
<tr>
<td>Edward Jones Trusts;</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash &amp; equivalents</td>
<td>233,560</td>
<td>233,560</td>
</tr>
<tr>
<td>Bonds</td>
<td>723,595</td>
<td>670,959</td>
</tr>
<tr>
<td>Common stocks</td>
<td>1,220,836</td>
<td>1,103,112</td>
</tr>
<tr>
<td>CDs and note receivable</td>
<td>345,826</td>
<td>345,826</td>
</tr>
<tr>
<td>Total</td>
<td>$ 10,701,136</td>
<td>10,474,988</td>
</tr>
</tbody>
</table>

| December 31, 2000:         |              |         |
| Bank One Trust;            |              |         |
| Cash & equivalents         | 610,614      | 610,614 |
| Bonds                      | 102,594      | 102,398 |
| Common stocks              | 117,025      | 86,840  |
| National Bank of Indianapolis; |       |         |
| Bonds & fixed income       | 2,870,943    | 2,844,025|
| Common stocks              | 3,499,007    | 3,257,916|
| Foreign equities           | 57,977       | 90,966  |
| Edward Jones Trusts;       |              |         |
| Cash & equivalents         | 676,374      | 676,374 |
| Bonds                      | 640,066      | 640,066 |
| Common stocks              | 797,386      | 797,386 |
| CDs and note receivable    | 328,382      | 328,382 |
| Total                      | $ 9,660,368  | 9,434,967|

C. BUILDING AND IMPROVEMENTS

During 1999 and 2000, property located at 312 East Main Street, Greenfield, Indiana was purchased and renovated for an aggregate amount of $692,234. On June 21, 2000, the facility was officially placed in service as the new headquarters for the Foundation.

D. COMMITMENTS

Prior to acquiring the new headquarters above, the Foundation leased certain office space as a co-tenant with two other organizations. This lease, commencing July 1, 1998 and ending June 30, 2000 included provisions for the lease of telephone equipment in addition to the office space. As of December 31, 2000, the Foundation had no remaining lease commitments relating to this lease.
Thank you to Greenfield Banking Company for underwriting our 2001 Annual Report.

312 East Main Street, Greenfield, Indiana 46140